### **GRAN CANARIA**



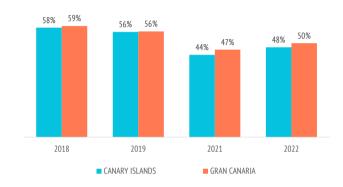
#### How many are they and how much do they spend?

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#### Importance of each factor in the destination choice

	2018	2019	2020	2021	2022
TOURISTS					
Tourist arrivals (FRONTUR) (*)	4,404	4,194	1,301	1,756	3,789
Tourist arrivals > 15 years old (EGT) $(*)$	3,825	3,703	1,159	1,545	3,353
- book holiday package (*)	2,259	2,081	560	719	1,674
- do not book holiday package (*)	1,567	1,622	599	826	1,679
- % tourists who book holiday package (*) Thousands of tourists	59.0%	56.2%	48.3%	46.5%	49.9%

#### % OF TOURIST WHO BOOK HOLIDAY PACKAGE



	2018	2019	2020	2021	2022
Expenditure per tourist (€)	1,215	1,168		1,235	1,349
- book holiday package	1,349	1,357		1,466	1,560
- holiday package	1,083	1,088		1,192	1,282
- others	266	269		274	278
- do not book holiday package	1,021	924		1,033	1,139
- flight	289	264		251	323
- accommodation	317	296		349	375
- others	415	364		433	441
Average lenght of stay	9.93	9.29		10.25	9.74
- book holiday package	9.00	8.99		8.97	8.79
- do not book holiday package	11.26	9.66		11.36	10.68
Average daily expenditure (€)	141.3	141.3		142.0	159.1
- book holiday package	159.3	161.4		172.1	187.4
- do not book holiday package	115.3	115.5		115.8	130.9
Total turnover (> 15 years old) (€m)	4,648	4,324		1,908	4,523
- book holiday package	3,048	2,825		1,054	2,611
- do not book holiday package	1,600	1,499		854	1,911

#### What is the main purpose of their trip?

	2018	2019	2020	2021	2022
Holiday, leisure	86.8%	86.4%		82.5%	86.7%
Visiting family or friends	8.7%	7.8%		10.7%	8.8%
Business and work	2.8%	4.2%		5.2%	2.6%
Education and training	0.2%	0.2%		0.3%	0.2%
Sports training	0.6%	0.5%		0.3%	0.4%
Health or medical care	0.2%	0.2%		0.2%	0.2%
Fairs and congresses	0.1%	0.3%		0.1%	0.2%
Others	0.6%	0.6%		0.7%	0.8%

Source: Encuesta sobre el Gasto Turístico (ISTAC).

	2018	2019	2020	2021	2022
Climate	79.5%	80.7%		77.7%	77.8%
Safety	49.0%	48.3%		47.2%	49.9%
Sea	46.3%	48.1%		53.1%	49.7%
Tranquility	44.6%	44.9%		47.3%	45.8%
Beaches	41.9%	44.0%		48.0%	45.3%
Accommodation supply	39.3%	40.4%		39.0%	41.5%
European belonging	36.1%	36.4%		40.6%	38.7%
Effortless trip	33.3%	33.6%		34.9%	36.7%
Price	33.0%	33.8%		31.4%	33.7%
Landscapes	27.5%	29.5%		33.3%	31.2%
Environment	26.0%	28.4%		29.0%	29.3%
Gastronomy	21.8%	22.9%		27.7%	28.0%
Fun possibilities	20.2%	19.9%		25.5%	24.6%
Authenticity	16.4%	16.9%		21.1%	21.6%
Exoticism	9.9%	10.4%		14.0%	12.5%
Nightlife	9.2%	9.1%		13.2%	11.5%
Shopping	10.1%	9.5%		10.8%	11.2%
Hiking trail network	8.2%	9.2%		10.6%	10.2%
Culture	6.8%	7.5%		8.7%	9.4%
Historical heritage	6.3%	7.3%		9.2%	8.5%

Each aspect is rated individually ("Not important", "Somewhat important", "Quite important", "Very important")% of tourists who indicate that the factor is "very important" in their choice.

#### What is the main motivation for their holidays?

	2018	2019	2020	2021	2022
Rest	55.1%	58.8%		55.5%	55.2%
Enjoy family time	17.3%	16.8%		16.0%	17.9%
Have fun	8.2%	7.8%		9.7%	9.0%
Explore the destination	15.4%	13.3%		14.9%	14.7%
Practice their hobbies	1.6%	1.5%		1.6%	1.1%
Other reasons	2.3%	1.8%		2.4%	2.2%

#### How far in advance do they book their trip?

	2018	2019	2020	2021	2022
The same day	0.9%	1.1%		1.3%	1.0%
Between 1 and 30 days	26.6%	27.3%		44.8%	32.1%
Between 1 and 2 months	23.8%	23.2%		24.9%	25.4%
Between 3 and 6 months	30.8%	30.8%		18.7%	26.7%
More than 6 months	17.9%	17.6%		10.3%	14.8%

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# What channels did they use to get information about the trip?

	2018	2019	2020	2021	2022
Previous visits to the Canary Islands	50.6%	51.8%		47.0%	48.7%
Friends or relatives	26.4%	26.4%		29.6%	28.7%
Internet or social media	52.6%	51.6%		46.9%	48.3%
Mass Media	1.8%	1.4%		2.1%	1.6%
Travel guides and magazines	7.9%	7.2%		5.3%	5.8%
Travel Blogs or Forums	3.9%	4.1%		5.0%	4.6%
Travel TV Channels	0.7%	0.7%		0.4%	0.6%
Tour Operator or Travel Agency	24.7%	22.3%		19.0%	19.9%
Public administrations or similar	0.3%	0.4%		1.6%	0.8%
Others	2.6%	2.5%		3.3%	3.7%

\* Multi-choise question Note: Tourists under 16 years old are excluded. In order to calculate percentages, "Not applicable" and "No answer'

## Tourist profile. Historical data: 2018 - 2022

## **GRAN CANARIA**



#### With whom did they book their flight and accommodation?

	2018	2019	2020	2021	2022
Flight					
- Directly with the airline	37.5%	40.9%		49.0%	46.3%
- Tour Operator or Travel Agency	62.5%	59.1%		51.0%	53.7%
Accommodation					
- Directly with the accommodation	26.3%	30.0%		36.3%	33.6%
- Tour Operator or Travel Agency	73.7%	70.0%		63.7%	66.4%

#### Where are they from?

	2018	2019	2020	2021	2022
United Kingdom	18.2%	17.8%		10.2%	20.3%
Germany	22.5%	21.0%		23.4%	18.9%
Mainland Spain	13.1%	15.7%		21.9%	14.6%
Netherlands	5.4%	5.6%		7.2%	7.1%
Norway	7.5%	7.4%		4.5%	6.9%
Sweden	7.8%	8.0%		5.3%	5.7%
Denmark	3.4%	3.1%		3.2%	3.7%
France	2.4%	2.2%		3.9%	3.6%
Italy	2.5%	2.4%		2.9%	3.1%
Belgium	2.7%	2.5%		3.3%	2.8%
Others	14.5%	14.3%		14.3%	13.4%

#### Where do they stay?



	2018	2019	2020	2021	2022
1-2-3* Hotel	16.3%	15.2%		14.2%	14.3%
4* Hotel	29.8%	30.4%		36.5%	35.3%
5* Hotel / 5* Luxury Hotel	5.5%	7.4%		10.9%	9.5%
Aparthotel / Tourist Villa	25.0%	23.9%		13.4%	15.0%
House/room rented in a private dwelling	5.8%	6.6%		5.8%	5.9%
Private accommodation (1)	9.9%	9.3%		12.2%	10.8%
Others (Cottage, cruise, camping,)	7.6%	7.2%		6.9%	9.1%

 $(1) \ \ Own\ property\ / House\ of\ friends\ or\ relatives\ /\ Free\ housing\ exchange\ /\ Other\ private\ accommodation.$ 



#### What do they book?



	2018	2019	2020	2021	2022
Room only	33.6%	34.3%		30.1%	31.1%
Bed and Breakfast	12.8%	14.3%		15.8%	15.6%
Half board	21.8%	20.0%		19.1%	18.2%
Full board	2.4%	2.3%		3.0%	3.4%
All inclusive	29.5%	29.1%		32.0%	31.7%

#### Other expenses

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	2018	2019	2020	2021	2022
Restaurants or cafes	65.3%	64.8%		65.5%	65.9%
Supermarkets	60.1%	59.5%		56.6%	56.2%
Car rental	20.4%	22.8%		24.4%	21.6%
Organized excursions	17.6%	17.9%		15.0%	15.9%
Taxi, transfer, chauffeur service	55.2%	54.2%		51.5%	54.3%
Theme Parks	6.1%	5.6%		4.2%	5.6%
Sport activities	6.1%	5.7%		6.7%	5.8%
Museums	3.8%	3.4%		3.6%	3.8%
Flights between islands	3.9%	3.5%		3.3%	3.3%

#### **Activities in the Canary Islands**



Outdoor time per day	2018	2019	2020	2021	2022
0 hours	1.9%	1.7%		1.8%	2.2%
1 - 2 hours	0.0%	0.0%		0.0%	0.0%
3 - 6 hours	32.8%	31.7%		30.2%	32.3%
7 - 12 hours	45.2%	47.3%		45.8%	45.3%
More than 12 hours	10.3%	9.6%		11.0%	9.8%



Activities in the Canary Islands	2018	2019	2020	2021	2022
Beach	71.9%	71.4%		73.5%	72.6%
Walk, wander	68.4%	67.0%		65.7%	67.4%
Swimming pool, hotel facilities	56.2%	55.2%		52.1%	56.6%
Explore the island on their own	44.1%	42.5%		44.9%	44.8%
Taste Canarian gastronomy	24.6%	22.3%		26.5%	23.3%
Nightlife / concerts / shows	18.9%	17.8%		16.8%	18.0%
Hiking				18.6%	17.2%
Organized excursions	14.0%	13.1%		10.5%	11.4%
Swim				35.5%	10.7%
Sea excursions / whale watching	10.5%	10.7%		9.2%	9.9%
Museums / exhibitions	8.8%	8.7%		9.0%	9.6%
Theme parks	11.5%	9.8%		8.5%	9.4%
Wineries / markets / popular festivals	10.9%	10.2%		7.5%	9.2%
Other Nature Activities				7.2%	6.8%
Running				7.8%	6.4%
Beauty and health treatments	6.0%	5.6%		5.0%	6.2%
Practice other sports				5.6%	4.4%
Astronomical observation	2.7%	2.7%		3.4%	3.2%
Surf				3.6%	2.7%
Scuba Diving				3.7%	2.5%
Cycling / Mountain bike				2.7%	2.5%
Golf				2.4%	2.1%
Windsurf / Kitesurf				0.7%	0.7%

<sup>\*</sup> Multi-choise question

## Tourist profile. Historical data: 2018 - 2022

## **GRAN CANARIA**



#### What places do they visit?

	2018	2019	2020	2021	2022
Maspalomas dunes	50.3%	48.5%	-	51.8%	47.8%
Las Palmas de Gran Canaria	45.3%	46.2%		51.9%	47.2%
Puerto de Mogán	41.3%	40.4%		37.5%	38.3%
The interior (mountains)	22.0%	20.3%		23.4%	20.4%
The north	19.7%	18.9%		22.7%	19.7%
Roque Nublo	14.8%	13.8%		16.6%	13.7%
Agaete	13.4%	13.5%		16.1%	13.2%
Teror	12.8%	12.5%		14.3%	13.2%
Guayadeque ravine	7.2%	6.8%		8.2%	7.0%

#### How many are loyal to the Canary Islands?

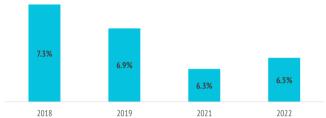
	2018	2019	2020	2021	2022
Gran Canaria: Repeat tourists	66.6%	67.3%		65.6%	65.3%
Gran Canaria: At least 10 previous visits	13.4%	14.7%		15.2%	14.8%
Canary Islands: Repeat tourists	72.9%	74.4%		72.5%	72.1%
Canary Islands: At least 10 previous visi	20.7%	22.2%		22.8%	22.8%

Who are they?					ď)
	2018	2019	2020	2021	2022
Gender					
Men	49.9%	51.3%		53.3%	51.6%
Women	50.1%	48.7%		46.7%	48.4%
Age					
Average age (tourist > 15 years old)	47.1	47.2		44.3	46.0
Standard deviation	15.9	15.5		16.2	16.6
Age range (> 15 years old)					
16 - 24 years old	8.5%	8.1%		12.9%	12.1%
25 - 30 years old	10.8%	10.2%		12.5%	10.7%
31 - 45 years old	27.4%	27.3%		28.5%	27.6%
46 - 60 years old	29.8%	32.1%		27.1%	26.6%
Over 60 years old	23.5%	22.3%		19.1%	23.0%
Occupation					
Salaried worker	53.4%	53.9%		55.2%	55.8%
Self-employed	10.5%	11.2%		10.6%	10.9%
Unemployed	1.3%	1.2%		1.7%	1.0%
Business owner	10.4%	10.7%		11.1%	9.0%
Student	4.7%	3.8%		6.2%	5.3%
Retired	17.9%	17.8%		13.9%	16.6%
Unpaid domestic work	0.7%	0.5%		0.3%	0.4%
Others	1.0%	0.9%		1.1%	1.1%
Annual household income level					
Less than €25,000	16.9%	16.3%		15.7%	13.9%
€25,000 - €49,999	35.3%	36.0%		36.9%	34.0%
€50,000 - €74,999	25.9%	24.3%		23.9%	26.1%
More than €74,999	22.0%	23.5%		23.5%	26.0%
Education level					
No studies	2.8%	3.3%		1.4%	2.5%
Primary education	3.6%	3.2%		2.7%	2.4%
Secondary education	25.7%	26.0%		22.6%	23.4%
Higher education	67.9%	67.5%		73.3%	71.6%

#### How many islands do they visit during their trip?

	2018	2019	2020	2021	2022
One island	92.7%	93.1%		93.7%	93.5%
Two islands	6.1%	5.8%		5.2%	5.5%
Three or more islands	1.2%	1.1%		1.1%	1.0%

#### % TOURISTS VISITING MORE THAN ONE ISLAND



	2018		2019		2021		2022		
How do	they	rate the	Cana	ry Island	s?			14	1
atisfaction	ı (scale	0-10)		2018	2019	2020	2021	202	22
Average rat	ing			8.52	8.64		8.79	8.7	9

Experience in the Canary Islands	2018	2019	2020	2021	2022
Worse or much worse than expected	2.7%	2.2%		3.4%	3.0%
Lived up to expectations	60.0%	57.5%		54.5%	54.6%
Better or much better than expected	37.2%	40.3%		42.0%	42.4%
Future intentions (scale 1-10)	2018	2019	2020	2021	2022
Return to the Canary Islands	8.55	8.69		8.80	8.77

Recommend visiting the Canary Islands	8.78	8.90		8.99	8.99
Who do they come with?					챎
	2018	2019	2020	2021	2022
Unaccompanied	13.3%	14.4%		19.8%	15.2%
Only with partner	45.6%	45.8%		44.4%	44.0%
Only with children (< 13 years old)	5.2%	5.2%		3.3%	4.3%
Partner + children (< 13 years old)	6.1%	5.3%		3.9%	5.3%
Other relatives	7.9%	7.9%		7.5%	9.1%
Friends	7.6%	7.3%		9.1%	8.2%
Work colleagues	0.9%	1.0%		1.1%	0.9%
Organized trip	0.1%	0.3%		0.1%	0.3%
Other combinations (1) (2) Combinación de algunos de los grupos anteriormen	13.3% ite analizados	12.8%		10.8%	12.7%
Tourists with children	16.3%	15.2%		10.1%	14.5%
- Between 0 and 2 years old	1.7%	1.3%		1.1%	1.1%
- Between 3 and 12 years old	13.3%	12.8%		8.2%	12.2%
- Between 0 -2 and 3-12 years old	1.3%	1.1%		0.8%	1.2%
Tourists without children	83.7%	84.8%		89.9%	85.5%
Group composition:					
- 1 person	16.4%	17.2%		23.1%	18.3%
- 2 people	54.5%	53.8%		53.5%	53.0%
- 3 people	10.9%	11.5%		10.3%	10.9%
- 4 or 5 people	15.0%	14.4%		10.9%	13.9%
- 6 or more people	3.2%	3.0%		2.2%	3.9%
Average group size:	2.44	2.42		2.23	2.45

\*People who share the main expenses of the trip