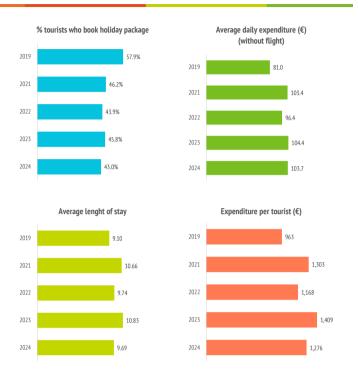
# **CZECH REPUBLIC**



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### How many are they and how much do they spend?

	2019	2021	2022	2023	2024
TOURISTS					
Tourist arrivals (FRONTUR) (*)	n.d.	n.d.	n.d.	n.d.	n.d.
Tourist arrivals ≥ 16 years old (EGT) (*)	66	57	103	126	159
- book holiday package (*)	38	26	45	58	68
- do not book holiday package (*)	28	31	58	69	91
- % tourists who book holiday package	57.9%	46.2%	43.9%	45.8%	43.0%
Children < 16 years old (FRONTUR - EGT) (*)	n.d.	n.d.	n.d.	n.d.	n.d.
Expenditure per tourist (€)	963	1,303	1,168	1,409	1,276
- book holiday package	1,068	1,388	1,248	1,450	1,538
- holiday package	896	1,142	1,064	1,247	1,342
- others	172	247	184	203	196
- do not book holiday package	818	1,229	1,104	1,374	1,079
- flight	226	313	321	389	322
- accommodation	216	431	296	434	355
- others	376	485	488	551	402
Average lenght of stay	9.10	10.66	9.74	10.83	9.69
Average daily expenditure (€)	116.7	139.0	133.8	152.3	151.8
Average daily expenditure (without flight)	81.0	103.4	96.4	104.4	103.7
Average cost of the flight (€)	288.0	338.6	334.2	417.3	404.9
<b>Total turnover</b> ( ≥ 16 years old) (€m)	63	75	120	178	203
Turnover without flight (≥ 16 years old) (€m) (*) Thousands of tourists	44	55	86	125	139



#### % Tourists whose spending has been greater than €0 in each item

#### Average expenditure of tourists whose spending has been greater than €0 in each item

	2019	2021	2022	2023	2024
Accommodation:					
- Accommodation	85.5%	83.2%	80.1%	80.9%	86.4%
- Additional accommodation expenses	5.9%	7.1%	9.2%	4.5%	6.0%
Transport:					
- National/International Transport	96.2%	90.9%	95.2%	94.1%	96.8%
- Flights between islands	5.0%	4.6%	3.7%	3.7%	5.3%
- Taxi	42.7%	41.1%	44.9%	42.2%	34.7%
- Car rental	26.8%	58.4%	47.8%	48.6%	52.7%
- Public transport	10.0%	11.4%	11.9%	12.8%	10.1%
Food and drink:					
- Food purchases at supermarkets	54.1%	60.9%	63.9%	57.0%	63.2%
- Restaurants	43.6%	57.7%	60.8%	56.3%	60.0%
Leisure:					
- Organized excursions	29.8%	29.3%	28.0%	39.8%	33.0%
- Sport activities	4.1%	9.2%	10.0%	8.1%	12.4%
- Cultural activities	4.3%	2.6%	3.5%	3.2%	1.5%
- Museums	4.5%	3.1%	8.8%	6.3%	9.8%
- Theme Parks	5.0%	14.5%	13.9%	12.2%	16.3%
- Discos and pubs	3.4%	5.7%	3.6%	7.4%	9.4%
- Wellness	2.3%	1.6%	0.5%	3.1%	2.5%
Purchases of goods:					
- Souvenirs	44.9%	48.6%	47.0%	47.4%	47.4%
- Real state	0.0%	0.3%	0.6%	0.0%	0.0%
- Other expenses	0.0%	0.6%	0.5%	0.7%	1.0%
Other:					
- Medical or pharmaceutical expenses	2.9%	14.6%	3.8%	7.4%	4.1%
- Other expenses	4.8%	8.3%	4.9%	6.0%	5.2%
·					

Expenditure per tourist and trip (€)	2019	2021	2022	2023	2024
Accommodation:	568	875	662	847	704
- Accommodation	439	656	548	682	603
- Additional accommodation expenses	129	219	114	165	101
Transport:	565	685	682	859	722
- National/International Transport	299	372	351	444	419
- Flights between islands	88	66	66	97	55
- Taxi	78	101	103	103	101
- Car rental	83	125	128	128	115
- Public transport	17	21	34	86	33
Food and drink:	310	290	278	323	234
- Food purchases at supermarkets	171	122	116	145	91
- Restaurants	139	169	162	178	143
Leisure:	381	472	372	676	415
- Organized excursions	90	111	79	99	87
- Sport activities	114	125	65	155	60
- Cultural activities	50	46	59	94	38
- Museums	17	18	30	51	28
- Theme Parks	38	47	58	88	65
- Discos and pubs	40	50	52	67	56
- Wellness	33	75	29	122	80
Purchases of goods:	77	198	880	183	119
- Souvenirs	77	79	95	93	74
- Real state	0	27	730	0	0
- Other expenses	0	91	55	90	45
Other:	91	142	108	111	117
- Medical or pharmaceutical expenses	9	61	33	36	18
- Other expenses	82	81	74	75	99

Source: Encuesta sobre el Gasto Turístico (ISTAC).

## **CZECH REPUBLIC**



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#### What is the main purpose of their trip?

	2019	2021	2022	2023	2024
Holiday, leisure	93.1%	93.7%	93.1%	93.2%	93.3%
Visiting family or friends	4.5%	2.2%	5.6%	4.0%	4.6%
Business and work	1.3%	2.0%	0.2%	0.3%	0.8%
Education and training	0.0%	0.3%	0.4%	1.2%	0.0%
Sports training	0.5%	0.9%	0.3%	0.7%	0.1%
Health or medical care	0.4%	0.0%	0.0%	0.3%	0.4%
Fairs and congresses	0.0%	0.0%	0.0%	0.0%	0.1%
Others	0.2%	1.0%	0.4%	0.3%	0.7%

#### What is the main motivation for their holidays?

	2019	2021	2022	2023	2024
Rest	48.0%	42.5%	37.0%	42.4%	31.1%
Enjoy family time	13.7%	12.6%	16.8%	10.4%	19.6%
Have fun	3.3%	4.4%	3.0%	3.7%	3.7%
Explore the destination	32.0%	38.0%	39.1%	39.4%	41.9%
Practice their hobbies	2.7%	1.5%	3.9%	1.6%	2.5%
Other reasons	0.3%	1.0%	0.2%	2.5%	1.1%

### Where did they spend their main holiday last year? \*

	2019	2021	2022	2023	2024
Didn't have holidays		28.9%	24.1%	11.8%	7.3%
Canary Islands		10.6%	15.6%	20.1%	21.0%
Other destination		60.5%	60.3%	68.1%	71.7%
Balearic Islands		1.3%	4.5%	4.2%	2.3%
Rest of Spain		3.6%	3.3%	6.0%	9.3%
Italy		8.8%	10.5%	14.0%	12.5%
France		1.5%	2.8%	1.4%	1.8%
Turkey		0.9%	1.9%	1.5%	2.9%
Greece		7.5%	7.0%	10.7%	6.4%
Portugal		3.2%	3.1%	2.9%	6.6%
Croatia		12.1%	11.9%	11.2%	7.6%
Egypt		1.3%	2.5%	3.1%	4.4%
Tunisia		0.8%	0.2%	1.0%	0.9%
Morocco		1.0%	0.0%	0.2%	1.2%
Others		18.6%	12.6%	11.9%	15.7%

<sup>\*</sup> Percentage of valid answers

### What other destinations did they consider for this trip? \*

	2019	2021	2022	2023	2024
None (I was clear about "this Canary Island")		20.0%	20.8%	20.1%	23.0%
Canary Islands (other island)		30.4%	28.3%	28.9%	30.7%
Other destination		49.6%	50.9%	51.0%	46.3%
Balearic Islands		5.2%	2.9%	4.6%	3.4%
Rest of Spain		6.7%	8.4%	10.1%	9.4%
Italy		7.1%	7.9%	6.3%	5.3%
France		1.6%	1.9%	1.6%	1.7%
Turkey		1.7%	2.4%	2.3%	2.0%
Greece		9.9%	7.9%	9.7%	7.4%
Portugal		6.5%	7.6%	8.0%	9.4%
Croatia		1.2%	1.8%	1.7%	1.2%
Egypt		3.5%	4.9%	3.4%	2.5%
Others		6.2%	5.3%	3.2%	4.0%

<sup>\*</sup> Percentage of valid answers

## Importance of each factor in the destination choice

	2019	2021	2022	2023	2024
Climate	62.9%	60.4%	63.8%	69.2%	67.5%
Landscapes	40.4%	50.4%	47.0%	50.1%	56.3%
Safety	55.0%	53.2%	47.0%	56.5%	52.8%
Sea	48.7%	50.9%	51.6%	49.1%	52.6%
Beaches	44.2%	41.3%	42.0%	43.8%	46.7%
European belonging	46.3%	47.0%	50.7%	46.7%	41.9%
Tranquility	50.0%	34.6%	34.4%	44.9%	36.3%
Environment	33.6%	28.9%	32.2%	33.2%	34.8%
Effortless trip	31.9%	32.5%	32.9%	33.5%	34.2%
Authenticity	34.9%	29.6%	26.1%	29.4%	31.7%
Accommodation supply	35.9%	29.4%	30.4%	35.9%	29.1%
Gastronomy	34.1%	28.6%	27.4%	32.8%	27.3%
Hiking trail network	19.9%	12.3%	15.8%	17.3%	23.5%
Price	28.4%	18.0%	23.9%	23.9%	21.8%
Exoticism	20.0%	19.9%	19.3%	19.5%	19.4%
Fun possibilities	20.6%	14.2%	12.7%	15.4%	15.8%
Historical heritage	12.4%	10.8%	9.5%	11.3%	10.2%
Nightlife	14.3%	7.0%	4.7%	8.2%	7.7%
Culture	18.3%	8.9%	7.1%	11.9%	7.3%
Shopping	13.5%	4.2%	3.9%	5.7%	4.5%

Each aspect is rated individually ("Not important", "Somewhat important", "Quite important", "Very important % of tourists who indicate that the factor is "very important" in their choice.

#### How far in advance do they book their trip?

	_			
2019	2021	2022	2023	2024
0.8%	1.7%	0.5%	0.6%	1.4%
36.2%	60.3%	43.0%	28.5%	35.0%
18.7%	24.1%	31.8%	24.6%	25.1%
30.0%	7.9%	19.1%	35.9%	26.1%
14.3%	6.0%	5.6%	10.4%	12.3%
	0.8% 36.2% 18.7% 30.0%	0.8% 1.7% 36.2% 60.3% 18.7% 24.1% 30.0% 7.9%	0.8%     1.7%     0.5%       36.2%     60.3%     43.0%       18.7%     24.1%     31.8%       30.0%     7.9%     19.1%	0.8%     1.7%     0.5%     0.6%       36.2%     60.3%     43.0%     28.5%       18.7%     24.1%     31.8%     24.6%       30.0%     7.9%     19.1%     35.9%

#### % TOURISTS WHO BOOK MORE THAN 6 MONTHS IN ADVANCE



# What channels did they use to get information about the trip?

	2019	2021	2022	2023	2024
Previous visits to the Canary Islands	40.6%	33.3%	38.2%	39.4%	41.0%
Friends or relatives	26.1%	35.2%	34.4%	35.4%	41.3%
Internet or social media	61.0%	62.8%	64.8%	60.1%	67.5%
Mass Media	3.8%	2.6%	1.5%	2.1%	0.7%
Travel guides and magazines	13.9%	12.1%	15.1%	12.0%	8.7%
Travel Blogs or Forums	7.9%	14.3%	15.5%	14.0%	14.7%
Travel TV Channels	0.0%	0.0%	0.8%	1.9%	0.8%
Tour Operator or Travel Agency	12.0%	11.2%	9.6%	12.0%	8.6%
Public administrations or similar	0.0%	0.9%	0.9%	2.3%	0.3%
Others	1.5%	3.8%	3.5%	3.3%	0.9%

<sup>\*</sup> Multi-choise question

# **CZECH REPUBLIC**



### With whom did they book their flight and accommodation?

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	2019	2021	2022	2023	2024
Flight	2013	2021	2022	2023	2024
- Directly with the airline	35.9%	44.7%	47.4%	49.7%	52.2%
- Tour Operator or Travel Agency	64.1%	55.3%	52.6%	50.3%	47.8%
Accommodation					
- Directly with the accommodation	26.7%	36.9%	41.1%	38.4%	40.2%
- Tour Operator or Travel Agency	73.3%	63.1%	58.9%	61.6%	59.8%

#### Where does the flight come from?

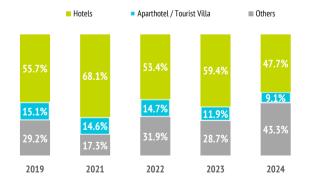
- Tour O	Flight  Tour Operator or Travel Agency - Directly with the airline				- Tour	commodati Operator or Tra tly with the ac	avel Agency		
64%	55%	53%	50%	48%	73%	63%	59%	62%	60%
36%	45%	47%	50%	52%	27%	37%	41%	38%	40%
2019	2021	2022	2023	2024	2019	2021	2022	2023	2024

	2019	2021	2022	2023	2024
Czech Republic	69.7%	77.9%	70.4%	78.1%	70.4%
Austria	3.3%	7.8%	13.1%	13.1%	13.3%
Germany	14.5%	3.3%	2.6%	1.7%	4.7%
Spanish Mainland	3.6%	5.9%	5.7%	2.0%	4.6%
Switzerland	0.7%	0.4%	0.3%	0.9%	3.1%
Poland	1.1%	2.1%	3.2%	0.7%	1.2%
Slovakia	0.0%	0.0%	2.6%	0.2%	0.9%
Belgium	0.0%	0.0%	0.0%	0.0%	0.6%
Portugal	0.8%	0.8%	0.3%	0.3%	0.5%
Italy	0.0%	0.0%	0.7%	0.5%	0.3%
Others	6.4%	1.8%	1.1%	2.4%	0.4%

### Where do they stay?

	2019	2021	2022	2023	2024
1-2-3* Hotel	14.4%	9.6%	13.4%	10.0%	10.8%
4* Hotel	39.0%	49.8%	36.6%	45.7%	33.7%
5* Hotel / 5* Luxury Hotel	2.3%	8.7%	3.3%	3.6%	3.2%
Aparthotel / Tourist Villa	15.1%	14.6%	14.7%	11.9%	9.1%
House/room rented in a private dwelling	11.7%	6.3%	10.9%	14.5%	28.2%
Private accommodation (1)	6.4%	4.6%	8.5%	9.3%	9.6%
Others (Cottage, cruise, camping,)	11.1%	6.3%	12.5%	4.9%	5.4%

(1) Own property /House of friends or relatives / Free housing exchange / Other private accommodation.



### What do they book?

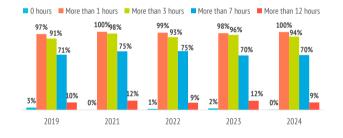
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	2019	2021	2022	2023	2024
Room only	30.1%	27.2%	31.1%	32.2%	46.1%
Bed and Breakfast	6.8%	9.4%	7.0%	6.9%	4.4%
Half board	12.2%	15.3%	20.0%	17.1%	10.0%
Full board	0.6%	2.6%	2.9%	1.9%	1.1%
All inclusive	50.4%	45.5%	39.1%	41.9%	38.5%

### Activities in the Canary Islands



Outdoor time per day	2019	2021	2022	2023	2024
0 hours	3.0%	0.1%	1.3%	1.9%	0.3%
1 - 2 hours	5.8%	2.2%	5.7%	2.1%	5.9%
3 - 6 hours	20.6%	22.8%	17.7%	26.3%	23.6%
7 - 12 hours	61.1%	63.1%	66.0%	58.0%	60.6%
More than 12 hours	9.5%	11.8%	9.2%	11.7%	9.5%
Outdoor time per day	8.3	8.9	8.8	8.7	8.6



Activities in the Canary Islands	2019	2021	2022	2023	2024
Beach	82.9%	86.6%	87.5%	85.3%	85.6%
Walk, wander	79.5%	75.4%	79.7%	75.8%	78.5%
Explore the island on their own	60.9%	67.0%	68.9%	62.8%	68.6%
Hiking		43.9%	46.3%	43.6%	54.1%
Swimming pool, hotel facilities	54.2%	58.8%	61.6%	55.2%	51.4%
Taste Canarian gastronomy	23.7%	28.3%	34.6%	30.9%	30.5%
Theme parks	13.5%	22.5%	21.8%	23.9%	23.6%
Organized excursions	26.1%	19.5%	18.3%	27.0%	21.2%
Other Nature Activities		20.0%	17.7%	17.4%	20.5%
Museums / exhibitions	11.0%	10.1%	13.4%	11.6%	15.7%
Sea excursions / whale watching	14.6%	21.6%	12.8%	14.5%	14.9%
Swim		54.7%	14.7%	15.5%	13.5%
Nightlife / concerts / shows	12.3%	9.4%	7.9%	15.5%	12.3%
Wineries / markets / popular festivals	10.5%	5.0%	7.2%	8.3%	11.5%
Running		14.0%	8.7%	6.3%	10.6%
Surf		7.2%	6.6%	4.8%	8.2%
Practice other sports		3.8%	5.1%	4.9%	6.4%
Scuba Diving		7.5%	3.2%	4.6%	4.2%
Beauty and health treatments	0.6%	3.1%	1.4%	4.1%	3.8%
Cycling / Mountain bike		3.8%	4.0%	2.1%	3.1%
Astronomical observation	2.0%	4.7%	5.5%	5.3%	3.0%
Golf		4.2%	2.6%	2.3%	2.2%
Windsurf / Kitesurf		1.3%	0.7%	1.3%	0.7%

<sup>\*</sup> Multi-choise question

# **CZECH REPUBLIC**



Which island do they c	hoose?		;

Tourists (≥ 16 year old)	2019	2021	2022	2023	2024	Share by islands	2019	2021	2022	2023	2024
Lanzarote	8,575	679	8,231	14,780	17,634	Lanzarote	13.3%	1.2%	8.0%	11.7%	11.1%
Fuerteventura	18,436	7,333	25,965	28,721	34,168	Fuerteventura	28.7%	13.0%	25.3%	22.8%	21.5%
Gran Canaria	16,657	17,154	22,933	29,221	30,255	Gran Canaria	25.9%	30.3%	22.4%	23.2%	19.0%
Tenerife	20,327	31,430	44,419	52,642	73,292	Tenerife	31.6%	55.5%	43.3%	41.7%	46.1%
La Palma	258	0	919	736	3,619	La Palma	0.4%	0.0%	0.9%	0.6%	2.3%

32%	56%	43%	42%	46%
26%		22%	23%	19%
29%	30%	25%	23%	21%
13%	13%	8%	12%	11%
2019	2021	2022	2023	2024
_	Language - Francisco	6 6	Tanasifa - La Balasa	

How many	are	loval	to	the	Canary	Islands?



	2019	2021	2022	2023	2024
Repeat tourists	54.3%	47.6%	54.0%	58.9%	56.6%
At least 10 previous visits	7.8%	6.3%	7.2%	7.4%	5.4%
Repeat tourists (last 5 years)	50.9%	43.3%	50.6%	52.1%	54.0%
Repeat tourists (last 5 years)(5 or more visits)	11.7%	5.2%	5.7%	9.2%	7.7%

#### Who are thev?



Who are they?					ď
	2019	2021	2022	2023	2024
Gender					
Men	36.0%	47.9%	52.7%	48.8%	55.1%
Women	64.0%	52.1%	47.3%	51.2%	44.9%
Age					
Average age	42.2	37.3	39.7	40.6	38.5
Standard deviation	15.2	12.9	14.0	15.2	14.6
Age range					
16 - 24 years old	12.3%	14.8%	12.5%	16.5%	17.3%
25 - 30 years old	18.4%	21.2%	19.5%	14.3%	17.5%
31 - 45 years old	30.6%	38.1%	37.8%	37.0%	38.7%
46 - 60 years old	22.4%	19.1%	19.0%	18.2%	15.6%
Over 60 years old	16.3%	6.7%	11.2%	14.0%	10.9%
<u>Occupation</u>					
Salaried worker	46.5%	50.3%	49.5%	53.7%	51.4%
Self-employed	18.9%	20.1%	19.1%	17.6%	16.1%
Unemployed	1.1%	0.2%	0.0%	3.2%	0.6%
Business owner	12.6%	15.4%	13.3%	10.1%	13.7%
Student	9.5%	9.9%	6.0%	5.8%	12.3%
Retired	10.9%	3.5%	10.0%	8.5%	5.7%
Unpaid domestic work	0.5%	0.4%	2.1%	0.5%	0.0%
Others	0.0%	0.3%	0.0%	0.6%	0.1%
Annual household income level					
Less than €25,000	31.8%	22.1%	28.7%	19.6%	21.6%
€25,000 - €49,999	50.0%	47.0%	49.8%	43.6%	39.2%
€50,000 - €74,999	10.0%	17.8%	14.5%	17.4%	20.2%
More than €74,999	8.1%	13.0%	6.9%	19.4%	19.0%
Education level					
No studies	1.2%	1.4%	0.1%	1.6%	0.2%
Primary education	2.5%	1.3%	2.3%	2.5%	1.1%
Secondary education	34.8%	24.0%	35.5%	30.6%	30.4%
Higher education	61.5%	73.3%	62.0%	65.2%	68.3%

How many islands do they visit during their trip?					
	2019	2021	2022	2023	2024
One island	83.3%	90.8%	89.4%	88.0%	89.6%
Two islands	13.0%	8.8%	9.0%	9.1%	8.7%
Three or more islands	3.7%	0.5%	1.6%	2.9%	1.7%

How do they rate the Canary Islands?					14
Satisfaction (scale 0-10)	2019	2021	2022	2023	2024
Average rating	8.95	9.08	9.14	8.98	8.98
Experience in the Canary Islands	2019	2021	2022	2023	2024
Worse or much worse than expected	2.2%	2.0%	1.4%	1.6%	1.6%
Lived up to expectations	43.9%	45.4%	40.1%	41.5%	47.7%
Better or much better than expected	53.8%	52.6%	58.5%	56.8%	50.7%
Future intentions (scale 1-10)	2019	2021	2022	2023	2024
Return to the Canary Islands	8.70	8.43	8.72	8.70	8.60
Recommend visiting the Canary Islands	9.33	9.28	9.45	9.22	9.26

Who do they come with?					쐢
	2019	2021	2022	2023	2024
Unaccompanied	7.0%	7.3%	9.8%	14.0%	7.2%
Only with partner	31.1%	47.5%	36.3%	36.8%	32.4%
Only with children (< 13 years old)	8.4%	4.7%	6.0%	2.9%	5.0%
Partner + children (< 13 years old)	4.5%	3.8%	6.0%	5.7%	9.9%
Other relatives	32.0%	16.2%	20.1%	17.7%	18.9%
Friends	5.7%	8.7%	9.5%	6.7%	6.9%
Work colleagues	0.0%	1.0%	0.0%	0.3%	0.3%
Organized trip	1.3%	0.0%	0.0%	0.0%	0.3%
Other combinations (2) (2) Combination of some of the groups previously an	9.9% alyzed	10.8%	12.2%	15.9%	19.1%
Tourists with children	24.0%	15.6%	17.2%	15.4%	23.6%
- Between 0 and 2 years old	1.5%	1.6%	2.2%	1.1%	1.5%
- Between 3 and 12 years old	20.8%	12.2%	13.3%	13.1%	20.3%
- Between 0 -2 and 3-12 years old	1.7%	1.9%	1.7%	1.3%	1.8%
Tourists without children	76.0%	84.4%	82.8%	84.6%	76.4%

- Between 3 and 12 years old	20.8%	12.2%	13.3%	13.1%	20.3%
- Between 0 -2 and 3-12 years old	1.7%	1.9%	1.7%	1.3%	1.8%
Tourists without children	76.0%	84.4%	82.8%	84.6%	76.4%
Group composition:					
- 1 person	13.8%	10.8%	13.1%	15.9%	10.1%
- 2 people	50.3%	58.7%	52.2%	52.0%	48.8%
- 3 people	16.3%	12.0%	13.6%	13.3%	15.3%
- 4 or 5 people	17.1%	16.5%	19.4%	15.0%	19.8%
- 6 or more people	2.5%	2.0%	1.7%	3.9%	6.0%
Average group size:	2.52	2.46	2.49	2.49	2.86
*Boonlo who chara the main expenses of the trip					