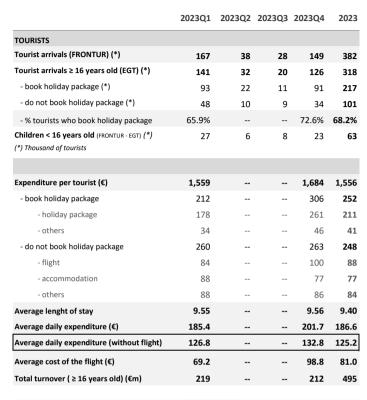
#### How many are they and how much do they spend?



**♣**€





#### % Tourists whose spending has been greater than €0 in each item

Average expenditure of tourists whose spending has been greater than €0 in each item

	2023Q1	2023Q2	2023Q3	2023Q4	2023
Accommodation:					
- Accommodation	86.3%			87.4%	85.9%
- Additional accommodation expenses	3.1%			4.0%	3.5%
Transport:					
- National/International Transport	95.6%			97.7%	96.5%
- Flights between islands	3.1%			0.8%	1.9%
- Taxi	68.3%			70.3%	69.5%
- Car rental	19.3%			17.9%	16.9%
- Public transport	12.7%			15.3%	13.7%
Food and drink:					
- Food purchases at supermarkets	59.8%			54.2%	58.8%
- Restaurants	64.8%			59.1%	63.3%
Leisure:					
- Organized excursions	16.8%			18.3%	17.0%
- Sport activities	6.0%			8.4%	7.4%
- Cultural activities	1.8%			0.9%	1.1%
- Museums	1.7%			1.9%	1.8%
- Theme Parks	5.7%			4.5%	5.1%
- Discos and pubs	5.9%			7.4%	6.6%
- Wellness	4.7%			3.4%	4.3%
Purchases of goods:					
- Souvenirs	32.4%			32.7%	34.0%
- Real state	0.1%			0.0%	0.0%
- Other expenses	0.5%			1.6%	0.8%
Other:					
- Medical or pharmaceutical expenses	6.5%			8.2%	7.4%
- Other expenses	7.5%			10.0%	8.4%
Other expenses					

Expenditure per tourist and trip (€)	2023Q1	2023Q2	2023Q3	2023Q4	2023
Accommodation:	1,052	-	-	1,118	1,017
- Accommodation	796			848	779
- Additional accommodation expenses	257			271	238
Transport:	822			865	833
- National/International Transport	503			577	520
- Flights between islands	80			46	72
- Taxi	105			107	107
- Car rental	115			106	109
- Public transport	19			29	25
Food and drink:	339			344	331
- Food purchases at supermarkets	113			119	112
- Restaurants	225			225	219
Leisure:	481			428	456
- Organized excursions	82			77	86
- Sport activities	130			99	102
- Cultural activities	22			35	26
- Museums	21			37	29
- Theme Parks	82			65	71
- Discos and pubs	97			52	74
- Wellness	47			63	69
Purchases of goods:	267			504	492
- Souvenirs	87			69	85
- Real state	25			0	25
- Other expenses	155			435	381
Other:	85			110	98
- Medical or pharmaceutical expenses	25			50	36
- Other expenses	60			60	61
•					

# **SWEDEN**



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### What is the main purpose of their trip?

	2023Q1	2023Q2	2023Q3	2023Q4	2023
Holiday, leisure	91.8%			94.1%	92.0%
Visiting family or friends	5.5%			4.5%	5.2%
Business and work	0.4%			0.0%	0.4%
Education and training	0.1%			0.2%	0.3%
Sports training	2.0%			0.8%	1.4%
Health or medical care	0.0%			0.1%	0.1%
Fairs and congresses	0.0%			0.0%	0.2%
Others	0.2%			0.2%	0.4%

### What is the main motivation for their holidays?

	2023Q1	2023Q2	2023Q3	2023Q4	2023
Rest	35.7%			33.9%	37.4%
Enjoy family time	47.7%			48.5%	45.3%
Have fun	6.8%			8.9%	7.7%
Explore the destination	4.9%			3.3%	4.7%
Practice their hobbies	3.2%			1.6%	2.4%
Other reasons	1.7%			3.8%	2.4%

## Where did they spend their main holiday last year? \*

	2023Q1	2023Q2	2023Q3	2023Q4	2023
Didn't have holidays	30.0%	-		30.9%	31.3%
Canary Islands	23.7%			26.2%	27.6%
Other destination	46.3%			42.9%	41.2%
Balearic Islands	1.3%			0.9%	0.9%
Rest of Spain	12.6%			10.0%	8.9%
Italy	5.2%			4.9%	4.2%
France	1.7%			3.8%	3.2%
Turkey	0.7%			0.6%	0.9%
Greece	9.6%			8.5%	8.0%
Portugal	0.0%			1.1%	0.8%
Croatia	0.0%			3.3%	2.4%
Egypt	0.5%			0.0%	0.1%
Tunisia	0.0%			0.0%	0.0%
Morocco	0.0%			0.1%	0.1%
Others	14.7%			9.8%	11.5%

<sup>\*</sup> Percentage of valid answers

## What other destinations did they consider for this trip? \*

	2023Q1	2023Q2	2023Q3	2023Q4	2023
None (I was clear about "this Canary Island")	52.7%			50.4%	49.4%
Canary Islands (other island)	27.6%			20.1%	24.0%
Other destination	19.7%			29.5%	26.6%
Balearic Islands	0.7%			2.6%	1.7%
Rest of Spain	4.2%			6.2%	5.6%
Italy	1.0%			4.5%	3.3%
France	0.4%			1.1%	0.9%
Turkey	0.0%			1.5%	0.8%
Greece	2.1%			4.5%	4.4%
Portugal	2.0%			3.3%	2.6%
Croatia	0.5%			1.5%	1.4%
Egypt	1.9%			1.9%	1.7%
Others	7.0%			2.4%	4.1%

<sup>\*</sup> Percentage of valid answers

## Importance of each factor in the destination choice

	2023Q1	2023Q2	2023Q3	2023Q4	2023
Climate	87.4%			86.0%	86.7%
Sea	52.3%			57.4%	54.1%
Beaches	38.3%			50.1%	44.6%
Safety	39.9%			46.3%	44.3%
Tranquility	38.0%			36.6%	38.9%
European belonging	29.2%			32.6%	31.0%
Environment	29.7%			29.4%	30.2%
Effortless trip	28.2%			27.6%	29.4%
Accommodation supply	25.4%			30.5%	28.6%
Price	18.5%			25.2%	23.0%
Gastronomy	21.0%			19.5%	21.3%
Landscapes	21.0%			15.8%	18.5%
Fun possibilities	18.8%			12.3%	16.7%
Authenticity	15.0%			17.4%	16.4%
Shopping	6.4%			5.6%	6.2%
Hiking trail network	5.2%			5.7%	5.7%
Exoticism	3.2%			5.3%	5.3%
Nightlife	4.7%			3.4%	4.3%
Culture	3.5%			2.7%	3.9%
Historical heritage	2.6%			3.2%	2.9%

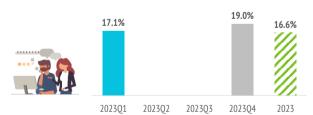
Each aspect is rated individually ("Not important", "Somewhat important", "Quite important", "Very important

% of tourists who indicate that the factor is "very important" in their choice.

## How far in advance do they book their trip?

	2023Q1	2023Q2	2023Q3	2023Q4	2023
The same day	0.6%			0.5%	0.7%
Between 1 and 30 days	26.0%			22.7%	26.1%
Between 1 and 2 months	26.4%			22.0%	24.2%
Between 3 and 6 months	30.0%			35.8%	32.3%
More than 6 months	17.1%			19.0%	16.6%

#### % TOURISTS WHO BOOK MORE THAN 6 MONTHS IN ADVANCE



# What channels did they use to get information about the trip?

	2023Q1	2023Q2	2023Q3	2023Q4	2023
Previous visits to the Canary Islands	60.4%			64.1%	61.2%
Friends or relatives	20.5%			17.2%	19.3%
Internet or social media	35.6%			40.6%	39.2%
Mass Media	1.0%			0.5%	0.8%
Travel guides and magazines	3.2%			3.5%	3.4%
Travel Blogs or Forums	2.6%			2.4%	3.3%
Travel TV Channels	0.4%			0.3%	0.3%
Tour Operator or Travel Agency	15.2%			16.7%	16.3%
Public administrations or similar	0.4%			0.3%	0.4%
Others * Multi-choise question	2.0%			4.8%	3.8%

# Tourist profile by quarter of trip (2023)

# **SWEDEN**

- Directly with the airline

Accommodation

Sweden

Denmark

Norway

Germany

Others

Netherlands

- Tour Operator or Travel Agency

- Directly with the accommodation

- Tour Operator or Travel Agency

Flight



#### With whom did they book their flight and accommodation? •

37.8%

62.2%

29.4%

70.6%

2023Q1 2023Q2 2023Q3 2023Q4

2023

35.7%

64.3%

27.0%

73.0%

0.5%

0.2%

0.8%

2023

30.2%

20.4%

13.9%

4.4%

31.1%

\* Multi-choise question

27.7%

20.6%

13.6%

5.4%

32.8%

32.7%

67.3%

25.4%

74.6%

0.2%

0.0%

1.0%

#### **Activities in the Canary Islands**



Outdoor time per day	2023Q1	2023Q2	2023Q3	2023Q4	2023
0 hours	4.4%			5.7%	4.4%
1 - 2 hours	11.2%			15.8%	13.4%
3 - 6 hours	28.4%			36.2%	31.8%
7 - 12 hours	44.6%			35.0%	41.8%
More than 12 hours	11.5%			7.3%	8.6%
Outdoor time per day	7.5			6.3	6.9



Where do they stay?					Þ
	2023Q1	2023Q2	2023Q3	2023Q4	2023
1-2-3* Hotel	13.3%			15.2%	15.6%
4* Hotel	39.2%			38.6%	37.1%
5* Hotel / 5* Luxury Hotel	9.6%			6.4%	7.8%
Aparthotel / Tourist Villa	20.5%			24.0%	23.3%
House/room rented in a private dwelling	3.1%			4.6%	3.2%
Private accommodation (1)	8.2%			5.3%	7.3%
Others (Cottage, cruise, camping,)	6.1%			5.9%	5.8%

31.3%

20.5%

15.3%

4.2%

28.7%

2023Q1 2023Q2 2023Q3 2023Q4

0.7%

0.0%

0.2%

0 hours More than	n 1 hours 📒 Mor	e than 3 hours	More that	n 7 h	ours 📕	More	than	12 h	ours
96%			94	1%		9	96%		
84%				799	%		8	2%	
56%					42%			50	%
					42%				
4% 11%			6%		7%	4%			9%
2023Q1	2023Q2	2023Q3		20230	Q4		20	123	

Activities in the Canary Islands	2023Q1	2023Q2	2023Q3	2023Q4	2023
Walk, wander	77.4%			72.1%	74.4%
Swimming pool, hotel facilities	72.0%			68.1%	71.8%
Beach	71.1%			70.0%	71.3%
Explore the island on their own	39.5%			33.5%	37.4%
Wineries / markets / popular festivals	19.7%			17.5%	18.5%
Taste Canarian gastronomy	21.5%			14.3%	17.6%
Hiking	15.3%			9.9%	12.6%
Nightlife / concerts / shows	10.5%			10.7%	10.1%
Organized excursions	10.2%			9.8%	10.1%
Running	8.5%			8.5%	8.4%
Practice other sports	8.3%			6.8%	7.7%
Sea excursions / whale watching	6.1%			7.4%	6.9%
Theme parks	6.0%			5.2%	5.8%
Museums / exhibitions	6.5%			2.9%	5.0%
Swim	3.8%			4.4%	4.8%
Beauty and health treatments	4.4%			4.0%	4.7%
Other Nature Activities	3.7%			2.6%	3.1%
Golf	1.8%			3.4%	2.4%
Astronomical observation	1.6%			2.7%	2.0%
Surf	1.8%			1.8%	1.8%
Cycling / Mountain bike	2.2%			1.7%	1.8%
Scuba Diving	1.2%			1.1%	1.6%
Windsurf / Kitesurf	0.5%			0.9%	0.6%

What do they book?

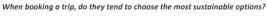
Room only

Half board

Full board

All inclusive

Bed and Breakfast





Would they be willing to spend more on travel to reduce their carbon footprint?



### Percepcion of the following sustainability measures during their stay $^{\ast}$

	2023Q1	2023Q2	2023Q3	2023Q4	2023
Quality of life on the island	7.6			7.8	7.7
Tolerance towards tourism	8.2			8.4	8.3
Cleanliness of the island	8.1			7.8	7.9
Air quality	7.7			8.1	7.9
Rational water consumption	7.1			7.6	7.3
Energy saving	6.6			7.0	6.8
Use of renewable energy	6.7			6.9	6.8
Recycling	6.3			6.6	6.5
Easy to get around by public transport	7.1			7.3	7.2
Overcrowding in tourist areas	6.1			6.7	6.4
Supply of local products	6.1			6.8	6.5
*61-0-40/0-1/		. 1			

<sup>\*</sup> Scale 0 - 10 ( 0 = Not important and 10 = Very important)

<sup>(1)</sup> Own property /House of friends or relatives / Free housing exchange / Other private accommodation.

Sustainable Destination

# Tourist profile by quarter of trip (2023)

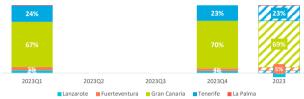
# **SWEDEN**



### Which island do they choose?



Tourists (≥ 16 year old)	2023Q1	2023Q2	2023Q3	2023Q4	2023	Share by islands	2023Q1	2023Q2	2023Q3	2023Q4	2023
Lanzarote	5,660			4,110	12,587	Lanzarote	4.0%			3.3%	4.0%
Fuerteventura	6,832			4,748	14,443	Fuerteventura	4.9%			3.8%	4.5%
Gran Canaria	93,549			88,216	218,511	Gran Canaria	66.7%			70.1%	68.7%
Tenerife	34,210			28,852	72,265	Tenerife	24.4%			22.9%	22.7%
La Palma	99			0	144	La Palma	0.1%			0.0%	0.0%



# How many islands do they visit during their trip?



	2023Q1	2023Q2	2023Q3	2023Q4	2023
One island	93.9%			96.2%	95.5%
Two islands	6.1%			2.9%	4.1%
Three or more islands	0.0%			0.9%	0.4%

# How many are loyal to the Canary Islands?



	2023Q1	2023Q2	2023Q3	2023Q4	2023
Repeat tourists	85.0%			86.6%	84.3%
At least 10 previous visits	28.2%			24.0%	26.9%
Repeat tourists (last 5 years)	74.2%			69.1%	70.8%
Repeat tourists (last 5 years) (5 or more	14.4%			18.3%	16.1%

# $\label{thm:lower} \textit{How do they rate the Canary Islands?}$

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Satisfaction (scale 0-10)	2023Q1	2023Q2	2023Q3	2023Q4	2023
Average rating	8.61			8.69	8.66
Experience in the Canary Islands	2023Q1	2023Q2	2023Q3	2023Q4	2023
Worse or much worse than expected	3.2%			5.4%	3.9%
Lived up to expectations	49.7%			50.4%	51.1%
Better or much better than expected	47.2%			44.2%	45.0%
Future intentions (scale 1-10)	2023Q1	2023Q2	2023Q3	2023Q4	2023
Return to the Canary Islands	8.42			8.51	8.51
Recommend visiting the Canary Islands	8.73			8.85	8.83

# Who are they?



	2023Q1	2023Q2	2023Q3	2023Q4	2023
Gender					
Men	49.8%			48.4%	48.0%
Women	50.2%			51.6%	52.0%
Age					
Average age	51.9			54.2	52.2
Standard deviation	16.8			16.6	16.9
Age range					
16 - 24 years old	9.3%			6.0%	8.6%
25 - 30 years old	4.6%			3.3%	4.9%
31 - 45 years old	21.3%			23.7%	21.8%
46 - 60 years old	31.7%			24.2%	29.1%
Over 60 years old	33.1%			42.8%	35.7%
Occupation					
Salaried worker	40.3%			39.6%	41.5%
Self-employed	7.8%			7.2%	7.3%
Unemployed	0.1%			0.8%	0.6%
Business owner	17.9%			12.2%	15.2%
Student	6.9%			4.7%	5.5%
Retired	26.9%			35.5%	29.8%
Unpaid domestic work	0.0%			0.0%	0.0%
Others	0.2%			0.0%	0.2%
Annual household income level					
Less than €25,000	8.3%			7.5%	7.7%
€25,000 - €49,999	28.9%			25.9%	29.5%
€50,000 - €74,999	26.9%			33.4%	29.5%
More than €74,999	0.0%			0.0%	0.0%
Education level					
No studies	0.2%			1.1%	1.2%
Primary education	4.1%			4.1%	4.3%
Secondary education	32.0%			30.8%	31.8%
Higher education	63.8%			64.0%	62.7%

neconinena visiting the canary islands	0.73			0.05	0.03
Who do they come with?					iii
	2023Q1	2023Q2	2023Q3	2023Q4	2023
Unaccompanied	6.5%			6.7%	7.4%
Only with partner	42.5%			42.6%	42.5%
Only with children (< 13 years old)	5.2%			8.0%	5.9%
Partner + children (< 13 years old)	9.6%			7.6%	8.1%
Other relatives	6.7%			8.2%	6.9%
Friends	3.9%			5.2%	5.9%
Work colleagues	0.4%			0.0%	0.4%
Organized trip	0.4%			0.0%	0.2%
Other combinations (2) (2) Combination of some of the groups previously and	24.7% alyzed			21.6%	22.8%
Tourists with children	21.1%	-	-	23.4%	20.5%
- Between 0 and 2 years old	0.7%			1.2%	1.0%
- Between 3 and 12 years old	19.6%			19.3%	17.7%
- Between 0 -2 and 3-12 years old	0.8%			2.9%	1.7%
Tourists without children	78.9%			76.6%	79.5%
Group composition:					
- 1 person	8.3%			9.1%	9.7%
- 2 people	50.7%			50.0%	50.9%
- 3 people	11.3%			11.5%	11.2%
- 4 or 5 people	23.3%			21.3%	21.7%
- 6 or more people	6.4%			8.1%	6.5%
Average group size:	3.02			3.04	2.95