

INBOUND TOURISM AND TOURIST EXPENDITURE

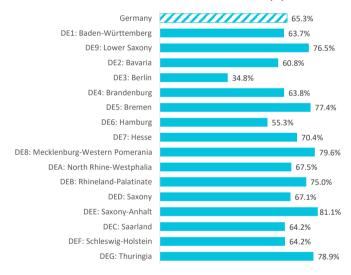
	Germany	DE1	DE9	DE2	DE3	DE4	DE5	DE6	DE7	DE8	DEA	DEB	DED	DEE	DEC	DEF	DEG
Tourist arrivals ≥ 16 years old (EGT)	2,542,209	326,134	254,268	359,867	156,224	55,751	23,839	144,379	249,050	50,375	493,101	134,224	80,106	32,649	22,575	120,862	38,805
% Tourists	100%	12.8%	10.0%	14.2%	6.1%	2.2%	0.9%	5.7%	9.8%	2.0%	19.4%	5.3%	3.2%	1.3%	0.9%	4.8%	1.5%
- Lanzarote	239,766	27,364	23,622	39,520	15,602	5,656	1,539	9,795	30,188	2,824	37,717	13,409	9,267	4,030	1,314	12,683	5,236
- Fuerteventura	689,777	79,561	62,623	69,669	40,841	13,424	9,740	46,208	76,597	15,561	154,219	38,548	20,201	10,722	8,278	35,455	8,130
- Gran Canaria	785,835	102,981	91,365	118,645	53,429	14,013	4,812	39,306	54,296	15,895	152,480	44,776	27,271	7,284	6,512	44,428	8,343
- Tenerife	744,297	108,928	70,032	118,067	41,210	20,083	7,483	45,054	83,230	14,313	128,954	31,605	20,804	8,327	6,198	24,471	15,537
- La Palma	66,743	5,080	5,562	12,082	3,960	2,176	75	3,705	3,158	1,275	16,806	5,349	1,955	1,724	118	2,629	1,089
% tourists who book holiday package	65.3%	63.7%	76.5%	60.8%	34.8%	63.8%	77.4%	55.3%	70.4%	79.6%	67.5%	75.0%	67.1%	81.1%	64.2%	64.2%	78.9%
Expenditure per tourist (€)	1,641	1,620	1,761	1,563	1,383	1,808	1,775	1,707	1,725	1,721	1,642	1,619	1,560	1,571	1,605	1,823	1,345
- book holiday package	1,807	1,764	1,824	1,742	1,827	1,999	1,951	2,011	1,817	1,818	1,832	1,698	1,753	1,619	1,678	1,986	1,434
- holiday package	1,565	1,539	1,591	1,497	1,609	1,704	1,677	1,782	1,577	1,548	1,579	1,443	1,462	1,422	1,507	1,766	1,237
- others	241	225	233	246	217	294	274	228	239	270	254	255	291	197	171	220	197
- do not book holiday package	1,330	1,367	1,556	1,285	1,146	1,471	1,175	1,333	1,506	1,343	1,248	1,379	1,167	1,368	1,472	1,530	1,015
- flight	401	401	536	350	345	390	390	431	511	378	386	352	378	399	411	424	273
- accommodation	427	430	445	422	389	635	391	406	467	357	385	559	378	500	421	489	266
- others	502	536	575	513	413	446	394	495	527	608	477	468	411	470	640	618	476
Average lenght of stay	11.15	10.82	12.42	10.32	11.59	10.59	10.06	11.08	10.78	9.46	11.16	10.60	13.21	9.85	11.42	13.58	8.58
Average daily expenditure (€)	170.7	171.7	179.4	170.2	146.3	189.9	203.9	171.5	185.9	191.4	164.2	166.9	157.3	171.1	168.1	164.8	171.8
Average daily expenditure without flight (€)	117.4	117.1	124.4	116.5	101.5	134.0	140.7	117.9	123.9	140.2	113.5	115.9	107.3	118.2	119.6	113.9	119.8
Average cost of the flight (€)	503.4	507.4	543.6	468.7	422.4	526.1	532.8	524.1	567.3	466.1	503.2	483.4	470.6	481.5	469.1	547.5	406.8
Total turnover (≥ 16 years old) (€m)	4,173	528	448	562	216	101	42	247	430	87	810	217	125	51	36	220	52
% Tourists	100%	12.7%	10.7%	13.5%	5.2%	2.4%	1.0%	5.9%	10.3%	2.1%	19.4%	5.2%	3.0%	1.2%	0.9%	5.3%	1.3%
Turnover without flight (≥ 16 years old) (€m)	2,893	363	310	394	150	71	30	171	288	63	562	152	87	36	26	154	36

DE1: Baden-Württemberg **DE9:** Lower Saxony **DE2:** Bavaria DE3: Berlín **DE4:** Brandenburg **DE5:** Bremen **DE6:** Hamburg **DE7:** Hesse **DE8:** Mecklenburg-Western Pomerania **DEA:** North Rhine-Westphalia **DEB:** Rhineland-Palatinate **DED:** Saxony **DEE:** Saxony-Anhalt **DEC:** Sarland **DEF:** Schleswig-Holstein **DEG:** Thuringia

TOURISTS (≥ 16 YEARS OLD)

DEF: DE8: Holstein (120,862) Mecklemburgo Pomerania DE6: Occidental (50,375) Hamburgo (144,379) DE5 Bremen (23,839)DE3: Berlín (156,224) DEE: Sajonia-Anhalt (32,649) DE4: Brandeburgo (55,751) DED: DEG: Sajonia (80,106) Turingia (38,805) DE7: Hesse (249,050) DEB: Renania Palatinado (134,224) DEC: Sarre (22,575) DE1: Baden-Württemberg (326,134)

TOURISTS WHO BOOK HOLIDAY PACKAGE (%)



EXPENDITURE PER TOURIST WITHOUT FLIGHT (€)



Profile of the German tourist according to region of residence





% Tourists whose spending has been greater than €0 in each item

	Germany	DE1	DE9	DE2	DE3	DE4	DE5	DE6	DE7	DE8	DEA	DEB	DED	DEE	DEC	DEF	DEG
Accommodation:	00.004	07.40/	04.00/	07.40/	70.00/	05.70/	00.00/	00.00/	00.00/	00.40/	00 70/	0.4.00/	04.70/	05.40/	05.50/	0.4.50/	00.50/
- Accommodation	88.2%	87.4%	91.0%	87.4%	78.2%	95.7%	90.2%	82.3%	89.0%	93.4%	88.7%	94.0%	91.7%	95.4%	86.6%	84.6%	93.5%
- Additional accommodation expenses	5.5%	7.4%	3.3%	4.9%	6.0%	6.3%	14.8%	8.6%	5.1%	2.8%	5.3%	7.4%	6.2%	3.5%	0.0%	1.4%	8.9%
Transport:																	
- National/International Transport	97.7%	98.0%	98.7%	97.7%	96.7%	96.2%	100%	97.8%	96.5%	100%	97.6%	99.3%	99.1%	99.6%	99.0%	95.7%	95.7%
- Flights between islands	2.9%	4.1%	1.1%	3.5%	4.2%	2.9%	0.0%	4.9%	2.3%	2.9%	2.2%	2.8%	2.1%	4.0%	0.4%	2.8%	2.6%
- Taxi	55.1%	51.7%	63.1%	54.7%	34.4%	52.4%	52.9%	50.3%	60.7%	68.9%	55.0%	60.3%	53.9%	57.7%	61.5%	58.6%	55.0%
- Car rental	37.3%	39.3%	31.1%	41.1%	39.3%	43.9%	41.2%	38.4%	34.8%	39.6%	35.2%	38.9%	37.4%	44.8%	32.6%	33.5%	47.1%
- Public transport	14.0%	13.9%	12.3%	13.9%	19.0%	12.0%	8.1%	13.1%	13.7%	14.5%	13.8%	11.8%	22.3%	9.0%	3.1%	16.7%	11.4%
•																	
Food and drink:																	
- Food purchases at supermarkets	56.7%	55.3%	54.0%	56.0%	71.1%	48.2%	50.3%	64.0%	59.3%	57.5%	55.6%	53.9%	56.6%	44.5%	47.4%	52.5%	60.2%
- Restaurants	56.2%	54.4%	54.0%	58.9%	65.2%	62.0%	50.8%	60.5%	55.5%	55.6%	54.6%	57.8%	49.3%	57.9%	53.8%	49.4%	60.2%
Leisure:																	
- Organized excursions	25.6%	27.2%	25.5%	28.4%	19.1%	25.7%	12.4%	23.4%	27.4%	35.8%	23.9%	27.7%	29.6%	27.7%	21.5%	17.6%	36.7%
- Sport activities	7.5%	7.6%	6.0%	10.3%	8.8%	5.5%	4.4%	9.3%	7.0%	12.7%	7.1%	5.6%	6.1%	4.3%	8.5%	7.2%	0.0%
- Cultural activities	3.1%	1.5%	3.0%	4.0%	5.0%	3.3%	7.7%	4.2%	2.7%	5.9%	2.1%	4.3%	4.0%	3.5%	1.7%	2.7%	2.0%
- Museums	5.9%	6.2%	3.7%	6.1%	7.5%	9.0%	11.4%	3.6%	6.9%	8.8%	4.3%	7.8%	10.5%	9.3%	4.8%	4.0%	8.3%
- Theme Parks	8.3%	9.9%	8.7%	7.6%	4.1%	9.7%	6.9%	5.0%	10.1%	19.0%	7.0%	10.3%	10.4%	17.5%	2.7%	6.5%	8.3%
- Discos and pubs	4.1%	3.9%	3.4%	5.0%	4.3%	3.9%	2.3%	4.6%	4.0%	1.0%	3.4%	4.7%	9.7%	0.0%	1.6%	4.6%	4.7%
- Wellness	4.2%	4.7%	3.7%	5.4%	3.9%	2.8%	5.8%	2.8%	4.6%	7.1%	4.2%	3.3%	2.6%	5.6%	4.9%	2.6%	6.5%
Purchases of goods:																	
- Souvenirs	38.8%	36.5%	42.3%	39.5%	41.6%	38.1%	43.6%	39.2%	38.7%	41.9%	35.0%	43.4%	37.1%	43.3%	39.1%	38.9%	39.5%
- Real estate	0.0%	0.0%	0.0%	0.2%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.1%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
- Other purchases	0.7%	0.7%	0.0%	0.4%	3.6%	0.0%	1.7%	1.7%	0.8%	0.0%	0.5%	0.0%	0.9%	0.0%	2.4%	0.3%	0.0%
Others:																	
- Medical expenses	7.3%	6.2%	7.6%	6.0%	5.8%	11.3%	8.6%	7.1%	11.3%	13.5%	6.3%	7.7%	4.6%	4.4%	8.9%	8.1%	5.2%
- Other expenses	4.9%	4.7%	5.9%	5.1%	3.6%	1.1%	6.3%	6.1%	6.5%	2.5%	3.4%	5.4%	6.7%	5.6%	0.3%	7.0%	2.4%

Average expenditure of tourists whose spending has been greater than €0 in each item

	Germany	DE1	DE9	DE2	DE3	DE4	DE5	DE6	DE7	DE8	DEA	DEB	DED	DEE	DEC	DEF	DEG
Expenditure per tourist and trip (€)	Cermany		223	7.2	2.0			220			22.1						JEG
Accommodation:	987	941	1,101	939	943	1,006	1,064	1,043	1,015	1,356	1,002	961	799	868	822	1,154	729
- Accommodation	843	820	917	780	739	911	950	938	849	908	847	814	757	806	822	1,002	664
- Additional accommodation expenses	144	121	184	159	204	95	114	105	166	448	155	147	41	62	0	152	65
Transport:	883	911	890	814	817	951	841	899	962	973	895	796	786	826	894	987	705
- National/International Transport	515	518	551	480	437	547	533	536	588	466	515	487	475	483	474	572	425
- Flights between islands	77	82	48	63	93	74	0	64	84	245	83	41	32	77	112	115	28
- Taxi	115	126	110	110	111	115	135	125	121	92	114	100	104	105	145	124	108
- Car rental	144	146	146	137	149	182	151	159	140	152	141	145	129	140	148	152	120
- Public transport	32	39	35	24	27	32	22	16	30	18	42	23	46	21	15	23	24
·																	
Food and drink:	299	300	294	296	273	291	285	293	279	239	321	263	376	208	386	378	201
- Food purchases at supermarkets	118	115	130	108	115	94	83	110	108	96	120	94	214	96	164	159	79
- Restaurants	181	184	164	188	158	197	202	183	172	143	202	170	162	112	222	219	123
Leisure:	529	595	527	517	469	462	329	510	621	605	499	482	430	453	456	693	310
- Organized excursions	98	96	108	94	108	100	73	96	90	117	100	92	93	97	120	119	64
- Sport activities	115	99	97	113	114	77	24	113	174	67	110	159	94	161	53	152	0
- Cultural activities	51	53	57	56	49	43	5	32	70	57	46	29	25	29	27	140	34
- Museums	30	23	29	22	27	98	13	15	29	50	38	24	23	31	16	30	22
- Theme Parks	71	68	88	66	61	46	66	83	98	80	67	44	67	59	50	65	44
- Discos and pubs	85	137	78	81	40	38	90	109	90	163	65	51	73	0	100	117	106
- Wellness	80	119	69	85	70	61	58	61	71	71	74	83	55	77	89	69	40
Purchases of goods:	3,783	562	133	5,117	200	100	240	109	134	96	396	84	113	63	352	33,108	84
- Souvenirs	89	78	104	93	72	100	140	81	92	96	90	84	54	63	102	108	84
- Real estate	3,517	0	0	4,918	0	0	0	0	0	0	250	0	0	0	0	31,000	0
- Other purchases	178	484	28	107	128	0	100	28	42	0	56	0	59	0	250	2,000	0
Others:	125	116	98	130	91	117	51	216	146	70	171	116	53	58	391	87	34
- Medical expenses	46	35	24	59	16	30	41	148	68	46	37	31	16	21	41	25	7
- Other expenses	79	81	73	71	75	86	9	68	78	24	134	86	37	36	350	61	27





TOURIST PROFILE

Who are they?

	Germany	DE1	DE9	DE2	DE3	DE4	DE5	DE6	DE7	DE8	DEA	DEB	DED	DEE	DEC	DEF	DEG
Gender																	
Percentage of men	52.1%	50.9%	50.8%	52.1%	52.2%	54.9%	60.3%	54.3%	51.6%	52.0%	50.9%	54.8%	59.7%	50.3%	59.8%	51.3%	48.8%
Percentage of women	47.9%	49.1%	49.2%	47.9%	47.8%	45.1%	39.7%	45.7%	48.4%	48.0%	49.1%	45.2%	40.3%	49.7%	40.2%	48.7%	51.2%
Age																	
Average age (tourists above 16 years old)	48.01	46.55	49.64	44.22	44.89	47.57	54.68	47.73	47.91	48.28	49.09	51.75	47.53	49.93	51.20	53.53	48.89
Standard deviation	17.1	16.9	17.4	16.7	16.3	16.1	15.4	16.7	16.8	14.3	17.4	17.8	17.6	17.1	17.5	16.5	15.7
Age range																	
16-24 years old	9.3%	9.7%	8.9%	12.3%	8.0%	8.2%	6.7%	6.3%	10.3%	7.1%	9.3%	9.5%	12.7%	8.4%	6.1%	5.1%	8.0%
25-30 years old	10.9%	13.4%	9.5%	14.3%	16.2%	7.1%	1.8%	9.0%	9.5%	5.7%	11.3%	7.7%	10.8%	8.9%	8.2%	6.4%	5.0%
31-45 years old	26.6%	26.2%	24.8%	29.2%	35.3%	36.6%	23.9%	36.1%	27.3%	32.9%	22.3%	18.5%	24.3%	22.7%	26.8%	21.7%	29.5%
46-60 years old	24.8%	26.7%	25.5%	22.7%	19.3%	24.1%	20.5%	26.0%	25.3%	36.5%	25.1%	23.1%	21.3%	25.9%	23.9%	25.4%	32.1%
Over 60 years old	28.3%	24.0%	31.2%	21.5%	21.1%	24.0%	47.0%	22.6%	27.7%	17.7%	32.0%	41.2%	30.9%	34.1%	35.0%	41.3%	25.4%
Occupation																	
Salaried worker	57.4%	59.1%	55.5%	63.2%	56.4%	60.3%	53.1%	59.4%	60.2%	60.8%	53.6%	50.1%	57.3%	47.4%	52.9%	52.4%	73.9%
Self-employed	8.1%	7.1%	8.6%	6.6%	12.9%	8.8%	14.9%	13.2%	6.0%	8.6%	7.3%	6.2%	9.0%	13.5%	14.2%	9.0%	1.5%
Unemployed	0.4%	0.5%	0.2%	0.4%	0.3%	1.0%	0.0%	0.0%	0.1%	1.6%	0.5%	0.9%	0.0%	1.6%	0.0%	0.0%	0.0%
Business owner	8.5%	9.2%	8.5%	8.1%	7.4%	11.5%	3.5%	6.7%	9.1%	11.2%	9.2%	10.2%	2.2%	8.0%	8.7%	6.2%	10.0%
Student	4.4%	3.8%	2.4%	5.8%	8.2%	1.0%	0.0%	3.5%	4.0%	1.9%	4.8%	3.7%	7.9%	5.7%	4.9%	3.1%	1.2%
Retired	20.0%	18.5%	23.7%	14.5%	13.0%	17.4%	28.5%	15.9%	18.5%	14.8%	23.2%	28.5%	23.7%	23.5%	16.6%	27.6%	13.4%
Unpaid domestic work	0.4%	0.5%	0.4%	0.5%	0.2%	0.0%	0.0%	0.3%	0.6%	1.1%	0.4%	0.0%	0.0%	0.0%	0.0%	0.6%	0.0%
Others	0.9%	1.2%	0.8%	0.8%	1.5%	0.0%	0.0%	1.0%	1.3%	0.0%	1.0%	0.4%	0.0%	0.4%	2.6%	1.0%	0.0%
Annual household income level																	
Less than €25,000	9.7%	8.1%	7.4%	8.8%	12.2%	9.8%	14.1%	5.3%	11.6%	11.9%	10.5%	10.5%	13.8%	15.8%	8.4%	8.1%	14.4%
€25,000 - €49,999	32.5%	30.7%	35.1%	33.1%	32.1%	24.8%	20.3%	34.5%	27.8%	44.3%	29.7%	32.7%	36.7%	44.7%	31.8%	40.3%	46.7%
€50,000 - €74,999	30.8%	32.9%	27.4%	29.6%	29.7%	29.2%	27.3%	30.3%	32.1%	30.6%	33.1%	34.4%	32.6%	21.0%	46.3%	25.5%	20.8%
More than €74,999	26.9%	28.3%	30.0%	28.5%	26.0%	36.2%	38.2%	29.9%	28.4%	13.2%	26.7%	22.4%	16.9%	18.5%	13.5%	26.1%	18.1%
Education level																	
No studies	0.4%	0.4%	0.3%	0.5%	0.7%	0.0%	2.9%	0.5%	0.2%	0.0%	0.5%	0.4%	0.0%	0.0%	0.0%	0.0%	0.0%
Primary education	3.1%	2.9%	3.3%	4.5%	2.1%	0.1%	0.0%	1.4%	2.8%	2.2%	3.6%	4.7%	3.9%	0.0%	0.0%	3.2%	2.1%
Secondary education	23.1%	20.6%	24.6%	24.6%	12.7%	20.2%	11.6%	18.3%	22.7%	29.4%	25.3%	23.1%	29.9%	26.3%	20.1%	29.0%	25.8%
Higher education	73.3%	76.0%	71.8%	70.4%	84.4%	79.7%	85.5%	79.8%	74.2%	68.4%	70.6%	71.8%	66.1%	73.7%	79.9%	67.8%	72.1%

Who do they come with?

	Germany	DE1	DE9	DE2	DE3	DE4	DE5	DE6	DE7	DE8	DEA	DEB	DED	DEE	DEC	DEF	DEG
Unaccompanied	12.0%	10.1%	8.5%	12.2%	21.1%	8.7%	22.1%	18.8%	9.2%	11.8%	12.7%	7.1%	14.6%	1.9%	20.3%	12.7%	6.8%
Only with partner	50.5%	56.1%	51.2%	50.6%	39.6%	36.9%	57.7%	42.8%	48.8%	32.4%	52.8%	59.8%	49.6%	64.5%	50.7%	48.5%	56.4%
Only with children (< 13 years old)	4.9%	4.0%	7.2%	4.3%	3.9%	9.4%	3.6%	8.8%	6.4%	11.4%	2.5%	1.7%	3.2%	3.9%	2.2%	7.1%	9.2%
Partner + children (< 13 years old)	5.7%	5.9%	5.3%	4.7%	7.1%	15.6%	11.0%	5.1%	7.7%	7.5%	4.3%	5.1%	5.0%	7.7%	3.2%	4.9%	4.8%
Other relatives	6.2%	4.6%	6.3%	6.5%	5.4%	7.6%	0.0%	6.6%	6.7%	4.4%	8.3%	4.4%	2.2%	5.8%	0.0%	7.5%	4.8%
Friends	7.2%	6.2%	4.6%	11.6%	9.9%	5.2%	0.0%	7.7%	4.3%	10.3%	6.1%	11.6%	12.8%	4.4%	3.1%	3.7%	2.6%
Work colleagues	0.1%	0.0%	0.2%	0.3%	0.6%	0.0%	0.0%	0.0%	0.1%	0.0%	0.0%	0.0%	0.1%	0.0%	0.0%	0.0%	0.4%
Organized trip	0.1%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.3%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Other combinations (2)	13.4%	13.1%	16.6%	9.9%	12.5%	16.6%	5.6%	10.1%	16.7%	22.1%	13.1%	10.3%	12.7%	11.9%	20.5%	15.6%	15.0%
⁽²⁾ Different situations have been isolated																	
Tourists with children	13.6%	11.9%	16.9%	10.6%	12.3%	33.1%	14.6%	17.1%	19.4%	25.4%	9.3%	9.5%	9.8%	12.9%	8.1%	16.8%	16.3%
- Between 0 and 2 years old	0.8%	1.4%	0.9%	0.3%	1.4%	1.2%	0.0%	1.4%	0.4%	0.4%	0.6%	0.0%	0.0%	0.4%	5.4%	1.1%	0.0%
- Between 3 and 12 years old	11.9%	10.3%	15.1%	10.2%	10.2%	27.2%	11.1%	15.5%	17.0%	23.6%	8.1%	7.7%	9.8%	12.6%	0.0%	14.8%	12.7%
- Between 0 -2 and 3-12 years old	0.9%	0.2%	0.9%	0.1%	0.7%	4.6%	3.4%	0.2%	2.0%	1.4%	0.5%	1.8%	0.0%	0.0%	2.6%	0.9%	3.6%
Tourists without children	86.4%	88.1%	83.1%	89.4%	87.7%	66.9%	85.4%	82.9%	80.6%	74.6%	90.7%	90.5%	90.2%	87.1%	91.9%	83.2%	83.7%
Group composition:																	
- 1 person	13.5%	11.4%	9.0%	13.5%	25.5%	9.7%	23.3%	21.9%	10.5%	12.9%	14.2%	8.8%	15.8%	2.6%	20.3%	14.3%	9.6%
- 2 people	60.7%	64.5%	60.8%	65.0%	50.3%	45.2%	64.5%	55.2%	57.0%	44.7%	62.9%	69.2%	59.2%	76.7%	64.7%	57.4%	58.0%
- 3 people	11.3%	10.4%	13.1%	12.4%	11.7%	18.2%	3.0%	10.7%	12.5%	18.6%	10.1%	7.3%	7.0%	12.0%	7.6%	12.9%	13.6%
- 4 or 5 people	12.5%	11.9%	14.5%	7.2%	11.7%	25.0%	9.2%	9.9%	17.1%	17.2%	11.8%	13.5%	16.7%	8.7%	4.7%	13.2%	18.4%
- 6 or more people	1.8%	1.8%	2.6%	1.9%	0.8%	1.8%	0.0%	2.3%	2.9%	6.5%	1.1%	1.3%	1.4%	0.0%	2.6%	2.2%	0.3%
Average group size:	2.35	2.38	2.49	2.23	2.16	2.84	1.98	2.20	2.58	2.74	2.27	2.38	2.35	2.29	2.07	2.36	2.48

^{*}People who share the main expenses of the trip



(2024)



TRIP BOOKING

How far in advance do they book their trip?

	Germany	DE1	DE9	DE2	DE3	DE4	DE5	DE6	DE7	DE8	DEA	DEB	DED	DEE	DEC	DEF	DEG
The same day	0.8%	0.8%	1.4%	0.9%	3.9%	0.0%	0.0%	0.4%	0.5%	0.0%	0.3%	0.9%	1.3%	0.0%	0.0%	0.0%	0.0%
Between 1 and 30 days	21.1%	22.6%	17.5%	22.8%	21.3%	12.4%	22.3%	23.1%	23.3%	16.4%	22.8%	13.7%	22.0%	22.0%	10.2%	19.5%	26.8%
Between 1 and 2 months	22.1%	23.4%	21.8%	23.1%	28.4%	18.6%	18.2%	23.2%	20.0%	15.9%	21.5%	21.2%	22.1%	22.2%	38.2%	15.4%	21.5%
Between 3 and 6 months	35.1%	34.1%	37.0%	36.1%	27.7%	34.9%	32.8%	34.5%	35.1%	37.5%	36.5%	39.2%	28.4%	27.8%	29.7%	36.5%	37.8%
More than 6 months	20.9%	19.1%	22.3%	17.2%	18.6%	34.1%	26.7%	18.8%	21.1%	30.2%	18.8%	25.0%	26.1%	28.0%	22.0%	28.6%	13.9%



With whom did they book their flight and accomm<mark>odation?</mark>

	Germany	DE1	DE9	DE2	DE3	DE4	DE5	DE6	DE7	DE8	DEA	DEB	DED	DEE	DEC	DEF	DEG
<u>Flight</u>																	
- Directly with the airline	32.9%	31.8%	23.1%	38.8%	62.5%	37.3%	27.2%	42.6%	24.1%	29.5%	30.6%	28.3%	31.4%	23.5%	37.1%	30.9%	18.6%
- Tour Operator or Travel Agency	67.1%	68.2%	76.9%	61.2%	37.5%	62.7%	72.8%	57.4%	75.9%	70.5%	69.4%	71.7%	68.6%	76.5%	62.9%	69.1%	81.4%
Accommodation																	
- Directly with the accommodation	22.2%	19.7%	15.9%	25.2%	46.7%	23.5%	16.6%	30.5%	17.2%	18.7%	20.6%	21.2%	20.2%	15.4%	20.2%	20.8%	20.4%
- Tour Operator or Travel Agency	77.8%	80.3%	84.1%	74.8%	53.3%	76.5%	83.4%	69.5%	82.8%	81.3%	79.4%	78.8%	79.8%	84.6%	79.8%	79.2%	79.6%

What do they book?

	Germany	DE1	DE9	DE2	DE3	DE4	DE5	DE6	DE7	DE8	DEA	DEB	DED	DEE	DEC	DEF	DEG
Room only	23.2%	21.6%	17.8%	25.4%	42.2%	22.4%	17.3%	30.9%	20.3%	16.3%	22.4%	22.9%	24.8%	21.5%	23.0%	20.6%	14.4%
Bed and Breakfast	8.7%	11.4%	6.0%	10.0%	8.7%	9.1%	14.4%	9.3%	7.3%	4.5%	8.0%	13.7%	10.5%	4.7%	5.5%	4.9%	6.0%
Half board	27.1%	26.2%	26.1%	32.2%	16.9%	33.2%	24.8%	24.8%	29.2%	25.3%	27.1%	23.1%	20.5%	28.6%	29.4%	26.9%	39.5%
Full board	2.7%	2.2%	2.6%	2.1%	2.3%	0.7%	2.3%	2.5%	4.1%	2.9%	2.7%	4.2%	4.7%	1.7%	4.0%	3.2%	0.2%
All inclusive	38.2%	38.5%	47.4%	30.3%	29.8%	34.6%	41.2%	32.6%	39.0%	51.0%	39.8%	36.2%	39.5%	43.5%	38.1%	44.4%	39.9%



ACCOMMODATION

	Germany	DE1	DE9	DE2	DE3	DE4	DE5	DE6	DE7	DE8	DEA	DEB	DED	DEE	DEC	DEF	DEG
1-2-3* Hotel	11.7%	10.2%	13.1%	11.0%	9.2%	10.8%	17.3%	12.0%	13.8%	8.9%	10.6%	15.0%	8.6%	17.9%	3.6%	15.3%	14.5%
4* Hotel	42.4%	46.1%	47.3%	39.1%	25.3%	44.5%	33.5%	34.5%	42.0%	55.0%	45.2%	43.3%	40.5%	46.5%	55.7%	43.1%	50.7%
5* Hotel / 5* Luxury Hotel	8.8%	9.7%	9.6%	9.8%	4.8%	6.1%	23.2%	6.4%	11.0%	5.5%	9.2%	6.3%	10.3%	6.4%	5.7%	6.2%	6.1%
Aparthotel / Tourist Villa	9.3%	7.5%	9.1%	9.1%	8.8%	18.1%	7.5%	9.5%	9.9%	8.8%	9.4%	9.7%	9.7%	8.9%	5.6%	12.5%	6.2%
House/room rented in a private dwelling	15.3%	13.2%	11.5%	17.9%	28.0%	15.1%	8.1%	21.5%	11.6%	11.4%	14.9%	13.6%	21.2%	11.9%	13.2%	9.6%	13.7%
Private accommodation (1)	8.6%	9.8%	7.2%	9.1%	17.0%	3.2%	9.8%	12.5%	7.7%	6.2%	7.3%	5.6%	5.6%	4.1%	12.5%	10.3%	2.2%
Others (Cottage, cruise, camping,)	3.9%	3.5%	2.1%	4.0%	6.8%	2.2%	0.6%	3.6%	4.0%	4.2%	3.4%	6.5%	4.1%	4.3%	3.8%	3.0%	6.7%

⁽¹⁾ Own property/House of friends or relatives / Free housing exchange / Other private accommodation.

TYPE OF ACCOMMODATION

						Hotels	s ■ Apart	hotel / Tou	ırist Villa	Others						
27.8% 9.3% 62.9%	26.4% 7.5% 66.0%	20.8% 9.1% 70.1%	31.0% 9.1% 59.9%	51.9% 8.8% 39.3%	20.5% 18.1% 61.4%	18.5% 7.5% 74.0%	37.7% 9.5% 52.8%	23.2% 9.9% 66.9%	21.8% 8.8% 69.4%	25.6% 9.4% 65.0%	25.7% 9.7% 64.6%	31.0% 9.7% 59.3%	20.3% 8.9% 70.7%	29.5% 5.6% 65.0%	22.9% 12.5% 64.6%	22.5% 6.2% 71.3%
Germany	DE1: Baden- Württemberg	DE9: Lower Saxony	DE2: Bavaria	DE3: Berlín	DE4: Brandenburg	DES: Bremen	DE6: Hamburg	DE7: Hesse	DE8: Mecklenburg- Western Pomerania	DEA: North Rhine- Westphalia	DEB: Rhineland- Palatinate	DED: Saxony	DEE: Saxony- Anhalt	DEC: Saarland	DEF: Schleswig- Holstein	DEG: Thuringia

(2024)



TRIP MOTIVATION AND DESTINATION CHOICE

What is the main reason for visiting the Canary Islands?

	Germany	DE1	DE9	DE2	DE3	DE4	DE5	DE6	DE7	DE8	DEA	DEB	DED	DEE	DEC	DEF	DEG
Holidays	92.3%	91.8%	92.2%	91.0%	84.4%	96.1%	89.0%	90.0%	93.6%	97.2%	93.5%	96.4%	93.9%	94.2%	98.2%	90.8%	96.1%
Family reasons	5.9%	6.4%	6.1%	7.2%	12.7%	2.4%	9.8%	8.8%	4.1%	0.0%	5.4%	1.6%	5.5%	3.6%	1.8%	5.4%	2.2%
Business	0.5%	1.0%	0.1%	0.6%	0.6%	1.2%	0.0%	0.5%	0.0%	1.2%	0.5%	0.4%	0.0%	0.0%	0.0%	0.4%	0.4%
Education and training	0.2%	0.3%	0.2%	0.0%	0.0%	0.3%	0.0%	0.0%	0.0%	0.0%	0.2%	0.6%	0.0%	0.0%	0.0%	1.4%	0.0%
Sports training	0.6%	0.2%	0.7%	1.0%	0.7%	0.0%	1.0%	0.7%	0.8%	1.6%	0.1%	0.5%	0.6%	2.2%	0.0%	1.2%	1.3%
Health	0.2%	0.3%	0.2%	0.0%	0.5%	0.0%	0.0%	0.0%	0.7%	0.0%	0.1%	0.5%	0.0%	0.0%	0.0%	0.0%	0.0%
Conventions and Exhibitions	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Others	0.3%	0.0%	0.5%	0.2%	1.0%	0.0%	0.2%	0.0%	0.8%	0.0%	0.3%	0.0%	0.0%	0.0%	0.0%	0.9%	0.0%

What is the main motivation for their holidays?

	Germany	DE1	DE9	DE2	DE3	DE4	DE5	DE6	DE7	DE8	DEA	DEB	DED	DEE	DEC	DEF	DEG
Rest	44.3%	42.5%	45.0%	40.6%	33.1%	38.4%	77.9%	42.3%	44.5%	43.4%	49.7%	49.5%	38.8%	36.6%	61.7%	45.5%	43.1%
Enjoy family time	12.1%	10.7%	14.9%	9.6%	17.9%	12.9%	15.4%	17.2%	13.9%	11.4%	9.4%	10.2%	14.6%	11.9%	4.9%	13.5%	11.1%
Have fun	8.2%	8.2%	8.9%	8.6%	7.8%	12.4%	2.9%	9.3%	7.8%	9.7%	7.5%	9.5%	9.2%	0.0%	11.0%	8.8%	0.9%
Explore the destination	30.0%	32.7%	25.7%	34.7%	32.8%	26.6%	3.7%	25.6%	29.2%	28.9%	28.9%	25.4%	33.1%	49.7%	20.8%	27.3%	43.5%
Practice their hobbies	3.5%	4.0%	2.6%	5.1%	5.5%	6.0%	0.0%	4.2%	2.4%	3.8%	2.8%	4.2%	3.2%	0.0%	1.6%	2.3%	0.0%
Other reasons	2.0%	2.1%	3.0%	1.4%	2.9%	3.7%	0.0%	1.4%	2.2%	2.8%	1.7%	1.2%	1.1%	1.8%	0.0%	2.6%	1.3%

REST



EXPLORE THE DESTINATION



Importance of each factor in the destination choice

	Germany	DE1	DE9	DE2	DE3	DE4	DE5	DE6	DE7	DE8	DEA	DEB	DED	DEE	DEC	DEF	DEG
Climate	74.7%	70.7%	76.8%	73.2%	74.2%	72.3%	82.0%	76.4%	76.7%	85.7%	73.7%	78.0%	71.4%	90.7%	78.7%	76.2%	66.1%
Sea	61.2%	58.3%	57.6%	60.1%	66.6%	64.2%	58.8%	60.2%	63.3%	66.4%	62.1%	63.1%	61.2%	67.7%	61.9%	59.0%	57.3%
Safety	57.5%	56.4%	61.9%	56.8%	51.1%	56.7%	59.5%	54.9%	58.7%	60.7%	55.0%	63.5%	55.7%	63.2%	68.3%	64.4%	53.6%
Tranquility	50.9%	52.8%	54.4%	45.0%	42.7%	54.2%	62.7%	56.5%	47.6%	49.6%	51.3%	58.0%	44.7%	55.1%	72.2%	53.5%	50.1%
Beaches	48.2%	43.9%	47.6%	46.5%	48.5%	49.7%	43.6%	41.3%	55.1%	52.1%	50.2%	51.0%	51.6%	52.8%	46.8%	47.1%	39.3%
Effortless trip	47.4%	45.1%	54.0%	43.0%	43.3%	47.3%	56.7%	44.9%	51.2%	54.2%	43.5%	52.7%	47.6%	50.5%	55.0%	53.9%	56.1%
European belonging	41.0%	42.1%	43.7%	36.9%	42.3%	46.4%	40.7%	39.8%	41.6%	41.6%	38.3%	43.3%	44.4%	41.1%	61.4%	43.4%	39.5%
Accommodation supply	39.6%	40.1%	46.9%	35.5%	30.9%	33.1%	66.1%	34.9%	41.8%	46.0%	38.8%	44.2%	37.5%	38.5%	43.6%	42.5%	38.0%
Landscapes	39.4%	40.4%	34.9%	41.2%	47.7%	46.1%	36.4%	39.9%	35.8%	39.7%	37.8%	34.6%	44.6%	58.5%	33.3%	34.3%	51.3%
Price	29.1%	28.0%	27.7%	26.9%	26.4%	24.8%	39.0%	23.2%	33.5%	38.9%	28.4%	29.0%	34.3%	38.9%	26.8%	37.7%	26.8%
Environment	27.3%	28.0%	24.3%	27.0%	34.5%	30.0%	56.0%	25.2%	24.3%	28.0%	24.3%	35.7%	34.5%	26.9%	13.3%	25.8%	30.0%
Gastronomy	27.1%	28.7%	27.0%	26.0%	25.2%	24.0%	37.8%	25.0%	32.0%	23.3%	25.9%	24.0%	25.2%	34.7%	42.0%	25.5%	32.5%
Authenticity	21.5%	22.2%	22.3%	20.1%	25.6%	20.5%	28.0%	24.3%	20.6%	16.0%	19.8%	24.4%	22.1%	21.3%	21.7%	21.0%	14.5%
Fun possibilities	17.5%	16.8%	16.2%	21.7%	17.1%	16.5%	20.3%	13.6%	17.9%	16.7%	15.3%	19.8%	22.0%	19.0%	17.1%	17.4%	15.6%
Hiking trail network	13.8%	16.9%	11.2%	17.2%	13.4%	19.0%	19.5%	9.5%	11.2%	11.4%	9.9%	19.3%	19.9%	16.3%	15.3%	13.6%	16.3%
Shopping	10.7%	10.2%	12.1%	7.8%	12.1%	6.9%	13.3%	9.1%	13.5%	5.4%	9.8%	11.0%	12.4%	11.7%	10.0%	17.7%	10.3%
Culture	8.4%	9.3%	5.8%	8.6%	7.9%	4.4%	13.9%	8.8%	8.8%	4.3%	8.5%	9.2%	10.4%	8.9%	14.3%	8.8%	5.7%
Historical heritage	8.0%	7.8%	7.3%	7.5%	9.5%	1.3%	11.9%	6.7%	7.8%	6.5%	8.1%	10.9%	10.7%	8.5%	9.0%	8.7%	5.4%
Exoticism	7.8%	9.1%	7.4%	6.7%	7.5%	6.7%	3.9%	9.4%	6.9%	7.8%	6.2%	8.6%	10.4%	6.9%	23.5%	10.9%	10.7%
Nightlife	4.6%	4.9%	3.8%	6.1%	6.5%	2.0%	2.3%	3.9%	4.9%	1.0%	3.5%	4.9%	9.7%	5.2%	7.0%	3.6%	2.1%

Each aspect is rated individually ("Not important", "Somewhat important", "Quite important", "Very important"). % of tourists who indicate that the factor is "very important" in their choice.

What channels did they use to get information about the trip?

	Germany	DE1	DE9	DE2	DE3	DE4	DE5	DE6	DE7	DE8	DEA	DEB	DED	DEE	DEC	DEF	DEG
Previous visits to the Canary Islands	44.7%	39.7%	47.4%	36.3%	46.5%	39.9%	61.8%	41.0%	47.1%	40.2%	49.1%	45.8%	46.9%	51.4%	64.4%	49.7%	44.8%
Friends or relatives	24.3%	26.6%	23.0%	27.5%	34.5%	18.6%	21.3%	30.3%	24.5%	14.5%	21.5%	19.8%	21.5%	21.9%	11.8%	22.2%	12.2%
Internet or social media	52.6%	51.8%	49.5%	53.7%	57.9%	59.6%	39.6%	62.8%	56.0%	57.4%	49.2%	51.2%	46.4%	55.8%	53.1%	44.7%	60.9%
Mass Media	2.1%	2.2%	2.6%	1.9%	0.9%	1.5%	2.3%	1.9%	1.6%	4.9%	2.2%	3.0%	1.6%	1.8%	0.0%	1.8%	1.5%
Travel guides and magazines	9.1%	12.3%	7.4%	10.6%	8.5%	9.2%	4.3%	8.3%	8.9%	6.0%	7.9%	10.3%	9.1%	8.8%	7.7%	8.3%	7.6%
Travel Blogs or Forums	5.5%	5.3%	6.0%	5.6%	8.0%	4.4%	6.0%	8.3%	5.3%	3.4%	3.6%	6.4%	5.6%	7.3%	7.8%	4.2%	11.5%
Travel TV Channels	1.2%	1.1%	1.2%	1.2%	0.5%	1.5%	0.0%	1.3%	1.2%	4.9%	1.3%	1.2%	1.0%	2.1%	0.0%	0.3%	1.0%
Tour Operator or Travel Agency	26.0%	23.7%	31.3%	26.5%	11.4%	28.9%	26.2%	15.0%	27.1%	34.6%	26.5%	33.1%	29.4%	33.7%	29.4%	29.4%	25.5%
Public administrations or similar	0.2%	0.0%	0.0%	0.6%	0.0%	0.7%	0.0%	0.0%	0.2%	1.6%	0.2%	0.4%	0.0%	0.0%	0.0%	0.8%	0.0%
Others	2.3%	3.2%	2.2%	1.9%	2.1%	0.2%	0.0%	4.0%	3.3%	0.0%	2.0%	2.3%	1.9%	1.2%	0.0%	2.5%	0.0%

Profile of the German tourist according to region of residence

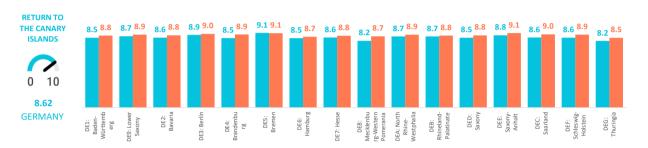
(2024)



SATISFACTION AND LOYALTY INDICATORS

Satisfaction

Satisfaction (scale 0-10)	Germany	DE1	DE9	DE2	DE3	DE4	DE5	DE6	DE7	DE8	DEA	DEB	DED	DEE	DEC	DEF	DEG
Average rating	8.61	8.60	8.64	8.70	8.69	8.66	8.87	8.47	8.53	8.34	8.62	8.49	8.60	8.59	9.21	8.56	8.64
Experience in the Canary Islands	Germany	DE1	DE9	DE2	DE3	DE4	DE5	DE6	DE7	DE8	DEA	DEB	DED	DEE	DEC	DEF	DEG
Worse or much worse than expected	2.3%	2.3%	1.7%	2.3%	3.0%	1.1%	1.8%	5.7%	2.1%	3.3%	2.0%	0.6%	0.7%	6.6%	3.5%	1.7%	2.4%
Lived up to expectations	55.7%	56.0%	55.0%	53.4%	52.4%	53.5%	63.0%	57.5%	58.9%	52.0%	54.7%	58.1%	58.8%	47.9%	50.7%	62.4%	54.3%
Better or much better than expected	42.0%	41.6%	43.3%	44.4%	44.6%	45.4%	35.2%	36.8%	39.0%	44.8%	43.3%	41.3%	40.5%	45.5%	45.8%	35.9%	43.2%
Future intentions (scale 1-10)	Germany	DE1	DE9	DE2	DE3	DE4	DE5	DE6	DE7	DE8	DEA	DEB	DED	DEE	DEC	DEF	DEG
Return to the Canary Islands	8.62	8.55	8.72	8.55	8.89	8.50	9.13	8.49	8.57	8.16	8.70	8.70	8.54	8.84	8.57	8.55	8.15
Recommend visiting the Canary Islands	8.86	8.81	8.92	8.84	9.01	8.94	9.10	8.65	8.79	8.71	8.91	8.81	8.83	9.11	8.96	8.93	8.53



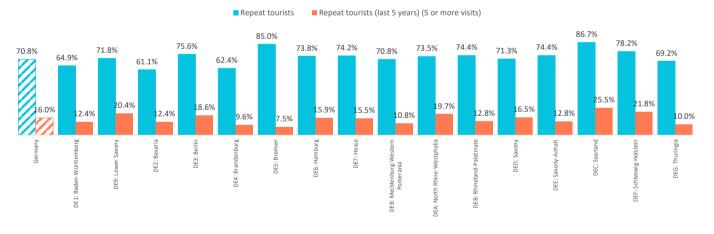
THE CANARY ISLANDS

0 10

8.86 GERMANY

How many are loyal to the Canary Islands?

	Germany	DE1	DE9	DE2	DE3	DE4	DE5	DE6	DE7	DE8	DEA	DEB	DED	DEE	DEC	DEF	DEG
Repeat tourists	70.8%	64.9%	71.8%	61.1%	75.6%	62.4%	85.0%	73.8%	74.2%	70.8%	73.5%	74.4%	71.3%	74.4%	86.7%	78.2%	69.2%
At least 10 previous visits	20.1%	15.9%	26.5%	16.2%	21.3%	14.9%	16.8%	19.4%	19.2%	16.0%	21.6%	19.2%	27.4%	17.1%	17.0%	29.3%	14.1%
Repeat tourists (last 5 years)	65.1%	60.6%	65.8%	56.8%	69.5%	53.3%	71.8%	65.8%	66.7%	68.8%	68.1%	68.6%	66.0%	70.1%	79.3%	73.8%	63.3%
Repeat tourists (last 5 years) (5 or more visits)	16.0%	12.4%	20.4%	12.4%	18.6%	9.6%	7.5%	15.9%	15.5%	10.8%	19.7%	12.8%	16.5%	12.8%	25.5%	21.8%	10.0%



ISLANDS

How many islands do they visit during their trip?

	Germany	DE1	DE9	DE2	DE3	DE4	DE5	DE6	DE7	DE8	DEA	DEB	DED	DEE	DEC	DEF	DEG
One island	93.2%	91.1%	96.2%	92.7%	90.7%	90.6%	98.0%	91.9%	94.1%	85.6%	94.9%	94.5%	89.3%	93.1%	95.2%	94.5%	93.4%
Two islands	5.2%	6.9%	3.0%	6.0%	7.5%	7.2%	1.4%	6.0%	4.4%	7.9%	3.7%	4.6%	9.8%	3.5%	2.5%	3.7%	3.7%
Three or more islands	1.6%	2.0%	0.8%	1.3%	1.8%	2.1%	0.6%	2.1%	1.5%	6.5%	1.4%	0.9%	0.8%	3.4%	2.3%	1.8%	2.9%

Visited islands during their trip (with overnight staying)

	Germany	DE1	DE9	DE2	DE3	DE4	DE5	DE6	DE7	DE8	DEA	DEB	DED	DEE	DEC	DEF	DEG
Lanzarote	9.9%	8.9%	9.5%	11.5%	10.5%	10.3%	6.5%	6.8%	12.7%	5.7%	7.9%	10.8%	13.4%	12.6%	5.8%	11.2%	13.7%
Fuerteventura	27.6%	24.9%	25.0%	20.3%	27.2%	24.1%	40.9%	32.0%	30.9%	30.9%	31.6%	29.4%	25.6%	33.1%	36.7%	29.8%	21.4%
Gran Canaria	31.6%	32.7%	35.9%	33.2%	35.2%	26.3%	20.2%	27.8%	22.5%	34.9%	31.6%	33.4%	34.1%	22.7%	28.8%	38.4%	21.8%
Tenerife	30.2%	34.4%	28.0%	33.8%	28.4%	36.3%	31.4%	33.2%	33.7%	28.6%	26.9%	24.3%	29.3%	26.1%	27.5%	21.4%	40.5%
La Gomera	0.6%	0.6%	0.4%	0.7%	1.7%	0.3%	0.2%	1.6%	0.4%	0.0%	0.5%	0.1%	0.5%	1.1%	0.3%	0.6%	0.5%
La Palma	3.1%	2.2%	2.3%	3.5%	2.5%	5.5%	0.3%	3.3%	2.1%	2.5%	4.1%	4.0%	2.4%	5.3%	0.5%	2.8%	2.8%
El Hierro	0.1%	0.0%	0.1%	0.0%	0.3%	0.2%	0.0%	0.0%	0.0%	0.0%	0.1%	0.0%	0.0%	0.0%	0.2%	0.0%	0.0%
Cruise	0.7%	0.8%	0.7%	0.4%	0.2%	1.7%	0.6%	0.1%	0.7%	5.6%	0.8%	0.3%	0.2%	0.8%	0.3%	1.0%	2.9%

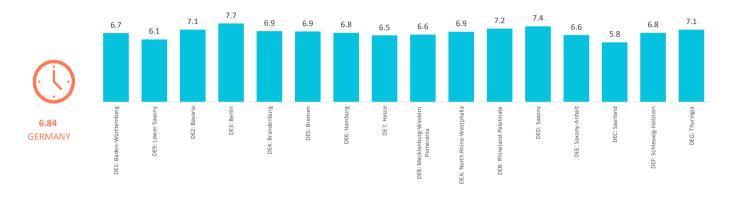
Profile of the German tourist according to region of residence (2024)



ACTIVITIES IN THE CANARY ISLANDS

Outdoor time per day

	Germany	DE1	DE9	DE2	DE3	DE4	DE5	DE6	DE7	DE8	DEA	DEB	DED	DEE	DEC	DEF	DEG
0 hours	2.3%	1.7%	1.4%	2.5%	2.3%	1.5%	1.2%	4.3%	2.7%	1.6%	2.7%	0.8%	2.8%	4.3%	2.6%	3.2%	1.9%
1 - 2 hours	10.7%	12.4%	14.9%	9.3%	6.0%	8.5%	24.0%	11.6%	13.2%	10.1%	10.1%	8.0%	9.3%	13.2%	10.9%	8.8%	2.3%
3 - 6 hours	36.5%	35.7%	44.3%	35.0%	29.8%	39.6%	34.4%	32.6%	36.7%	42.3%	37.1%	38.7%	24.1%	26.9%	52.1%	38.2%	37.7%
7 - 12 hours	45.2%	44.6%	35.1%	46.6%	54.9%	46.7%	27.2%	45.6%	43.2%	44.8%	45.0%	46.6%	58.0%	52.1%	32.9%	45.0%	56.5%
More than 12 hours	5.3%	5.5%	4.3%	6.6%	7.1%	3.6%	13.3%	6.0%	4.2%	1.2%	5.2%	5.8%	5.8%	3.5%	1.6%	4.9%	1.5%
Outdoor time per day	6.8	6.7	6.1	7.1	7.7	6.9	6.9	6.8	6.5	6.6	6.9	7.2	7.4	6.6	5.8	6.8	7.1



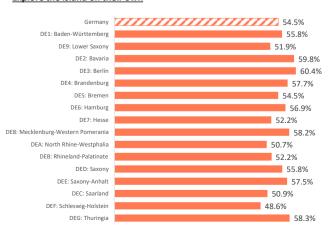
Activities in the Canary Islands

	Germany	DE1	DE9	DE2	DE3	DE4	DE5	DE6	DE7	DE8	DEA	DEB	DED	DEE	DEC	DEF	DEG
Beach	79.0%	78.1%	78.5%	81.7%	78.6%	77.7%	81.5%	76.4%	80.9%	87.7%	76.6%	79.7%	83.9%	76.7%	79.3%	77.3%	78.2%
Walk, wander	57.3%	61.4%	54.4%	59.8%	61.1%	58.8%	57.0%	60.6%	53.7%	59.9%	54.6%	56.6%	64.2%	56.4%	42.1%	51.0%	61.3%
Explore the island on their own	54.5%	55.8%	51.9%	59.8%	60.4%	57.7%	54.5%	56.9%	52.2%	58.2%	50.7%	52.2%	55.8%	57.5%	50.9%	48.6%	58.3%
Swimming pool, hotel facilities	40.0%	41.0%	46.1%	38.2%	23.2%	33.6%	38.9%	38.9%	50.7%	44.6%	39.2%	41.7%	33.3%	36.4%	54.2%	35.0%	42.9%
Taste Canarian gastronomy	32.6%	33.0%	31.0%	34.3%	36.7%	36.2%	33.5%	34.1%	31.2%	38.8%	30.0%	34.5%	36.3%	35.4%	29.9%	28.7%	25.7%
Hiking	22.7%	27.3%	18.9%	27.4%	23.6%	18.6%	19.4%	25.4%	19.6%	18.2%	19.4%	21.8%	34.6%	21.5%	26.7%	14.8%	31.1%
Organized excursions	15.8%	16.9%	14.1%	16.4%	10.1%	20.5%	6.9%	15.9%	16.2%	26.2%	15.4%	15.4%	22.8%	20.1%	13.7%	12.6%	17.3%
Sea excursions / whale watching	12.2%	11.6%	11.4%	12.4%	9.9%	16.9%	6.7%	13.2%	12.2%	20.1%	11.6%	10.5%	17.5%	11.9%	11.8%	11.3%	18.1%
Other Nature Activities	12.3%	13.6%	9.6%	13.8%	19.0%	12.3%	10.5%	14.6%	9.8%	7.8%	11.0%	13.3%	18.1%	13.4%	18.1%	4.9%	11.5%
Theme parks	11.3%	13.3%	10.6%	11.1%	7.4%	10.5%	10.0%	10.9%	14.3%	23.1%	9.6%	7.5%	13.6%	20.4%	7.2%	8.3%	15.7%
Wineries / markets / popular festivals	10.9%	11.7%	7.6%	12.3%	12.2%	16.7%	6.0%	14.1%	11.8%	12.5%	9.2%	8.9%	10.4%	11.2%	9.5%	12.2%	6.4%
Museums / exhibitions	11.6%	9.9%	8.1%	12.5%	16.0%	11.0%	23.4%	10.5%	15.0%	18.2%	9.6%	10.0%	15.9%	21.8%	10.7%	8.2%	12.9%
Nightlife / concerts / shows	9.2%	8.5%	6.9%	11.5%	9.9%	7.7%	7.0%	11.4%	8.8%	10.8%	7.5%	9.8%	16.4%	3.7%	7.0%	10.1%	11.5%
Astronomical observation	6.4%	5.7%	4.8%	7.4%	7.2%	8.4%	6.3%	8.1%	5.6%	8.8%	6.2%	6.1%	7.9%	0.3%	9.9%	6.9%	2.2%
Practice other sports	4.6%	3.7%	4.2%	4.2%	7.2%	6.1%	0.0%	4.3%	6.6%	6.2%	3.9%	3.4%	5.7%	1.3%	8.7%	5.3%	4.8%
Beauty and health treatments	4.3%	5.2%	2.7%	4.0%	3.5%	5.1%	2.9%	6.2%	6.6%	2.6%	4.3%	4.6%	3.3%	4.3%	3.7%	2.5%	2.6%
Surf	3.7%	2.5%	2.6%	4.5%	8.4%	1.4%	3.6%	4.7%	3.8%	3.0%	3.7%	1.9%	4.3%	4.3%	1.7%	3.6%	0.9%
Cycling / Mountain bike	3.1%	2.8%	2.7%	5.3%	1.9%	5.0%	6.5%	3.2%	2.5%	1.1%	2.5%	2.3%	3.6%	9.3%	0.0%	2.7%	1.3%
Swim	3.0%	2.0%	3.8%	2.9%	2.2%	1.0%	7.8%	5.7%	3.6%	3.2%	2.3%	4.1%	3.1%	1.2%	7.0%	1.3%	5.2%
Scuba Diving	3.3%	1.9%	2.9%	3.2%	5.6%	2.5%	3.0%	6.0%	3.5%	3.8%	2.9%	1.3%	4.5%	2.0%	0.0%	3.7%	9.4%
Running	2.3%	3.0%	1.7%	3.0%	3.7%	1.9%	4.3%	4.9%	1.1%	0.0%	1.7%	1.1%	3.8%	0.9%	0.0%	2.0%	2.2%
Golf	2.0%	1.7%	1.9%	1.8%	1.7%	5.4%	1.8%	1.0%	2.7%	1.5%	1.5%	1.6%	3.0%	0.0%	2.2%	4.4%	1.4%
Windsurf / Kitesurf	1.0%	0.6%	0.6%	2.2%	2.1%	0.0%	8.7%	0.9%	0.7%	0.0%	0.5%	0.0%	0.4%	0.0%	1.7%	1.8%	3.2%

Beach



Explore the island on their own



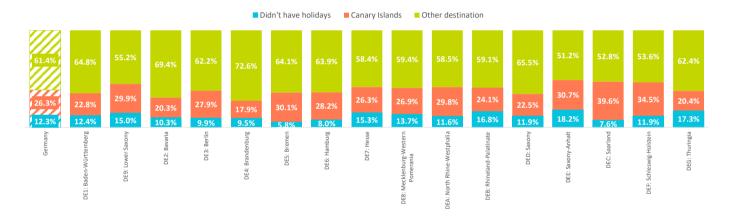


COMPETITORS

Where did they spend their main holiday last year? *

	Germany	DE1	DE9	DE2	DE3	DE4	DE5	DE6	DE7	DE8	DEA	DEB	DED	DEE	DEC	DEF	DEG
Didn't have holidays	12.3%	12.4%	15.0%	10.3%	9.9%	9.5%	5.8%	8.0%	15.3%	13.7%	11.6%	16.8%	11.9%	18.2%	7.6%	11.9%	17.3%
Canary Islands	26.3%	22.8%	29.9%	20.3%	27.9%	17.9%	30.1%	28.2%	26.3%	26.9%	29.8%	24.1%	22.5%	30.7%	39.6%	34.5%	20.4%
Other destination	61.4%	64.8%	55.2%	69.4%	62.2%	72.6%	64.1%	63.9%	58.4%	59.4%	58.5%	59.1%	65.5%	51.2%	52.8%	53.6%	62.4%
- Balearic Islands	5.2%	5.4%	5.7%	3.1%	4.1%	8.1%	7.6%	5.0%	5.4%	3.2%	6.9%	5.7%	3.1%	5.1%	3.0%	5.4%	3.1%
- Rest of Spain	5.7%	6.8%	4.5%	5.4%	6.3%	6.9%	9.4%	6.7%	5.0%	4.1%	6.1%	6.2%	6.1%	4.2%	5.5%	4.0%	4.3%
- Italy	8.8%	12.0%	3.5%	13.9%	10.6%	10.5%	4.7%	8.4%	7.1%	7.3%	8.1%	7.7%	6.5%	8.6%	6.1%	5.2%	7.8%
- France	4.1%	6.7%	3.9%	3.5%	3.4%	3.8%	9.4%	6.2%	2.6%	2.0%	3.2%	4.6%	0.7%	2.5%	5.5%	5.3%	2.5%
- Turkey	3.8%	3.0%	5.9%	4.0%	3.3%	3.5%	5.0%	2.7%	2.1%	7.6%	3.4%	4.7%	4.8%	6.1%	3.1%	3.5%	4.2%
- Greece	8.1%	9.3%	8.6%	7.6%	7.2%	7.7%	5.9%	11.2%	6.0%	8.2%	8.1%	7.2%	9.0%	2.3%	13.8%	8.5%	9.0%
- Portugal	3.7%	3.2%	3.5%	4.2%	3.2%	5.7%	0.0%	3.0%	4.0%	7.1%	3.4%	2.6%	2.0%	8.2%	3.7%	4.0%	7.8%
- Croatia	3.0%	3.9%	2.8%	4.7%	3.7%	4.5%	0.0%	2.0%	1.9%	2.9%	2.5%	1.9%	5.1%	3.0%	0.0%	1.5%	3.9%
- Egypt	2.4%	1.9%	2.6%	3.3%	1.6%	2.6%	0.0%	1.8%	3.6%	3.7%	1.8%	1.7%	1.4%	2.5%	1.4%	2.2%	4.7%
- Tunisia	0.6%	0.9%	0.5%	1.0%	0.0%	0.0%	0.0%	0.0%	0.5%	0.0%	0.2%	1.9%	2.3%	0.0%	0.0%	0.0%	0.0%
- Morocco	0.5%	0.7%	0.1%	0.4%	0.0%	0.0%	0.0%	0.0%	1.4%	0.0%	0.3%	1.1%	2.6%	0.0%	0.0%	0.6%	0.0%
- Others	15.5%	11.0%	13.6%	18.4%	18.9%	19.3%	22.2%	16.9%	18.9%	13.3%	14.6%	13.8%	21.7%	8.8%	10.7%	13.3%	15.1%

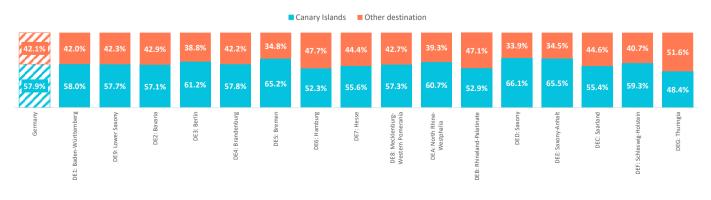
^{*} Percentage of valid answers



What other destinations did they consider for this trip? *

	Germany	DE1	DE9	DE2	DE3	DE4	DE5	DE6	DE7	DE8	DEA	DEB	DED	DEE	DEC	DEF	DEG
None (I was clear about "this Canary Island")	29.3%	28.2%	29.8%	28.3%	33.2%	25.4%	36.3%	26.9%	28.9%	27.9%	31.7%	26.9%	31.0%	25.1%	16.4%	31.9%	23.4%
Canary Islands (other island)	28.6%	29.7%	27.9%	28.8%	28.0%	32.4%	28.9%	25.4%	26.6%	29.4%	29.0%	26.1%	35.1%	40.3%	39.0%	27.4%	24.9%
Other destination	42.1%	42.0%	42.3%	42.9%	38.8%	42.2%	34.8%	47.7%	44.4%	42.7%	39.3%	47.1%	33.9%	34.5%	44.6%	40.7%	51.6%
- Balearic Islands	5.8%	5.5%	5.1%	6.0%	2.4%	1.0%	0.4%	2.2%	4.9%	0.5%	8.9%	2.8%	0.8%	0.3%	0.6%	3.0%	1.0%
- Rest of Spain	5.6%	5.1%	4.5%	4.6%	3.0%	0.9%	0.5%	2.8%	5.5%	1.0%	8.9%	2.1%	1.6%	0.3%	0.5%	1.6%	1.0%
- Italy	4.3%	5.2%	3.4%	5.1%	2.1%	0.9%	0.1%	2.5%	2.9%	1.1%	6.0%	2.2%	0.0%	0.3%	0.3%	1.1%	0.5%
- France	1.3%	1.8%	0.7%	0.7%	0.6%	0.5%	0.1%	1.4%	0.7%	0.3%	1.6%	0.9%	0.0%	0.0%	0.3%	0.7%	0.2%
- Turkey	2.8%	2.0%	3.9%	3.1%	1.4%	0.5%	0.4%	1.1%	1.7%	0.5%	4.0%	1.1%	0.8%	0.1%	0.2%	1.3%	0.3%
- Greece	8.5%	8.9%	6.5%	10.9%	3.4%	0.7%	0.4%	4.4%	7.9%	1.1%	10.2%	4.4%	1.6%	1.1%	0.6%	3.3%	1.4%
- Portugal	5.7%	6.3%	3.0%	6.6%	2.6%	1.1%	0.1%	3.4%	4.8%	0.6%	8.5%	2.8%	0.8%	0.8%	0.3%	1.6%	1.3%
- Croatia	2.2%	2.2%	1.9%	3.1%	0.6%	0.8%	0.0%	1.3%	2.1%	0.3%	2.0%	1.1%	0.0%	0.2%	0.0%	0.8%	0.6%
- Egypt	3.5%	3.3%	3.0%	4.2%	1.4%	0.4%	0.4%	1.7%	2.2%	1.2%	4.4%	2.0%	1.0%	0.2%	0.6%	1.1%	0.4%
- Others	2.4%	1.7%	1.8%	4.1%	1.1%	0.6%	0.0%	1.4%	2.5%	0.0%	2.9%	1.1%	0.8%	0.0%	0.0%	0.5%	0.2%

^{*} Percentage of valid answers



Profile of the German tourist according to region of residence

(2024)



TOURIST TAX (Data available from Q2 2024)

Have they visited any holiday destination in the last five years where they were charged a tourist tax?

	Germany	DE1	DE9	DE2	DE3	DE4	DE5	DE6	DE7	DE8	DEA	DEB	DED	DEE	DEC	DEF	DEG
Yes	40.1%	40.8%	40.2%	43.1%	36.5%	48.6%	43.0%	40.4%	39.4%	31.9%	43.0%	36.1%	29.3%	21.0%	30.4%	35.1%	46.5%
No	34.5%	35.4%	35.7%	29.9%	33.5%	30.0%	27.4%	32.5%	37.9%	36.3%	33.2%	32.4%	41.3%	54.5%	50.9%	40.1%	27.2%
Not remember	25.4%	23.8%	24.0%	27.0%	30.0%	21.5%	29.5%	27.1%	22.7%	31.7%	23.8%	31.5%	29.4%	24.5%	18.7%	24.9%	26.3%

When choosing a travel destination, do they usually exclude those that charge a tourist tax?

	Germany	DE1	DE9	DE2	DE3	DE4	DE5	DE6	DE7	DE8	DEA	DEB	DED	DEE	DEC	DEF	DEG
Yes	20.2%	20.4%	20.0%	20.7%	16.6%	14.2%	29.7%	18.2%	17.1%	25.9%	19.8%	26.0%	23.6%	30.3%	28.7%	20.8%	19.0%
No	79.8%	79.6%	80.0%	79.3%	83.4%	85.8%	70.3%	81.8%	82.9%	74.1%	80.2%	74.0%	76.4%	69.7%	71.3%	79.2%	81.0%

PE: Seventherwise Holder Property and Person Property and Person

Would they be willing to pay a tourist tax for each day of accommodation in the Canary Islands?

	Germany	DE1	DE9	DE2	DE3	DE4	DE5	DE6	DE7	DE8	DEA	DEB	DED	DEE	DEC	DEF	DEG
Yes	66.1%	61.9%	62.1%	65.3%	67.3%	69.9%	71.9%	69.1%	68.7%	70.0%	67.8%	71.7%	60.8%	61.0%	52.7%	63.8%	73.6%
- For any purpose	14.7%	15.6%	12.7%	17.2%	17.8%	14.6%	10.9%	13.7%	16.4%	13.9%	13.9%	11.9%	16.5%	6.0%	2.7%	10.9%	20.2%
- Improve living conditions	13.6%	12.4%	13.6%	11.2%	14.6%	11.3%	18.8%	12.9%	12.6%	15.4%	15.6%	15.4%	14.5%	5.2%	13.4%	15.1%	17.4%
- Improve economic development	4.4%	4.4%	5.4%	3.5%	2.0%	8.3%	3.1%	6.0%	5.8%	9.6%	3.5%	4.0%	4.3%	4.8%	2.3%	4.5%	1.8%
- Improve the environment	25.4%	20.7%	23.2%	25.6%	23.6%	29.0%	25.6%	29.8%	28.3%	10.1%	26.6%	32.5%	18.6%	31.5%	13.7%	27.3%	25.0%
- Improve the tourist environment	2.8%	3.4%	2.0%	3.4%	3.3%	1.9%	3.3%	0.7%	0.5%	10.6%	2.9%	4.7%	3.6%	2.8%	10.7%	1.2%	3.9%
- Other purposes	5.3%	5.3%	5.2%	4.4%	6.1%	4.8%	10.2%	6.0%	5.2%	10.3%	5.3%	3.3%	3.4%	10.8%	10.0%	4.9%	5.4%
Not sure	21.6%	26.0%	22.4%	22.9%	19.1%	17.2%	12.9%	17.5%	22.8%	15.8%	19.4%	20.9%	27.2%	28.1%	13.6%	22.2%	22.5%
No	12.3%	12.2%	15.5%	11.8%	13.6%	12.9%	15.1%	13.4%	8.5%	14.2%	12.8%	7.4%	12.0%	10.9%	33.7%	13.9%	3.9%

■Yes ■ Not sure ■ No

21.6%	12.2% 26.0%	15.5% 22.4%	11.8% 22.9%	13.6%	12.9% 17.2%	15.1% 12.9%	13.4% 17.5%	8.5% 22.8%	14.2% 15.8%	12.8% 19.4%	7.4% 20.9%	12.0% 27.2%	10.9% 28.1%	33.7% 13.6%	13.9% 22.2%	22.5%
66.1%	61.9%	62.1%	65.3%	67.3%	69.9%	71.9%	69.1%	68.7%	70.0%	67.8%	71.7%	60.8%	61.0%	52.7%	63.8%	73.6%
Germany	DE1: Baden-Württemberg	DE9: Lower Saxony	DE2: Bavaria	DE3: Berlín	DE4: Brandenburg	DE5: Bremen	DE6: Hamburg	DE7: Hesse	DE8: Mecklenburg-Western Pomerania	DEA: North Rhine- Westphalia	DEB: Rhineland-Palatinate	DED: Saxony	DEE: Saxony-Anhalt	DEC: Saarland	DEF: Schleswig-Holstein	DEG: Thuringia

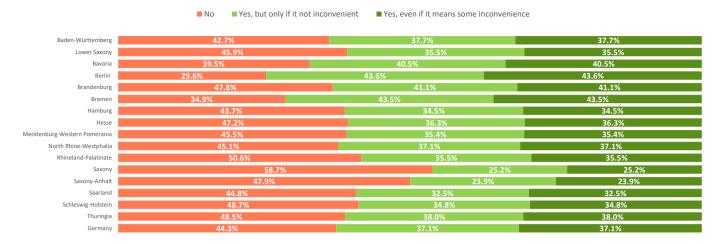
How much would they be willing to pay?

	Germany	DE1	DE9	DE2	DE3	DE4	DE5	DE6	DE7	DE8	DEA	DEB	DED	DEE	DEC	DEF	DEG
Up to 1 euro	31.1%	31.5%	32.9%	33.9%	27.1%	36.9%	25.1%	26.7%	31.4%	39.5%	28.7%	32.6%	27.5%	21.4%	41.7%	29.9%	43.1%
Up to 2 euros	40.1%	41.9%	39.7%	37.7%	39.7%	28.5%	38.3%	42.8%	38.5%	35.4%	40.6%	38.3%	45.1%	60.7%	34.6%	44.7%	39.0%
Up to 3 euros	20.1%	18.7%	19.6%	21.1%	20.6%	23.5%	32.6%	18.8%	17.9%	15.8%	21.8%	23.3%	16.1%	14.1%	23.7%	20.6%	11.6%
More than 3 euros	8.7%	8.0%	7.8%	7.3%	12.7%	11.1%	4.0%	11.6%	12.2%	9.4%	8.9%	5.8%	11.3%	3.8%	0.0%	4.9%	6.2%

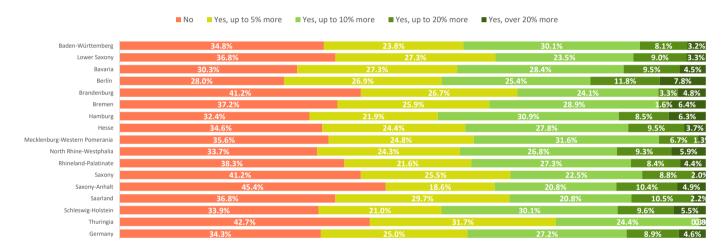


SUSTAINABLE DESTINATION (DATA = 2023)

When booking a trip, do they tend to choose the most sustainable options?



Would they be willing to spend more on travel to reduce their carbon footprint?



Percepcion of the following sustainability measures during their stay *

	Germany	DE1	DE9	DE2	DE3	DE4	DE5	DE6	DE7	DE8	DEA	DEB	DED	DEE	DEC	DEF	DEG
Quality of life on the island	7.8	7.6	7.7	7.9	7.9	7.6	7.3	7.9	8.0	7.7	7.8	7.7	7.7	7.7	7.9	7.7	7.6
Tolerance towards tourism	8.5	8.6	8.6	8.5	8.4	8.5	8.6	8.7	8.5	8.7	8.6	8.4	8.3	8.7	8.4	8.6	8.6
Cleanliness of the island	7.8	7.8	7.7	7.8	7.8	7.7	7.6	7.5	8.0	7.5	7.9	7.9	7.7	8.2	7.6	7.4	7.7
Air quality	8.5	8.3	8.6	8.3	8.4	8.1	8.6	8.4	8.5	8.8	8.6	8.5	8.4	8.1	8.6	8.6	8.7
Rational water consumption	6.9	7.0	6.9	6.8	7.0	6.3	6.6	6.9	6.9	6.3	7.2	6.8	6.8	6.3	7.2	6.9	7.2
Energy saving	6.4	6.5	6.3	6.3	6.6	6.0	6.3	6.5	6.4	5.6	6.6	6.4	6.1	6.0	6.7	6.2	6.4
Use of renewable energy	6.4	6.5	6.3	6.4	6.5	6.3	6.1	6.3	6.3	5.7	6.6	6.4	6.1	5.7	6.8	6.3	6.2
Recycling	6.3	6.5	6.4	6.3	6.1	5.9	5.8	6.2	6.0	5.9	6.5	6.4	5.9	5.9	6.7	6.2	6.6
Easy to get around by public transport	7.2	7.2	7.0	7.2	6.5	7.0	7.3	6.8	7.1	6.5	7.4	7.2	7.3	7.9	7.6	7.0	8.1
Overcrowding in tourist areas	5.6	5.5	5.4	5.6	5.3	5.7	5.9	5.1	5.5	5.7	5.7	5.6	5.4	5.8	5.7	5.7	5.9
Supply of local products	6.8	6.8	6.8	6.8	6.8	6.6	6.9	6.5	6.9	6.8	6.9	6.7	7.2	6.5	6.4	7.1	7.6

^{*} Scale 0 - 10 (0 = Not important and 10 = Very important)