How many are they and how much do they spend?

	2019	2021	2022	2023	2024
TOURISTS					
Tourist arrivals (FRONTUR) (*)	5,729	2,675	5,822	6,449	7,238
Tourist arrivals \geq 16 years old (EGT) (*)	5,041	2,320	5,083	5,602	6,278
 book holiday package (*) 	2,581	884	2,225	2,396	2,783
 do not book holiday package (*) 	2,459	1,437	2,858	3,206	3 <i>,</i> 495
- % tourists who book holiday package	51.2%	38.1%	43.8%	42.8%	44.3%
Children < 16 years old (FRONTUR - EGT) (*)	689	355	739	847	960
Expenditure per tourist (€)	1,095	1,169	1,330	1,355	1,431
- book holiday package	1,266	1,360	1,520	1,598	1,680
- holiday package	1,005	1,064	1,219	1,280	1,362
- others	261	296	302	317	317
- do not book holiday package	915	1,052	1,181	1,175	1,233
- flight	255	255	320	312	323
- accommodation	280	362	405	405	383
- others	380	435	456	458	526
Average lenght of stay	9.01	9.39	9.09	9.32	8.97
Average daily expenditure (€)	138.0	143.5	166.3	168.9	183.1
Average daily expenditure (without flight)	98.2	107.9	120.9	123.4	131.8
Average cost of the flight (€)	313.4	285.5	359.1	359.1	393.3
Total turnover (≥ 16 years old) (€m)	5,520	2,713	6,758	7,593	8,982
Turnover without flight (≥ 16 years old) (€m)	3,940	2,050	4,933	5,581	6,513
(*) Thousands of tourists					

 Vourists who book holiday package

 2019
 51.2%

 2021
 38.1%

 2022
 43.8%

 2033
 43.8%

 2044
 44.3%

2019

2021

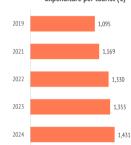
2022

2023

2024

Canary Science Science





% Tourists whose spendin<mark>g has been greater than €0 in each item</mark>

	2019	2021	2022	2023	2024
Accommodation:					
- Accommodation	79.7%	81.0%	83.2%	80.8%	81.6%
- Additional accommodation expenses	9.7%	9.2%	7.0%	7.2%	7.0%
Transport:					
- National/International Transport	91.7%	95.6%	95.8%	93.2%	94.5%
- Flights between islands	3.8%	5.6%	4.4%	5.1%	4.1%
- Taxi	42.9%	42.4%	50.2%	49.9%	50.2%
- Car rental	24.4%	44.4%	37.5%	37.6%	36.7%
- Public transport	5.9%	9.9%	8.8%	10.7%	10.4%
Food and drink:					
- Food purchases at supermarkets	48.5%	56.4%	56.5%	58.2%	57.6%
- Restaurants	59.1%	71.7%	71.4%	72.3%	73.2%
Leisure:					
- Organized excursions	20.1%	27.9%	29.5%	30.3%	29.9%
- Sport activities	4.6%	9.2%	8.9%	8.8%	7.6%
- Cultural activities	2.0%	2.9%	3.1%	3.2%	2.8%
- Museums	2.3%	3.1%	3.6%	3.5%	3.5%
- Theme Parks	11.3%	15.8%	19.4%	19.8%	20.5%
- Discos and pubs	7.7%	7.4%	11.7%	13.0%	13.7%
- Wellness	2.9%	5.5%	6.6%	6.7%	6.0%
Purchases of goods:					
- Souvenirs	44.4%	43.0%	39.4%	41.3%	40.8%
- Real state	0.3%	0.3%	0.1%	0.2%	0.1%
- Other expenses	0.6%	0.8%	0.8%	0.9%	1.0%
Other:					
- Medical or pharmaceutical expenses	5.6%	13.6%	8.0%	7.8%	7.1%
- Other expenses	5.0%	7.3%	5.8%	5.7%	4.9%

Average expenditure of tourists whose spending has been greater than €0 in each item

9.01

9.39

9.09

9.32

8.97

Expenditure per tourist and trip (€)	2019	2021	2022	2023	2024
Accommodation:	765	725	782	829	821
- Accommodation	548	574	650	692	693
- Additional accommodation expenses	217	150	131	138	128
Transport:	598	641	742	718	755
- National/International Transport	342	299	375	385	416
- Flights between islands	73	82	98	87	95
- Taxi	64	94	94	95	91
- Car rental	92	133	140	124	126
- Public transport	27	33	34	28	27
Food and drink:	298	283	302	304	320
- Food purchases at supermarkets	117	98	99	100	105
- Restaurants	180	184	204	204	216
Leisure:	514	493	536	539	549
- Organized excursions	100	89	97	98	94
- Sport activities	103	106	97	102	99
- Cultural activities	60	51	55	59	64
- Museums	26	26	34	35	27
- Theme Parks	68	60	73	73	79
- Discos and pubs	97	87	96	95	101
- Wellness	60	74	84	77	86
Purchases of goods:	814	672	989	1,272	31,151
- Souvenirs	115	81	78	84	81
- Real state	477	332	741	1,000	30,860
- Other expenses	222	259	171	188	211
Other:	162	157	119	135	131
- Medical or pharmaceutical expenses	43	66	42	44	36
- Other expenses	118	91	78	90	95
P					

Note: Tourists under 16 years old are excluded. In order to calculate percentages, "Not applicable" and "No answer" have been excluded.

What is the main purpose of their trip?

	2019	2021	2022	2023	2024
Holiday, leisure	90.1%	85.4%	89.4%	88.8%	90.1%
Visiting family or friends	6.4%	9.8%	7.7%	8.1%	7.5%
Business and work	2.0%	3.0%	1.2%	1.5%	1.1%
Education and training	0.2%	0.3%	0.3%	0.3%	0.2%
Sports training	0.4%	0.5%	0.4%	0.5%	0.4%
Health or medical care	0.1%	0.2%	0.1%	0.1%	0.2%
Fairs and congresses	0.2%	0.2%	0.2%	0.2%	0.1%
Others	0.6%	0.6%	0.6%	0.5%	0.4%

What is the main motivation for their holidays?

	2019	2021	2022	2023	2024
Rest	51.3%	46.6%	47.3%	48.1%	44.9%
Enjoy family time	15.7%	16.0%	17.4%	16.3%	16.8%
Have fun	12.2%	7.6%	9.1%	9.4%	10.2%
Explore the destination	18.2%	26.0%	22.9%	22.8%	25.1%
Practice their hobbies	1.3%	2.3%	1.8%	1.7%	1.5%
Other reasons	1.3%	1.5%	1.5%	1.7%	1.5%

ž

Historical heritage

Nightlife

Where did they spend their main holiday last year? *

	2019	2021	2022	2023	2024
Didn't have holidays		35.5%	31.9%	13.0%	10.6%
Canary Islands		15.8%	18.9%	24.3%	25.0%
Other destination		48.7%	49.3%	62.7%	64.4%
Balearic Islands		3.5%	3.8%	4.6%	4.7%
Rest of Spain		12.1%	11.4%	12.3%	12.8%
Italy		6.4%	6.5%	7.8%	7.8%
France		5.5%	4.7%	5.3%	5.3%
Turkey		1.4%	1.7%	2.7%	3.0%
Greece		4.2%	5.1%	6.3%	6.8%
Portugal		2.8%	3.3%	4.3%	4.3%
Croatia		1.7%	1.9%	2.3%	2.1%
Egypt		0.4%	0.5%	1.0%	1.4%
Tunisia		0.1%	0.1%	0.2%	0.3%
Morocco		0.4%	0.4%	0.7%	1.1%
Others		10.1%	9.6%	15.2%	14.8%

* Percentage of valid answers

What other destinations did they consider for this trip? *

	2019	2021	2022	2023	2024
None (I was clear about "this Canary Island")		29.0%	29.2%	29.0%	28.4%
Canary Islands (other island)		23.9%	22.5%	23.3%	23.4%
Other destination		47.1%	48.3%	47.7%	48.2%
Balearic Islands		7.0%	6.5%	6.0%	6.2%
Rest of Spain		8.5%	9.5%	9.2%	9.9%
Italy		4.9%	5.3%	5.1%	5.2%
France		1.6%	1.9%	1.8%	1.8%
Turkey		2.7%	3.2%	3.4%	3.4%
Greece		8.2%	8.6%	8.0%	8.1%
Portugal		6.2%	6.5%	6.6%	6.6%
Croatia		2.5%	2.3%	2.6%	2.4%
Egypt		2.0%	2.0%	2.3%	2.3%
Others		3.6%	2.7%	2.6%	2.3%

* Percentage of valid answers



	2019	2021	2022	2023	2024
Climate	76.9%	75.8%	73.8%	74.5%	75.3%
Safety	51.7%	47.7%	50.0%	54.2%	54.7%
Tranquility	45.1%	45.7%	43.4%	44.8%	47.0%
Accommodation supply	41.4%	35.6%	40.9%	41.8%	41.8%
Sea	39.3%	46.9%	40.8%	40.5%	40.1%
Landscapes	36.5%	43.5%	37.5%	38.7%	39.0%
Effortless trip	34.2%	33.2%	36.0%	36.6%	38.1%
Price	38.7%	33.0%	35.9%	38.1%	37.5%
Environment	36.0%	37.4%	35.8%	37.0%	37.0%
European belonging	35.4%	39.0%	35.3%	34.5%	36.6%
Beaches	30.7%	37.1%	31.6%	31.5%	32.1%
Gastronomy	24.0%	29.2%	26.6%	27.6%	27.1%
Fun possibilities	25.4%	23.1%	25.1%	26.3%	25.8%
Authenticity	21.3%	24.5%	22.0%	23.3%	22.9%
Hiking trail network	10.9%	14.1%	11.8%	12.0%	12.5%
Exoticism	13.3%	15.6%	12.3%	13.0%	12.4%
Shopping	11.1%	8.9%	9.2%	10.1%	10.3%
Culture	8.8%	9.2%	9.1%	9.5%	10.1%

Each aspect is rated individually ("Not important", "Somewhat important", "Quite important", "Very important % of tourists who indicate that the factor is "very important" in their choice.

9.3%

10.0%

9.2%

7.4%

8.6%

7.9%

9.1%

9.2%

9.7%

8.7%

1

How far in advance do they book their trip?

	2019	2021	2022	2023	2024
The same day	0.7%	0.9%	0.7%	0.7%	0.9%
Between 1 and 30 days	23.5%	42.7%	25.1%	23.2%	21.8%
Between 1 and 2 months	22.7%	27.7%	25.8%	24.3%	23.7%
Between 3 and 6 months	32.5%	18.1%	30.2%	32.6%	32.9%
More than 6 months	20.6%	10.6%	18.3%	19.1%	20.7%

% TOURISTS WHO BOOK MORE THAN 6 MONTHS IN ADVANCE



What channels did they use to get information about the trip?

	2019	2021	2022	2023	2024
Previous visits to the Canary Islands	48.4%	43.9%	49.4%	48.7%	47.6%
Friends or relatives	30.7%	35.8%	34.2%	33.6%	33.9%
Internet or social media	53.2%	53.9%	54.4%	53.8%	53.3%
Mass Media	1.7%	2.5%	2.3%	2.3%	2.3%
Travel guides and magazines	7.4%	7.3%	7.6%	6.9%	6.9%
Travel Blogs or Forums	6.0%	9.7%	7.8%	7.5%	7.3%
Travel TV Channels	0.8%	0.5%	0.7%	0.7%	0.9%
Tour Operator or Travel Agency	20.0%	17.6%	19.8%	18.7%	18.7%
Public administrations or similar	0.4%	2.3%	1.6%	0.7%	0.4%
Others * Multi-choise question	2.9%	2.9%	3.5%	3.2%	3.4%

With whom did they book their flight and accommodation?

	2019	2021	2022	2023	2024
<u>Flight</u>					
- Directly with the airline	47.7%	58.6%	53.4%	53.7%	54.4%
- Tour Operator or Travel Agency	52.3%	41.4%	46.6%	46.3%	45.6%
Accommodation					
- Directly with the accommodation	34.3%	43.9%	39.1%	39.4%	40.2%
- Tour Operator or Travel Agency	65.7%	56.1%	60.9%	60.6%	59.8%
Where are they from?					\oplus
	2019	2021	2022	2023	2024
United Kingdom	39.1%	22.7%	38.5%	38.3%	37.5%
Spanish Mainland	14.4%	21.0%	14.1%	13.4%	12.7%
Germany	11.5%	13.1%	10.9%	11.6%	11.9%
Italy	3.7%	5.4%	5.0%	5.0%	6.0%
France	3.8%	7.5%	5.5%	5.3%	5.3%
Belgium	3.9%	5.8%	4.1%	3.8%	3.7%
Netherlands	3.2%	4.4%	3.7%	3.8%	3.5%
Ireland	2.7%	2.3%	3.1%	3.1%	3.4%
Poland	2.3%	4.6%	1.9%	1.9%	2.0%

Where do they stay?					Ħ
	2019	2021	2022	2023	2024
1-2-3* Hotel	10.0%	8.2%	8.2%	8.7%	8.3%
4* Hotel	35.8%	36.9%	38.3%	37.7%	35.7%
5* Hotel / 5* Luxury Hotel	11.0%	12.9%	12.7%	11.6%	10.3%
Aparthotel / Tourist Villa	20.2%	14.6%	15.3%	15.7%	15.4%
House/room rented in a private dwelling	7.0%	8.8%	8.2%	7.8%	16.2%
Private accommodation (1)	9.2%	11.7%	9.5%	10.2%	10.9%
Others (Cottage, cruise, camping,)	6.7%	7.0%	7.9%	8.3%	3.1%

13.4%

11.5%

11.2%

11.9%

12.0%

101

(1) Own property /House of friends or relatives / Free housing exchange / Other private accommodation.



What do they book?

Others

	2019	2021	2022	2023	2024
Room only	28.5%	29.4%	28.6%	29.2%	34.4%
Bed and Breakfast	15.2%	19.5%	17.1%	17.5%	17.6%
Half board	23.1%	22.0%	22.3%	23.5%	19.9%
Full board	3.4%	3.1%	3.5%	3.6%	3.0%
All inclusive	29.7%	26.0%	28.4%	26.3%	25.0%





Activities in the Canary Islands

∱†

Outdoor time per day	2019	2021	2022	2023	2024
0 hours	1.6%	2.0%	2.3%	2.0%	2.4%
1 - 2 hours	8.2%	8.6%	9.2%	9.0%	8.0%
3 - 6 hours	30.4%	28.4%	31.7%	31.3%	30.0%
7 - 12 hours	50.3%	49.3%	46.9%	48.2%	49.7%
More than 12 hours	9.5%	11.7%	10.0%	9.5%	10.0%
Outdoor time per day	7.8	8.0	7.6	7.6	7.8



Activities in the Canary Islands	2019	2021	2022	2023	2024
Walk, wander	71.7%	77.7%	79.3%	78.2%	78.4%
Beach	60.5%	72.2%	67.3%	66.5%	65.7%
Swimming pool, hotel facilities	59.0%	61.1%	63.8%	62.0%	61.0%
Explore the island on their own	45.5%	55.4%	51.0%	50.9%	51.5%
Taste Canarian gastronomy	25.2%	33.1%	30.2%	29.9%	30.6%
Theme parks	23.1%	20.0%	23.5%	23.3%	24.0%
Hiking		25.6%	20.4%	20.6%	20.9%
Organized excursions	18.9%	18.5%	21.4%	20.3%	18.9%
Nightlife / concerts / shows	17.8%	11.6%	16.6%	17.9%	17.5%
Sea excursions / whale watching	14.8%	19.2%	17.5%	17.3%	16.1%
Other Nature Activities		11.1%	8.9%	9.6%	9.7%
Wineries / markets / popular festivals	9.4%	7.6%	8.5%	9.8%	9.5%
Museums / exhibitions	7.5%	7.8%	7.6%	7.4%	8.0%
Swim		38.5%	9.8%	8.1%	7.7%
Beauty and health treatments	5.6%	6.6%	6.6%	7.0%	6.1%
Running		7.0%	5.1%	5.5%	5.6%
Astronomical observation	4.4%	4.8%	4.3%	5.1%	4.9%
Practice other sports		5.2%	4.5%	4.7%	4.1%
Golf		2.8%	2.5%	2.9%	2.8%
Scuba Diving		4.1%	3.0%	3.2%	2.5%
Surf		4.0%	2.5%	2.4%	2.3%
Cycling / Mountain bike		2.5%	1.7%	1.9%	1.6%
Windsurf / Kitesurf		1.1%	0.9%	0.8%	0.6%
* Multi-choise question					

What places do they visit?

	2019	2021	2022	2023	2024
Teide National Park	37.3%	47.0%	43.1%	37.9%	37.9%
Santa Cruz	28.7%	39.2%	35.2%	34.0%	31.3%
La Laguna	18.3%	28.7%	24.0%	22.0%	19.7%
Los Gigantes Cliffs	16.6%	26.3%	23.1%	18.5%	17.6%
Garachico	15.0%	24.1%	21.6%	17.7%	17.0%
La Orotava	15.6%	22.4%	19.0%	17.1%	15.9%
Icod de los Vinos	14.6%	17.3%	14.3%	14.3%	14.3%
Anaga rural park	10.6%	17.3%	13.5%	13.3%	13.3%
Barranco de Masca	11.8%	15.0%	12.4%	11.7%	12.1%
Teno / Buenavista	7.1%	10.2%	7.2%	7.1%	7.6%
Barranco del Infierno	3.7%	3.9%	3.2%	3.4%	3.4%

¿Cuántos son fieles al destino?

	2019	2021	2022	2023	2024
Tenerife: Repeat tourists	62.3%	58.2%	61.8%	63.6%	62.9%
Tenerife: At least 10 previous visits	9.2%	9.8%	9.6%	10.0%	10.3%
Canary Islands: Repeat tourists	68.0%	63.1%	66.8%	69.9%	68.3%
Canary Islands: At least 10 previous visits	15.9%	16.0%	16.8%	17.5%	17.9%

Who are they?					ġ
	2019	2021	2022	2023	2024
Gender					
Men	47.2%	46.3%	44.7%	47.8%	47.8%
Women	52.8%	53.7%	55.3%	52.2%	52.2%
Age					
Average age	44.94	41.60	44.53	44.96	44.83
Standard deviation	15.2	15.3	15.8	16.7	16.4
Age range					
16 - 24 years old	8.4%	13.4%	10.7%	12.4%	11.3%
25 - 30 years old	13.7%	17.1%	12.9%	12.1%	12.6%
31 - 45 years old	30.3%	32.0%	31.5%	30.4%	32.4%
46 - 60 years old	29.8%	23.5%	25.6%	23.2%	22.1%
Over 60 years old	17.9%	14.1%	19.3%	21.9%	21.6%
Occupation					
Salaried worker	56.9%	59.3%	58.0%	56.1%	57.0%
Self-employed	11.9%	11.5%	11.1%	10.7%	11.5%
Unemployed	1.5%	1.7%	1.1%	1.0%	1.0%
Business owner	9.1%	9.9%	8.2%	8.3%	7.8%
Student	3.7%	6.0%	4.8%	4.7%	4.6%
Retired	15.3%	10.3%	15.2%	17.7%	16.9%
Unpaid domestic work	0.8%	0.5%	0.7%	0.6%	0.6%
Others	0.8%	0.8%	0.8%	0.9%	0.7%
Annual household income level					
Less than €25,000	20.7%	17.1%	15.2%	14.5%	13.5%
€25,000 - €49,999	37.8%	37.2%	35.0%	35.4%	34.5%
€50,000 - €74,999	21.2%	22.6%	24.4%	23.1%	24.9%
More than €74,999	20.3%	23.0%	25.5%	27.0%	27.2%
Education level					
No studies	6.2%	2.6%	3.9%	4.5%	4.4%
Primary education	2.3%	1.7%	1.5%	1.8%	1.6%
Secondary education	22.9%	17.4%	19.4%	18.9%	19.6%
Higher education	68.7%	78.3%	75.2%	74.8%	74.4%

Canary K Islands LATITIVDE OF LIFE

How many islands do they visit during their trip?

	2019	2021	2022	2023	2024
One island	91.7%	91.5%	93.4%	92.2%	93.4%
Two islands	7.4%	7.6%	5.7%	6.7%	5.8%
Three or more islands	0.9%	0.9%	0.9%	1.1%	0.8%

% TOURISTS VISITING MORE THAN ONE ISLAND

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How do they rate the Cana	ry isiun	us:			14
Satisfaction (scale 0-10)	2019	2021	2022	2023	202
Average rating	8.66	8.86	8.86	8.81	8.7
Experience in the Canary Islands	2019	2021	2022	2023	202
Worse or much worse than expected	2.9%	2.5%	2.8%	2.7%	3.1
Lived up to expectations	53.9%	48.6%	50.9%	51.5%	52.7
Better or much better than expected	43.3%	48.9%	46.3%	45.8%	44.2
Future intentions (scale 1-10)	2019	2021	2022	2023	202
Return to the Canary Islands	8.68	8.81	8.82	8.82	8.7
Recommend visiting the Canary Islands	8.92	9.10	9.07	9.05	8.9
Who do they come with?					벫
	2019	2021	2022	2023	202
Unaccompanied	9.2%	11.3%	8.5%	8.8%	8.7
Only with partner	47.4%	49.3%	47.3%	48.4%	47.0
Only with children (< 13 years old)	6.2%	4.0%	4.5%	4.1%	3.9
Partner + children (< 13 years old)	6.7%	5.4%	8.3%	7.3%	8.2
Other relatives	9.5%	8.9%	10.0%	9.9%	10.6
Friends	6.6%	8.9%	7.1%	7.3%	7.5
Work colleagues	0.6%	0.8%	0.6%	0.7%	0.5
Organized trip	0.3%	0.2%	0.4%	0.2%	0.2
Other combinations (2)	13.5%	11.2%	13.1%	13.4%	13.5
(2) Combination of some of the groups previously analy	/zed				
Tourists with children	18.6%	13.4%	18.4%	17.2%	18.7
- Between 0 and 2 years old	1.9%	1.2%	1.3%	1.5%	1.5
- Between 3 and 12 years old	15.0%	11.0%	15.8%	14.4%	15.9
- Between 0 -2 and 3-12 years old	1.7%	1.2%	1.3%	1.3%	1.2
Tourists without children	81.4%	86.6%	81.6%	82.8%	81.3
Group composition:					
- 1 person	14.0%	13.3%	10.8%	10.9%	10.4
- 2 people	54.0%	58.6%	55.0%	56.4%	54.9
- 3 people	11.9%	10.8%	12.5%	12.2%	12.3
- 4 or 5 people	16.5%	14.6%	17.9%	16.3%	17.6
- 6 or more people	3.6%	2.8%	3.7%	4.2%	4.8
Average group size:	2.53	2.44	2.61	2.60	2.6

*People who share the main expenses of the trip

Note: Tourists under 16 years old are excluded. In order to calculate percentages, "Not applicable" and "No answer" have been excluded.