How many are they and how much do they spend?

	2022Q1	2022Q2	2022Q3	2022Q4	2022
TOURISTS					
Tourist arrivals (FRONTUR) (*)					
Tourist arrivals > 15 years old (EGT) (*)	64	65	65	55	249
 book holiday package (*) 	26	44	53	32	156
 do not book holiday package (*) 	37	21	12	23	94
- % tourists who book holiday package	41.4%	67.3%	81.5%	58.3%	62.5%

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(*) Thousand of tourists





	2022Q1	2022Q2	2022Q3	2022Q4	2022
Expenditure per tourist (€)	1,210	1,093	1,299	1,067	1,171
 book holiday package 	1,427	1,228	1,363	1,170	1,296
 holiday package 	1,252	1,007	1,136	943	1,080
- others	175	221	227	227	217
 do not book holiday package 	1,057	814	1,016	921	963
- flight	317	193	333	239	272
- accommodation	361	303	247	298	317
- others	379	318	435	385	374
Average lenght of stay	8.64	8.09	8.04	8.76	8.36
 book holiday package 	7.83	7.99	7.73	7.74	7.82
 do not book holiday package 	9.21	8.29	9.42	10.18	9.26
Average daily expenditure (€)	148.7	141.6	170.6	132.0	148.9
 book holiday package 	181.7	161.2	182.4	155.8	170.9
 do not book holiday package 	125.3	101.4	118.5	98.6	112.5
Total turnover (> 15 years old) (€m)	77	71	85	58	292
 book holiday package 	38	54	73	37	202
- do not book holiday package	39	17	12	21	90

Where did they spend their main holiday last year?*

	2022Q1	2022Q2	2022Q3	2022Q4	2022
Didn't have holidays	15.0%	16.3%	21.9%	20.8%	18.1%
Canary Islands	13.8%	15.4%	14.7%	20.7%	15.9%
Other destination	71.1%	68.4%	63.4%	58.5%	65.9%

What other destinations do they consider for this trip?*

	2022Q1	2022Q2	2022Q3	2022Q4	2022
None (I was clear about "this Canary Island")	11.1%	4.0%	5.4%	12.8%	7.7%
Canary Islands (other island)	29.7%	22.8%	19.6%	26.1%	24.0%
Other destination	59.2%	73.2%	75.0%	61.1%	68.2%
*Percentage of valid answers					

Source: Encuesta sobre el Gasto Turístico (ISTAC).

Note: Tourists under 16 years old are excluded. In order to calculate percentages, "Not applicable" and "No answer" have been excluded.



Importance of each factor in the destination choice

	2022Q1	2022Q2	2022Q3	2022Q4	2022
Climate	84.6%	71.5%	67.4%	80.1%	75.7%
Landscapes	66.4%	62.3%	61.9%	63.2%	63.5%
Safety	65.7%	65.0%	61.5%	56.7%	62.4%
Sea	55.1%	55.4%	58.7%	63.0%	57.9%
Tranquility	53.7%	54.9%	53.5%	50.3%	53.2%
European belonging	52.5%	53.1%	50.4%	49.2%	51.4%
Beaches	52.2%	48.5%	52.1%	49.9%	50.7%
Environment	54.8%	47.0%	42.2%	51.8%	48.8%
Accommodation supply	35.5%	50.8%	44.6%	40.3%	42.9%
Authenticity	39.0%	46.8%	37.7%	36.1%	40.1%
Price	29.9%	40.1%	41.9%	35.8%	37.0%
Gastronomy	29.2%	45.7%	35.1%	25.3%	34.2%
Effortless trip	33.5%	40.3%	29.3%	29.9%	33.4%
Exoticism	30.0%	33.2%	35.5%	23.2%	30.8%
Hiking trail network	23.9%	18.4%	9.4%	18.9%	17.6%
Fun possibilities	12.2%	15.1%	17.9%	11.9%	14.4%
Culture	6.9%	8.2%	11.0%	6.6%	8.2%
Historical heritage	8.1%	7.4%	7.7%	8.5%	7.9%
Nightlife	3.8%	7.5%	6.7%	7.6%	6.3%
Shopping	4.6%	7.9%	4.5%	6.2%	5.8%

Each aspect is rated individually ("Not important", "Somewhat important", "Quite important", "Very import % of tourists who indicate that the factor is "very important" in their choice.





What is the main motivation for their holidays?

2022Q4	202

	2022Q1	2022Q2	2022Q3	2022Q4	2022
Rest	48.8%	49.4%	55.9%	47.8%	50.6%
Enjoy family time	8.8%	5.1%	4.6%	6.0%	6.1%
Have fun	2.6%	1.3%	2.9%	1.7%	2.1%
Explore the destination	36.0%	43.3%	34.8%	43.1%	39.2%
Practice their hobbies	0.5%	0.7%	0.0%	0.5%	0.4%
Other reasons	3.4%	0.2%	1.7%	1.0%	1.6%

How far in advance do they book their trip?

4

	2022Q1	2022Q2	2022Q3	2022Q4	2022
The same day	0.8%	0.4%	0.0%	0.6%	0.4%
Between 1 and 30 days	43.6%	42.5%	30.5%	48.0%	40.8%
Between 1 and 2 months	35.7%	23.7%	23.9%	31.5%	28.5%
Between 3 and 6 months	11.2%	19.9%	32.4%	13.8%	19.6%
More than 6 months	8.8%	13.6%	13.2%	6.2%	10.6%

% TOURISTS BOOKING MORE THAN 6 MONTHS IN ADVANCE



2022Q1 **8.8%** 2022Q2 **13.6%** 2022Q3 **13.2%** 2022Q4 **6.2%**

Picture: Freepik.con



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What channels did they use to get information about the trip? ${\sf Q}$

	2022Q1	2022Q2	2022Q3	2022Q4	2022
Previous visits to the Canary Islands	47.2%	35.6%	30.9%	38.1%	37.9%
Friends or relatives	27.8%	22.1%	22.1%	32.4%	25.8%
Internet or social media	68.3%	63.6%	67.0%	61.6%	65.3%
Mass Media	3.9%	2.5%	3.1%	4.3%	3.4%
Travel guides and magazines	19.5%	12.3%	11.5%	8.3%	13.1%
Travel Blogs or Forums	23.4%	13.9%	18.5%	23.5%	19.6%
Travel TV Channels	1.5%	4.0%	2.2%	1.3%	2.3%
Tour Operator or Travel Agency	21.1%	34.7%	37.9%	30.0%	31.0%
Public administrations or similar	0.8%	1.0%	0.8%	0.0%	0.7%
Others * Multi-choise question	0.6%	2.6%	2.6%	5.0%	2.6%

With whom did they book their flight and accommodation?

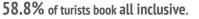
	2022Q1	2022Q2	2022Q3	2022Q4	2022
<u>Flight</u>					
- Directly with the airline	51.8%	26.6%	12.8%	31.0%	30.4%
- Tour Operator or Travel Agency	48.2%	73.4%	87.2%	69.0%	69.6%
Accommodation					
- Directly with the accommodation	40.0%	19.2%	9.2%	18.3%	21.4%
- Tour Operator or Travel Agency	60.0%	80.8%	90.8%	81.7%	78.6%

Where do they stay?					Þ
	2022Q1	2022Q2	2022Q3	2022Q4	2022
1-2-3* Hotel	20.2%	12.0%	15.7%	16.4%	16.0%
4* Hotel	30.3%	58.4%	61.6%	43.5%	48.8%
5* Hotel / 5* Luxury Hotel	6.0%	2.3%	4.3%	3.8%	4.1%
Aparthotel / Tourist Villa	12.6%	8.5%	6.4%	11.2%	9.6%
House/room rented in a private dwelli	9.2%	6.3%	1.4%	7.0%	5.9%
Private accommodation ⁽¹⁾	8.0%	2.0%	4.2%	8.1%	5.5%
Others (Cottage, cruise, camping,)	13.7%	10.5%	6.3%	9.9%	10.1%

(1) Own property /House of friends or relatives / Free housing exchange / Other private accommodation.

What do they book?					101
	202201	2022Q2	2022Q3	2022Q4	2022
Room only	31.8%	18.8%	7.0%	26.6%	2022
Bed and Breakfast	7.9%	6.0%	4.1%	4.2%	5.6%
Half board	11.6%	13.5%	14.0%	15.3%	13.5%
Full board	2.6%	2.7%	1.1%	0.0%	1.7%
All inclusive	46.1%	59.0%	73.9%	53.9%	58.8%

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46.1% 202201









73.9%

2022Q3

Other expenses					Q
	2022Q1	2022Q2	2022Q3	2022Q4	TOTAL
Restaurants or cafes	57.3%	46.5%	46.8%	57.2%	51.7%
Supermarkets	63.5%	44.7%	54.0%	56.6%	54.6%
Car rental	50.6%	41.0%	37.8%	42.3%	42.9%
Organized excursions	31.2%	34.7%	43.5%	34.4%	36.0%
Taxi, transfer, chauffeur service	43.7%	59.5%	72.9%	55.3%	58.1%
Theme Parks	12.8%	12.2%	16.8%	15.9%	14.4%
Sport activities	7.4%	5.9%	3.9%	7.1%	6.0%
Museums	4.1%	5.1%	6.2%	8.8%	5.9%
Flights between islands	8.2%	6.6%	6.9%	8.6%	7.5%

Activities in the Canary Islands

Outdoor time per day	2022Q1	2022Q2	2022Q3	2022Q4	2022
0 hours	0.6%	2.4%	2.0%	1.4%	1.6%
1 - 2 hours	3.6%	9.3%	8.0%	5.3%	6.6%
3 - 6 hours	32.0%	25.2%	36.1%	25.3%	29.9%
7 - 12 hours	55.5%	52.9%	46.4%	59.7%	53.4%
More than 12 hours	8.2%	10.1%	7.4%	8.2%	8.5%

■ 0 hours ■ More than 1 hour ■ More than 3 hours ■ More than 7 hours ■ More than 12 hours



Beach 88.3% 86.5% 88.5% 85.5% 87.3% Walk, wander 84.9% 80.4% 79.8% 82.6% 81.9% Explore the island on their own 74.0% 62.6% 64.6% 75.2% 68.8% Swimming pool, hotel facilities 44.5% 63.1% 73.3% 53.5% 58.9% Hiking 42.3% 31.6% 28.5% 37.1% 34.8% Organized excursions 25.7% 34.6% 44.2% 23.9% 32.5% Taste Canarian gastronomy 37.8% 24.8% 27.1% 37.9% 31.6% Theme parks 18.6% 17.8% 20.7% 13.4% 14.2% Swim 11.8% 11.5% 19.5% 13.7% 14.2% Swim 11.8% 11.5% 19.5% 13.7% 14.2% Wineries / markets / popular festiv 7.9% 10.6% 10.0% 19.9% 11.8% Museums / exhibitions 11.9% 7.7% 10.7% 16.5% 81.9% Nightlife / concerts / shows 4.5% 9.4% 11.0% 7.2% 81.9% </th <th></th> <th></th> <th></th> <th></th> <th></th> <th></th>						
Walk, wander 84.9% 80.4% 79.8% 82.6% 81.9% Explore the island on their own 74.0% 62.6% 64.6% 75.2% 68.8% Swimming pool, hotel facilities 44.5% 63.1% 73.3% 53.5% 58.9% Hiking 42.3% 31.6% 28.5% 37.1% 34.8% Organized excursions 25.7% 34.6% 44.2% 23.9% 32.5% Taste Canarian gastronomy 37.8% 24.8% 27.1% 37.9% 31.6% Theme parks 18.6% 17.8% 25.8% 19.2% 20.4% Sea excursions / whale watching 8.0% 14.5% 20.7% 13.4% 14.2% Swim 11.8% 11.5% 19.5% 13.7% 14.2% Swim 11.8% 11.5% 19.9% 11.8% Museums / exhibitions 11.9% 7.7% 10.7% 16.5% 11.5% Running 13.7% 5.5% 8.1% 5.8% 8.4% Other Nature Activities 14.0% 5.4% 5.6% 7.6% 8.1%	Activities in the Canary Islands	2022Q1	2022Q2	2022Q3	2022Q4	2022
Explore the island on their own 74.0% 62.6% 64.6% 75.2% 68.8% Swimming pool, hotel facilities 44.5% 63.1% 73.3% 53.5% 58.9% Hiking 42.3% 31.6% 28.5% 37.1% 34.8% Organized excursions 25.7% 34.6% 44.2% 23.9% 32.5% Taste Canarian gastronomy 37.8% 24.8% 27.1% 37.9% 31.6% Theme parks 18.6% 17.8% 25.8% 19.2% 20.4% Sea excursions / whale watching 8.0% 14.5% 20.7% 13.4% 14.2% Swim 11.8% 11.5% 19.5% 13.7% 14.2% Wineries / markets / popular festiv 7.9% 10.6% 10.0% 19.9% 11.8% Museums / exhibitions 11.9% 7.7% 10.7% 16.5% 11.5% Running 13.7% 5.5% 8.1% 5.8% 8.4% Other Nature Activities 14.0% 5.4% 5.6% 7.6% 8.1% Nightlife / concerts / shows 4.5% 9.4% 11.0%	Beach	88.3%	86.5%	88.5%	85.5%	87.3%
Swimming pool, hotel facilities 44.5% 63.1% 73.3% 53.5% 58.9% Hiking 42.3% 31.6% 28.5% 37.1% 34.8% Organized excursions 25.7% 34.6% 44.2% 23.9% 32.5% Taste Canarian gastronomy 37.8% 24.8% 27.1% 37.9% 31.6% Theme parks 18.6% 17.8% 25.8% 19.2% 20.4% Sea excursions / whale watching 8.0% 14.5% 20.7% 13.4% 14.2% Swim 11.8% 11.5% 19.5% 13.7% 14.2% Wineries / markets / popular festiv 7.9% 10.6% 10.0% 19.9% 11.8% Museums / exhibitions 11.9% 7.7% 10.7% 16.5% 8.1% Nightlife / concerts / shows 4.5% 9.4% 11.0% 7.2% 8.1% Nightlife / concerts / shows 4.5% 9.4% 11.0% 7.2% 8.1% Orging / Mountain bike 3.2% 2.8% 5.2% 2.0% 3.3% Scuba Diving 3.1% 4.2% 4.3% 0.	Walk, wander	84.9%	80.4%	79.8%	82.6%	81.9%
Hiking 42.3% 31.6% 28.5% 37.1% 34.8% Organized excursions 25.7% 34.6% 44.2% 23.9% 32.5% Taste Canarian gastronomy 37.8% 24.8% 27.1% 37.9% 31.6% Theme parks 18.6% 17.8% 25.8% 19.2% 20.4% Sea excursions / whale watching 8.0% 14.5% 20.7% 13.4% 14.2% Swim 11.8% 11.5% 19.5% 13.7% 14.2% Swim 11.8% 11.5% 19.5% 13.7% 14.2% Wineries / markets / popular festiv 7.9% 10.6% 10.0% 19.9% 11.8% Museums / exhibitions 11.9% 7.7% 10.7% 16.5% 11.5% Running 13.7% 5.5% 8.1% 5.8% 8.4% Other Nature Activities 14.0% 5.4% 5.6% 7.6% 8.1% Practice other sports 7.4% 5.6% 5.6% 3.5% Cycling / Mountain bike 3.2% 2.8% 5.2% 2.0% 3.3% Scuba	Explore the island on their own	74.0%	62.6%	64.6%	75.2%	68.8%
Organized excursions 25.7% 34.6% 44.2% 23.9% 32.5% Taste Canarian gastronomy 37.8% 24.8% 27.1% 37.9% 31.6% Theme parks 18.6% 17.8% 25.8% 19.2% 20.4% Sea excursions / whale watching 8.0% 14.5% 20.7% 13.4% 14.2% Swim 11.8% 11.5% 19.5% 13.7% 14.2% Wineries / markets / popular festiv 7.9% 10.6% 10.0% 19.9% 11.8% Museums / exhibitions 11.9% 7.7% 10.7% 16.5% 11.5% Running 13.7% 5.5% 8.1% 5.8% 8.4% Other Nature Activities 14.0% 5.4% 5.6% 7.6% 8.1% Nightlife / concerts / shows 4.5% 9.4% 11.0% 7.2% 8.1% Cycling / Mountain bike 3.2% 2.8% 5.2% 2.0% 3.3% Scuba Diving 3.1% 4.2% 4.3% 0.7% 3.2% Surf 2.4% 1.6% 1.5% 5.2% 2.6%	Swimming pool, hotel facilities	44.5%	63.1%	73.3%	53.5%	58.9%
Taste Canarian gastronomy 37.8% 24.8% 27.1% 37.9% 31.6% Theme parks 18.6% 17.8% 25.8% 19.2% 20.4% Sea excursions / whale watching 8.0% 14.5% 20.7% 13.4% 14.2% Swim 11.8% 11.5% 19.5% 13.7% 14.2% Swim 11.8% 11.5% 19.5% 13.7% 14.2% Wineries / markets / popular festiv 7.9% 10.6% 10.0% 19.9% 11.8% Museums / exhibitions 11.9% 7.7% 10.7% 16.5% 11.5% Running 13.7% 5.5% 8.1% 5.8% 8.4% Other Nature Activities 14.0% 5.4% 5.6% 7.6% 8.1% Nightlife / concerts / shows 4.5% 9.4% 11.0% 7.2% 8.1% Practice other sports 7.4% 5.6% 5.9% 8.2% 6.7% Astronomical observation 2.4% 1.7% 4.5% 5.6% 3.5% Cycling / Mountain bike 3.2% 2.8% 5.2% 2.0% 3.3% <td>Hiking</td> <td>42.3%</td> <td>31.6%</td> <td>28.5%</td> <td>37.1%</td> <td>34.8%</td>	Hiking	42.3%	31.6%	28.5%	37.1%	34.8%
Theme parks 18.6% 17.8% 25.8% 19.2% 20.4% Sea excursions / whale watching 8.0% 14.5% 20.7% 13.4% 14.2% Swim 11.8% 11.5% 19.5% 13.7% 14.2% Wineries / markets / popular festiv 7.9% 10.6% 10.0% 19.9% 11.8% Museums / exhibitions 11.9% 7.7% 10.7% 16.5% 11.5% Running 13.7% 5.5% 8.1% 5.8% 8.4% Other Nature Activities 14.0% 5.4% 5.6% 7.6% 8.1% Nightlife / concerts / shows 4.5% 9.4% 11.0% 7.2% 8.1% Practice other sports 7.4% 5.6% 5.9% 8.2% 6.7% Astronomical observation 2.4% 1.7% 4.5% 5.6% 3.5% Scuba Diving 3.1% 4.2% 4.3% 0.7% 3.2% Surf 2.4% 1.6% 1.5% 5.2% 2.6% Windsurf / Kitesurf 1.1% 0.0% 1.9% 0.9% 1.0%	Organized excursions	25.7%	34.6%	44.2%	23.9%	32.5%
Sea excursions / whale watching 8.0% 14.5% 20.7% 13.4% 14.2% Swim 11.8% 11.5% 19.5% 13.7% 14.2% Wineries / markets / popular festiv 7.9% 10.6% 10.0% 19.9% 11.8% Museums / exhibitions 11.9% 7.7% 10.7% 16.5% 11.5% Running 13.7% 5.5% 8.1% 5.8% 8.4% Other Nature Activities 14.0% 5.4% 5.6% 7.6% 8.1% Nightlife / concerts / shows 4.5% 9.4% 11.0% 7.2% 8.1% Practice other sports 7.4% 5.6% 5.9% 8.2% 6.7% Astronomical observation 2.4% 1.7% 4.5% 5.6% 3.5% Cycling / Mountain bike 3.2% 2.8% 5.2% 2.0% 3.3% Scuba Diving 3.1% 4.2% 4.3% 0.7% 3.2% Surf 2.4% 1.6% 1.5% 5.2% 2.6% Windsurf / Kitesurf 1.1% 0.0% 1.9% 0.9% 1.0% <tr< td=""><td>Taste Canarian gastronomy</td><td>37.8%</td><td>24.8%</td><td>27.1%</td><td>37.9%</td><td>31.6%</td></tr<>	Taste Canarian gastronomy	37.8%	24.8%	27.1%	37.9%	31.6%
Swim 11.8% 11.5% 19.5% 13.7% 14.2% Wineries / markets / popular festiv 7.9% 10.6% 10.0% 19.9% 11.8% Museums / exhibitions 11.9% 7.7% 10.7% 16.5% 11.5% Running 13.7% 5.5% 8.1% 5.8% 8.4% Other Nature Activities 14.0% 5.4% 5.6% 7.6% 8.1% Nightlife / concerts / shows 4.5% 9.4% 11.0% 7.2% 8.1% Practice other sports 7.4% 5.6% 5.9% 8.2% 6.7% Astronomical observation 2.4% 1.7% 4.5% 5.6% 3.5% Cycling / Mountain bike 3.2% 2.8% 5.2% 2.0% 3.3% Scuba Diving 3.1% 4.2% 4.3% 0.7% 3.2% Surf 2.4% 1.6% 1.5% 5.2% 2.6% Windsurf / Kitesurf 1.1% 0.0% 1.9% 0.9% 1.0% Beauty and health treatments 0.3% 1.8% 0.7% 0.6% 0.7% <td>Theme parks</td> <td>18.6%</td> <td>17.8%</td> <td>25.8%</td> <td>19.2%</td> <td>20.4%</td>	Theme parks	18.6%	17.8%	25.8%	19.2%	20.4%
Wineries / markets / popular festiv 7.9% 10.6% 10.0% 19.9% 11.8% Museums / exhibitions 11.9% 7.7% 10.7% 16.5% 11.5% Running 13.7% 5.5% 8.1% 5.8% 8.4% Other Nature Activities 14.0% 5.4% 5.6% 7.6% 8.1% Nightlife / concerts / shows 4.5% 9.4% 11.0% 7.2% 8.1% Practice other sports 7.4% 5.6% 5.9% 8.2% 6.7% Astronomical observation 2.4% 1.7% 4.5% 5.6% 3.5% Cycling / Mountain bike 3.2% 2.8% 5.2% 2.0% 3.3% Scuba Diving 3.1% 4.2% 4.3% 0.7% 3.2% Surf 2.4% 1.6% 1.5% 5.2% 2.6% Windsurf / Kitesurf 1.1% 0.0% 1.9% 0.9% 1.0% Beauty and health treatments 0.3% 1.8% 0.7% 0.6% 0.9% Golf 2.0% 0.2% 0.0% 0.4% 0.7%	Sea excursions / whale watching	8.0%	14.5%	20.7%	13.4%	14.2%
Museums / exhibitions 11.9% 7.7% 10.7% 16.5% 11.5% Running 13.7% 5.5% 8.1% 5.8% 8.4% Other Nature Activities 14.0% 5.4% 5.6% 7.6% 8.1% Nightlife / concerts / shows 4.5% 9.4% 11.0% 7.2% 8.1% Practice other sports 7.4% 5.6% 5.9% 8.2% 6.7% Astronomical observation 2.4% 1.7% 4.5% 5.6% 3.5% Cycling / Mountain bike 3.2% 2.8% 5.2% 2.0% 3.3% Scuba Diving 3.1% 4.2% 4.3% 0.7% 3.2% Surf 2.4% 1.6% 1.5% 5.2% 2.6% Windsurf / Kitesurf 1.1% 0.0% 1.9% 0.9% 1.0% Beauty and health treatments 0.3% 1.8% 0.7% 0.6% 0.9% Golf 2.0% 0.2% 0.0% 0.4% 0.7%	Swim	11.8%	11.5%	19.5%	13.7%	14.2%
Running 13.7% 5.5% 8.1% 5.8% 8.4% Other Nature Activities 14.0% 5.4% 5.6% 7.6% 8.1% Nightlife / concerts / shows 4.5% 9.4% 11.0% 7.2% 8.1% Practice other sports 7.4% 5.6% 5.9% 8.2% 6.7% Astronomical observation 2.4% 1.7% 4.5% 5.6% 3.5% Cycling / Mountain bike 3.2% 2.8% 5.2% 2.0% 3.3% Scuba Diving 3.1% 4.2% 4.3% 0.7% 3.2% Surf 2.4% 1.6% 1.5% 5.2% 2.6% Windsurf / Kitesurf 1.1% 0.0% 1.9% 0.9% 1.0% Beauty and health treatments 0.3% 1.8% 0.7% 0.6% 0.9% Golf 2.0% 0.2% 0.0% 0.4% 0.7%	Wineries / markets / popular festiv	7.9%	10.6%	10.0%	19.9%	11.8%
Other Nature Activities 14.0% 5.4% 5.6% 7.6% 8.1% Nightlife / concerts / shows 4.5% 9.4% 11.0% 7.2% 8.1% Practice other sports 7.4% 5.6% 5.9% 8.2% 6.7% Astronomical observation 2.4% 1.7% 4.5% 5.6% 3.5% Cycling / Mountain bike 3.2% 2.8% 5.2% 2.0% 3.3% Scuba Diving 3.1% 4.2% 4.3% 0.7% 3.2% Surf 2.4% 1.6% 1.5% 5.2% 2.6% Windsurf / Kitesurf 1.1% 0.0% 1.9% 0.9% 1.0% Beauty and health treatments 0.3% 1.8% 0.7% 0.6% 0.9% Golf 2.0% 0.2% 0.0% 0.4% 0.7%	Museums / exhibitions	11.9%	7.7%	10.7%	16.5%	11.5%
Nightlife / concerts / shows 4.5% 9.4% 11.0% 7.2% 8.1% Practice other sports 7.4% 5.6% 5.9% 8.2% 6.7% Astronomical observation 2.4% 1.7% 4.5% 5.6% 3.5% Cycling / Mountain bike 3.2% 2.8% 5.2% 2.0% 3.3% Scuba Diving 3.1% 4.2% 4.3% 0.7% 3.2% Surf 2.4% 1.6% 1.5% 5.2% 2.6% Windsurf / Kitesurf 1.1% 0.0% 1.9% 0.9% 1.0% Beauty and health treatments 0.3% 1.8% 0.7% 0.6% 0.9% Golf 2.0% 0.2% 0.0% 0.4% 0.7%	Running	13.7%	5.5%	8.1%	5.8%	8.4%
Practice other sports 7.4% 5.6% 5.9% 8.2% 6.7% Astronomical observation 2.4% 1.7% 4.5% 5.6% 3.5% Cycling / Mountain bike 3.2% 2.8% 5.2% 2.0% 3.3% Scuba Diving 3.1% 4.2% 4.3% 0.7% 3.2% Surf 2.4% 1.6% 1.5% 5.2% 2.6% Windsurf / Kitesurf 1.1% 0.0% 1.9% 0.9% 1.0% Beauty and health treatments 0.3% 1.8% 0.7% 0.6% 0.9% Golf 2.0% 0.2% 0.0% 0.4% 0.7%	Other Nature Activities	14.0%	5.4%	5.6%	7.6%	8.1%
Astronomical observation 2.4% 1.7% 4.5% 5.6% 3.5% Cycling / Mountain bike 3.2% 2.8% 5.2% 2.0% 3.3% Scuba Diving 3.1% 4.2% 4.3% 0.7% 3.2% Surf 2.4% 1.6% 1.5% 5.2% 2.6% Windsurf / Kitesurf 1.1% 0.0% 1.9% 0.9% 1.0% Beauty and health treatments 0.3% 1.8% 0.7% 0.6% 0.9% Golf 2.0% 0.2% 0.0% 0.4% 0.7%	Nightlife / concerts / shows	4.5%	9.4%	11.0%	7.2%	8.1%
Cycling / Mountain bike 3.2% 2.8% 5.2% 2.0% 3.3% Scuba Diving 3.1% 4.2% 4.3% 0.7% 3.2% Surf 2.4% 1.6% 1.5% 5.2% 2.6% Windsurf / Kitesurf 1.1% 0.0% 1.9% 0.9% 1.0% Beauty and health treatments 0.3% 1.8% 0.7% 0.6% 0.9% Golf 2.0% 0.2% 0.0% 0.4% 0.7%	Practice other sports	7.4%	5.6%	5.9%	8.2%	6.7%
Scuba Diving 3.1% 4.2% 4.3% 0.7% 3.2% Surf 2.4% 1.6% 1.5% 5.2% 2.6% Windsurf / Kitesurf 1.1% 0.0% 1.9% 0.9% 1.0% Beauty and health treatments 0.3% 1.8% 0.7% 0.6% 0.9% Golf 2.0% 0.2% 0.0% 0.4% 0.7%	Astronomical observation	2.4%	1.7%	4.5%	5.6%	3.5%
Surf 2.4% 1.6% 1.5% 5.2% 2.6% Windsurf / Kitesurf 1.1% 0.0% 1.9% 0.9% 1.0% Beauty and health treatments 0.3% 1.8% 0.7% 0.6% 0.9% Golf 2.0% 0.2% 0.0% 0.4% 0.7%	Cycling / Mountain bike	3.2%	2.8%	5.2%	2.0%	3.3%
Windsurf / Kitesurf 1.1% 0.0% 1.9% 0.9% 1.0% Beauty and health treatments 0.3% 1.8% 0.7% 0.6% 0.9% Golf 2.0% 0.2% 0.0% 0.4% 0.7%	Scuba Diving	3.1%	4.2%	4.3%	0.7%	3.2%
Beauty and health treatments 0.3% 1.8% 0.7% 0.6% 0.9% Golf 2.0% 0.2% 0.0% 0.4% 0.7%	Surf	2.4%	1.6%	1.5%	5.2%	2.6%
Golf 2.0% 0.2% 0.0% 0.4% 0.7%	Windsurf / Kitesurf	1.1%	0.0%	1.9%	0.9%	1.0%
	Beauty and health treatments	0.3%	1.8%	0.7%	0.6%	0.9%
* Multi-choise question	Golf	2.0%	0.2%	0.0%	0.4%	0.7%
	* Multi-choise question					



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Which island do they choose?

Tourists (> 15 years old)	2022Q1	2022Q2	2022Q3	2022Q4	2022
Lanzarote	1,501	4,236	4,412	5,118	15,266
Fuerteventura	16,792	24,609	21,974	11,863	75,239
Gran Canaria	15,670	13,454	13,683	16,050	58,857
Tenerife	29,670	22,634	24,932	20,614	97,849
La Palma	0	239	0	728	967

% TOURISTS BY ISLAND AND QUARTER OF TRIP



How many islands do they visit during their trip?

	2022Q1	2022Q2	2022Q3	2022Q4	2022
One island	85.0%	84.9%	87.3%	81.0%	84.7%
Two islands	11.9%	13.6%	11.9%	16.8%	13.4%
Three or more islands	3.1%	1.5%	0.8%	2.2%	1.9%

Sustainable destination

When booking a trip, do they tend to choose the most sustainable options?

No	Yes, even if it means some incovenience (price, time, hassle, etc)	Yes, but only if it is not inconvenient
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2022Q1	14.5%	43.6%	41.9%
2022Q2	15.3%	32.6%	52.1%
2022Q3	11.9%	33.2%	54.9%
2022Q4	19.3%	24.9%	55.8%

Would they be willing to spend more on travel to reduce their carbon footprint?

	No	Yes, up to 5% more	Yes, up to 10% more	Yes, up to 20% more	Yes, over 2	0% more
2022Q1		39.2%		40.3%	11.9%	4.5% 4.2%
2022Q2		46.7%		28.4%	17.2%	2.5% 5.2%
2022Q3		42.8%		37.8%	14.	<mark>)% 2</mark> .9%2.5%
2022Q4		50.8%	6	30.7%	13.	3% 3.5%69

Perception during their stay*	2022Q1	2022Q2	2022Q3	2022Q4	2022
Quality of life on the island	8.2	7.8	7.8	7.6	7.9
Tolerance towards tourism	9.0	8.8	8.9	8.4	8.8
Cleanliness of the island	8.8	8.5	8.4	8.3	8.5
Air quality	9.0	8.8	8.9	8.5	8.8
Rational water consumption	7.6	7.7	7.4	7.1	7.4
Energy saving	7.2	7.2	6.9	6.8	7.0
Use of renewable energy	7.4	7.3	7.2	7.1	7.3
Recycling	7.4	7.4	7.2	7.2	7.3
Easy to get around by public transport	7.5	7.3	7.9	7.6	7.6
Overcrowding in tourist areas	7.2	6.9	6.9	7.0	7.0
Supply of local products	7.4	7.5	7.6	7.5	7.5

* Scale 0 - 10 (0 = Not important and 10 = Very important)

Share by islands	2022Q1	2022Q2	2022Q3	2022Q4	2022
Lanzarote	2.4%	6.5%	6.8%	9.4%	6.2%
Fuerteventura	26.4%	37.8%	33.8%	21.8%	30.3%
Gran Canaria	24.6%	20.6%	21.1%	29.5%	23.7%
Tenerife	46.6%	34.7%	38.4%	37.9%	39.4%
La Palma	0.0%	0.4%	0.0%	1.3%	0.4%

How do they rate the Canary Islands?						
Satisfaction (scale 0-10)	2022Q1	2022Q2	2022Q3	2022Q4	2022	
Average rating	9.35	9.25	9.10	9.40	9.27	
Experience in the Canary Islands	2022Q1	2022Q2	2022Q3	2022Q4	2022	
Worse or much worse than expected	2.7%	4.8%	3.9%	0.3%	3.0%	
Lived up to expectations	47.4%	42.4%	56.5%	46.2%	48.2%	
Better or much better than expected	49.8%	52.8%	39.7%	53.5%	48.7%	
Future intentions (scale 1-10)	2022Q1	2022Q2	2022Q3	2022Q4	2022	
Return to the Canary Islands	9.10	8.45	8 48	9.16	8.78	

Future Intentions (scale 1-10)	2022Q1	2022Q2	2022Q3	2022Q4	2022
Return to the Canary Islands	9.10	8.45	8.48	9.16	8.78
Recommend visiting the Canary Islands	9.48	9.02	9.23	9.54	9.31

RETURN TO THE CANARY ISLANDS





How many are loyal to the Canary Islands?

	2022Q1	2022Q2	2022Q3	2022Q4	2022
Repeat tourists	58.9%	50.7%	43.9%	60.9%	53.2%
At least 10 previous visits	6.2%	4.1%	5.8%	6.8%	5.7%
Repeat tourists (last 5 years)	54.6%	45.7%	41.7%	60.7%	50.2%
Repeat tourists (last 5 years)(5 or more visits)	8.1%	6.2%	4.6%	6.6%	6.3%

REPEAT TOURISTS





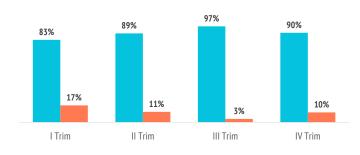
Where does the flight come from?

	2022Q1	2022Q2	2022Q3	2022Q4	2022
Poland	83.0%	89.4%	96.6%	90.0%	89.8%
Germany	5.2%	4.4%	1.0%	2.5%	3.3%
Spanish Mainland	8.1%	1.1%	0.4%	1.7%	2.8%
United Kingdom	1.9%	1.3%	0.1%	1.8%	1.2%
Otros	1.9%	3.8%	1.9%	3.9%	2.8%

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% TOURISTS BY QUARTER OF TRIP

Poland Others



Who do they come with?

	2022Q1	2022Q2	2022Q3	2022Q4	2022
Unaccompanied	10.1%	0.3%	4.8%	7.2%	5.5%
Only with partner	38.5%	50.8%	41.7%	53.7%	45.9%
Only with children (< 13 years old)	8.1%	6.2%	5.7%	3.6%	6.0%
Partner + children (< 13 years old)	8.6%	10.6%	11.0%	4.6%	8.9%
Other relatives	11.4%	11.3%	12.0%	11.0%	11.4%
Friends	8.0%	5.0%	4.8%	7.0%	6.2%
Work colleagues	1.2%	0.3%	0.3%	0.6%	0.6%
Organized trip	0.0%	0.7%	0.9%	1.2%	0.7%
Other combinations (1)	14.1%	14.8%	18.9%	11.0%	14.9%
(1) Different situations have been isolated					
Tourists with children	24.9%	27.7%	27.3%	11.3%	23.3%
- Between 0 and 2 years old	1.3%	2.9%	2.5%	1.0%	2.0%
- Between 3 and 12 years old	22.5%	23.2%	24.4%	10.0%	20.4%
- Between 0 -2 and 3-12 years	1.0%	1.6%	0.4%	0.3%	0.9%
Tourists without children	75.1%	72.3%	72.7%	88.7%	76.7%
Group composition:					
- 1 person	10.4%	3.9%	6.8%	12.6%	8.2%
- 2 people	47.2%	53.3%	44.5%	62.2%	51.4%
- 3 people	15.7%	19.1%	21.1%	8.2%	16.4%
- 4 or 5 people	22.8%	17.2%	20.9%	16.6%	19.5%
- 6 or more people	3.9%	6.6%	6.6%	0.4%	4.6%
Average group size:	2.74	2.87	2.90	2.36	2.73

*People who share the main expenses of the trip

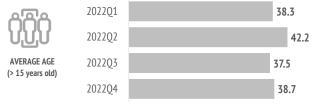
23% of tourists travel with children.

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2022Q1 24.9% 2022Q2 27.7% 2022Q3 27.3% 2022Q4 ////, 11.3%

Who are they?					ğ
	2022Q1	2022Q2	2022Q3	2022Q4	202
Gender					
Men	47.1%	55.9%	51.5%	44.2%	49.9
Women	52.9%	44.1%	48.5%	55.8%	50.1
Age					
Average age (tourist > 15 years old)	38.3	42.2	37.5	38.7	39.
Standard deviation	11.7	12.3	13.1	13.2	12
Age range (> 15 years old)					
16 - 24 years old	9.4%	3.7%	19.3%	8.7%	10.4
25 - 30 years old	21.1%	14.1%	15.7%	22.9%	18.2
31 - 45 years old	45.9%	46.1%	41.8%	44.2%	44.5
46 - 60 years old	18.6%	24.6%	15.4%	14.3%	18.4
Over 60 years old	5.0%	11.5%	7.8%	9.9%	8.5
Occupation					
Salaried worker	32.3%	47.1%	51.0%	32.7%	41.2
Self-employed	33.6%	25.6%	19.4%	36.4%	28.4
Unemployed	1.0%	0.0%	3.7%	1.8%	1.6
Business owner	21.8%	19.4%	14.5%	16.1%	18.0
Student	5.9%	0.3%	9.3%	3.7%	4.8
Retired	4.9%	6.4%	2.2%	9.2%	5.5
Unpaid domestic work	0.0%	0.8%	0.0%	0.0%	0.2
Others	0.5%	0.6%	0.0%	0.0%	0.3
Annual household income level					
Less than €25,000	26.8%	31.7%	39.6%	33.3%	32.9
€25,000 - €49,999	36.5%	35.2%	39.8%	38.1%	37.4
€50,000 - €74,999	23.2%	24.6%	11.8%	17.0%	19.2
More than €74,999	13.5%	8.5%	8.8%	11.6%	10.5
Education level					
No studies	0.0%	0.0%	1.0%	0.8%	0.4
Primary education	1.0%	0.0%	2.3%	2.0%	1.3
Secondary education	11.0%	18.2%	22.7%	15.9%	17.0
Higher education	88.1%	81.8%	74.0%	81.3%	81.3







% SALARIED WORKER TOURISTS

2022Q1 🛱 2022Q2 🛱										
2022Q3 🛱	Å	Å	Å	Å	Å	ê	Å	Å	Å	51%
2022Q4 🛱	Å	Å	Å	Å	ê	Å	Î	Î	ê	33%

Source: Encuesta sobre el Gasto Turístico (ISTAC).

Note: Tourists under 16 years old are excluded. In order to calculate percentages, "Not applicable" and "No answer" have been excluded.