How many are they and how much do they spend?

	2019Q1	2022Q1	2023Q1	2024Q1	2025Q1
TOURISTS					
Tourist arrivals (FRONTUR) (*)	186	99	152	197	187
Tourist arrivals ≥ 16 years old (EGT) (*)	158	91	140	174	161
 book holiday package (*) 	97	58	85	85	79
 do not book holiday package (*) 	61	33	56	89	82
- % tourists who book holiday package	61.4%	63.3%	60.3%	48.9%	49.4%
Children < 16 years old (FRONTUR - EGT) (*)	27	8	12	23	26
Expenditure per tourist (€)	1,313	1,710	2,010	1,765	2,062
- book holiday package	1,394	1,736	1,881	1,936	2,136
- holiday package	1,003	1,358	1,488	1,460	1,635
- others	391	379	394	476	501
 do not book holiday package 	1,184	1,665	2,205	1,602	1,990
- flight	338	470	743	458	505
- accommodation	387	528	701	513	706
- others	459	667	761	631	778
Average lenght of stay	11.7	12.3	14.3	16.4	16.3
- Median	8.1	9.0	8.6	9.3	9.5
Average daily expenditure (€)	132.20	166.96	187.69	150.97	166.16
- Median	117.87	154.18	185.62	155.62	175.75
Average daily expenditure (without flight)	96.02	118.54	129.69	105.08	119.72
- Median	79.87	114.97	134.01	108.90	124.58
Average cost of the flight (€)	342.95	476.43	616.59	493.10	534.38
Total turnover (\geq 16 years old) (€m)	208	156	282	308	332
Turnover without flight (≥ 16 years old) (€m)	153	113	195	222	246
(*) Thousands of tourists					

% Tourists whose spendin<mark>g has been greater than €0 in each item</mark>

	2019Q1	2022Q1	2023Q1	2024Q1	2025Q1
Accommodation:					
- Accommodation	81.3%	86.4%	79.4%	77.3%	83.2%
- Additional accommodation expenses	4.4%	3.6%	3.8%	2.6%	3.7%
Transport:					
- National/International Transport	97.6%	97.3%	95.2%	93.9%	97.0%
- Flights between islands	5.3%	2.9%	3.1%	1.5%	2.5%
- Taxi	55.1%	65.8%	61.0%	55.1%	63.1%
- Car rental	19.2%	11.7%	16.7%	18.3%	16.9%
- Public transport	12.2%	15.0%	12.5%	14.0%	19.0%
Food and drink:					
- Food purchases at supermarkets	64.8%	61.6%	66.3%	71.5%	64.5%
- Restaurants	76.4%	71.6%	77.2%	71.2%	76.5%
Leisure:					
- Organized excursions	9.1%	8.7%	14.3%	14.6%	11.8%
- Sport activities	2.1%	4.8%	8.9%	4.1%	3.8%
- Cultural activities	0.5%	2.0%	1.9%	1.6%	2.5%
- Museums	2.0%	2.9%	1.4%	1.3%	2.1%
- Theme Parks	3.9%	5.6%	6.6%	4.1%	4.2%
	10.0%	8.0%	8.4%	6.6%	7.8%
- Discos and pubs	6.6%	8.3%	8.1%	5.0%	10.5%
- Wellness	0.076	8.370	8.176	5.078	10.5%
Purchases of goods:					
- Souvenirs	31.7%	28.0%	26.3%	26.3%	31.9%
- Other expenses	0.4%	0.6%	0.9%	1.0%	0.0%
Other:					
- Medical or pharmaceutical expenses	5.0%	7.2%	8.3%	2.2%	7.0%
- Other expenses	6.8%	3.9%	7.7%	5.0%	3.4%

% tourists who book holiday package 2019Q1 61.4% 2022Q1 63.3% 202301 60.3% 202401 48.9% 202501 49.4% Average lenght of stay 11.7 201901 2022Q1 12.3 2023Q1 14.3 16.4 202401 16.3 202501

Average daily expenditure (€) (without flight) 96.02 2019Q1 118.54 2022Q1 2023Q1 129.69 202401 105.08 119.72 2025Q1 Expenditure per tourist (€) 2019Q1 1,313 2022Q1 1,710 2023Q1 2,010 2024Q1 1,765

Average expenditure of tourists whose spending has been greater than €0 in each item

2025Q1

Expenditure per tourist and trip (€)	2019Q1	2022Q1	2023Q1	2024Q1	2025Q1
Accommodation:	878	1,128	1,128	1,013	1,663
- Accommodation	649	814	1,009	880	1,013
- Additional accommodation expenses	228	313	120	133	650
Transport:	648	967	1,089	1,030	955
- National/International Transport	351	490	648	525	551
- Flights between islands	98	138	105	59	56
- Taxi	68	104	112	101	127
- Car rental	106	213	174	277	188
- Public transport	24	22	51	68	33
Food and drink:	385	487	493	539	624
- Food purchases at supermarkets	138	183	187	257	233
- Restaurants	248	304	306	282	391
Leisure:	479	538	609	566	643
- Organized excursions	70	87	106	136	98
- Sport activities	78	109	97	36	164
- Cultural activities	18	42	130	210	51
- Museums	39	17	60	20	48
- Theme Parks	105	54	73	50	74
- Discos and pubs	132	166	90	66	91
- Wellness	37	63	52	50	117
Purchases of goods:	192	187	3,547	474	116
- Souvenirs	141	147	124	167	116
- Other expenses	51	40	3,423	307	0
Other:	247	164	109	159	299
- Medical or pharmaceutical expenses	179	93	47	55	51
- Other expenses	68	71	62	104	248

Note: Tourists under 16 years old are excluded. In order to calculate percentages, "Not applicable" and "No answer" have been excluded.

Canary Islands LATITUDE OF LIFE

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Tourist profile. Historical data (2019 - 2025) NORWAY: First Quarter

What is the main purpose of their trip?

	2019Q1	2022Q1	2023Q1	2024Q1	2025Q1
Holiday, leisure	91.6%	94.7%	92.8%	93.6%	93.8%
Visiting family or friends	5.3%	3.1%	5.0%	4.9%	5.0%
Business and work	1.1%	0.6%	0.8%	0.0%	0.0%
Education and training	0.0%	0.4%	0.0%	0.0%	0.0%
Sports training	0.4%	0.5%	0.3%	0.5%	0.5%
Health or medical care	0.8%	0.3%	0.2%	0.6%	0.2%
Fairs and congresses	0.0%	0.0%	0.0%	0.0%	0.0%
Others	0.9%	0.4%	0.9%	0.5%	0.5%

What is the main motivation for their holidays?

	2019Q1	2022Q1	2023Q1	2024Q1	2025Q1
Rest	67.9%	69.1%	62.5%	71.3%	67.1%
Enjoy family time	16.8%	15.4%	20.7%	15.7%	19.1%
Have fun	2.7%	7.6%	6.3%	2.6%	3.8%
Explore the destination	8.6%	5.1%	6.1%	6.4%	4.9%
Practice their hobbies	2.5%	1.8%	2.3%	2.6%	3.9%
Other reasons	1.4%	1.0%	2.1%	1.4%	1.2%

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Where did they spend their main holiday last year? *

	201001	202201	202201	202401	2025-01
	2019Q1	2022Q1	2023Q1	2024Q1	2025Q1
Didn't have holidays		68.1%	26.5%	20.1%	19.5%
Canary Islands		12.6%	29.3%	37.0%	45.5%
Other destination		19.3%	44.3%	42.9%	35.0%
- Balearic Islands		0.3%	1.9%	1.8%	1.9%
- Rest of Spain		2.2%	7.6%	7.2%	8.3%
- Italy		1.9%	5.6%	6.1%	3.8%
- France		0.7%	3.3%	2.3%	3.7%
- Turkey		0.2%	2.0%	1.7%	0.9%
- Greece		2.4%	7.2%	6.8%	6.4%
- Portugal		0.5%	1.8%	1.6%	1.6%
- Croatia		0.9%	1.9%	2.5%	2.2%
- Egypt		0.4%	0.8%	0.4%	0.0%
- Tunisia		0.6%	0.0%	0.5%	0.0%
- Morocco		0.0%	0.2%	0.0%	0.2%
- Others		9.2%	11.9%	12.2%	6.0%

* Percentage of valid answers

What other destinations did they consider for this trip? *

	2019Q1	2022Q1	2023Q1	2024Q1	2025Q1
None (I was clear about "this Canary Island")		55.6%	60.5%	56.3%	60.1%
Canary Islands (other island)		28.2%	21.5%	24.9%	25.6%
Other destination		16.1%	18.0%	18.7%	14.4%
- Balearic Islands		0.4%	0.6%	0.7%	0.0%
- Rest of Spain		5.4%	3.8%	7.7%	4.5%
- Italy		2.2%	2.2%	2.5%	0.4%
- France		0.0%	0.7%	0.3%	0.7%
- Turkey		0.5%	1.1%	0.0%	0.8%
- Greece		2.5%	2.4%	3.5%	2.1%
- Portugal		2.8%	1.7%	2.1%	1.3%
- Croatia		0.0%	1.1%	0.0%	0.4%
- Egypt		1.1%	1.9%	1.4%	0.8%
- Others		1.3%	2.5%	0.4%	3.2%

* Percentage of valid answers



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Importance of each factor in the destination choice

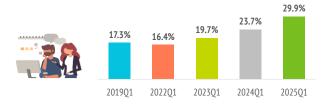
	2019Q1	2022Q1	2023Q1	2024Q1	2025Q1
Climate	87.9%	87.7%	88.2%	84.2%	83.7%
Sea	43.6%	44.7%	51.1%	42.7%	45.8%
Beaches	40.8%	44.0%	47.5%	36.9%	43.6%
Safety	41.6%	45.1%	42.8%	41.5%	41.4%
Accommodation supply	37.1%	35.5%	41.7%	35.8%	39.7%
European belonging	27.6%	36.7%	34.9%	28.1%	35.0%
Tranquility	35.3%	33.9%	32.5%	33.7%	34.7%
Effortless trip	35.4%	39.4%	39.6%	34.6%	33.3%
Price	26.7%	28.2%	22.8%	24.1%	25.5%
Environment	20.3%	22.3%	22.0%	21.6%	25.2%
Gastronomy	17.5%	19.1%	24.9%	18.3%	20.5%
Landscapes	14.9%	14.8%	17.8%	15.3%	19.6%
Fun possibilities	12.1%	17.6%	20.6%	13.8%	16.4%
Hiking trail network	14.6%	17.2%	12.0%	12.9%	14.6%
Authenticity	5.9%	11.2%	7.5%	6.9%	9.2%
Shopping	8.5%	9.7%	9.8%	8.9%	9.0%
Nightlife	5.9%	11.8%	11.2%	6.5%	8.8%
Exoticism	4.2%	7.8%	7.7%	4.8%	6.5%
Culture	3.6%	7.6%	7.8%	3.9%	6.1%
Historical heritage	4.1%	6.6%	3.6%	3.4%	3.6%

Each aspect is rated individually ("Not important", "Somewhat important", "Quite important", "Very important") % of tourists who indicate that the factor is "very important" in their choice.

How far in advance do they book their trip?

	2019Q1	2022Q1	2023Q1	2024Q1	2025Q1
The same day	1.4%	0.8%	0.2%	0.0%	0.3%
Between 1 and 30 days	31.7%	39.4%	23.0%	21.4%	18.8%
Between 1 and 2 months	25.5%	15.8%	22.2%	27.8%	20.0%
Between 3 and 6 months	24.0%	27.6%	34.9%	27.1%	30.9%
More than 6 months	17.3%	16.4%	19.7%	23.7%	29.9%

% TOURISTS WHO BOOK MORE THAN 6 MONTHS IN ADVANCE



What channels did they use to get information about the trip?

	2019Q1	2022Q1	2023Q1	2024Q1	2025Q1
Previous visits to the Canary Islands	60.5%	61.9%	60.2%	62.5%	64.0%
Friends or relatives	29.0%	28.4%	26.1%	26.7%	29.0%
Internet or social media	49.1%	42.7%	39.3%	39.9%	33.9%
Mass Media	1.7%	2.2%	2.1%	0.9%	0.0%
Travel guides and magazines	2.6%	1.7%	1.4%	1.8%	1.7%
Travel Blogs or Forums	1.8%	1.5%	1.7%	0.0%	0.0%
Travel TV Channels	0.4%	1.0%	0.3%	0.7%	0.0%
Tour Operator or Travel Agency	25.6%	20.1%	26.2%	18.3%	19.4%
Public administrations or similar	0.0%	0.4%	0.2%	1.1%	0.0%
Others	1.7%	2.7%	3.0%	1.8%	2.0%

* Multi-choise question

Tourist profile. Historical data (2019 - 2025) **NORWAY: First Quarter**

With whom did they book their flight and accommodation?

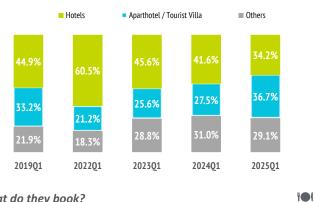
	2019Q1	2022Q1	2023Q1	2024Q1	2025Q1
Flight					
- Directly with the airline	35.7%	42.2%	35.8%	41.9%	47.8%
- Tour Operator or Travel Agency	64.3%	57.8%	64.2%	58.1%	52.2%
Accommodation					
- Directly with the accommodation	25.3%	34.4%	27.0%	34.6%	36.9%
- Tour Operator or Travel Agency	74.7%	65.6%	73.0%	65.4%	63.1%
Where does the flight come	e from?				۲

Where does the flight come from?

	2019Q1	2022Q1	2023Q1	2024Q1	2025Q1
Norway	96.6%	95.3%	95.6%	94.5%	93.2%
Sweden	0.7%	0.3%	0.3%	0.5%	1.7%
Spanish Mainland	0.5%	1.0%	0.9%	1.2%	1.5%
Denmark	1.0%	1.0%	1.9%	1.7%	1.3%
Germany	0.1%	0.5%	0.7%	1.1%	1.0%
Finland	0.2%	0.4%	0.0%	0.0%	0.4%
United Kingdom	0.9%	0.4%	0.2%	0.4%	0.3%
Hungary	0.0%	0.0%	0.0%	0.0%	0.2%
Portugal	0.0%	0.1%	0.0%	0.1%	0.1%
Netherlands	0.0%	0.1%	0.3%	0.0%	0.1%
Others	0.0%	0.9%	0.1%	0.4%	0.1%

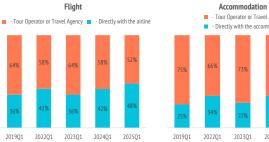
Where do they stay?					Ħ
	2019Q1	2022Q1	2023Q1	2024Q1	2025Q1
1-2-3* Hotel	15.2%	22.8%	14.6%	14.4%	11.4%
4* Hotel	23.1%	27.5%	26.3%	24.2%	18.1%
5* Hotel / 5* Luxury Hotel	6.7%	10.2%	4.8%	3.0%	4.6%
Aparthotel / Tourist Villa	33.2%	21.2%	25.6%	27.5%	36.7%
House/room rented in a private dwelling	6.7%	6.1%	10.1%	17.3%	17.7%
Private accommodation (1)	9.6%	7.3%	12.3%	9.9%	9.4%
Others (Cottage, cruise, camping,)	5.6%	5.0%	6.4%	3.8%	2.0%

(1) Own property /House of friends or relatives / Free housing exchange / Other private accommodation



What do they book?

2019Q1	2022Q1	2023Q1	2024Q1	2025Q1
51.0%	42.2%	51.8%	56.7%	58.1%
24.2%	25.9%	18.1%	16.5%	15.7%
9.9%	8.9%	8.1%	9.1%	5.7%
0.9%	0.7%	3.0%	1.1%	1.8%
14.0%	22.3%	19.0%	16.7%	18.6%
	51.0% 24.2% 9.9% 0.9%	51.0% 42.2% 24.2% 25.9% 9.9% 8.9% 0.9% 0.7%	51.0% 42.2% 51.8% 24.2% 25.9% 18.1% 9.9% 8.9% 8.1% 0.9% 0.7% 3.0%	51.0% 42.2% 51.8% 56.7% 24.2% 25.9% 18.1% 16.5% 9.9% 8.9% 8.1% 9.1% 0.9% 0.7% 3.0% 1.1%



Tour Operator or Travel Agency Directly with the accommodation 2019Q1 2022Q1 2023Q1 2024Q1 2025Q1

Activities in the Canary Islands

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Outdoor time per day	2019Q1	2022Q1	2023Q1	2024Q1	2025Q1
0 hours	2.5%	2.3%	4.8%	4.9%	2.8%
1 - 2 hours	9.7%	11.4%	8.3%	6.3%	6.9%
3 - 6 hours	33.0%	50.3%	33.3%	37.5%	47.7%
7 - 12 hours	48.9%	23.1%	49.4%	41.1%	36.9%
More than 12 hours	5.9%	12.9%	4.2%	10.2%	5.7%
Outdoor time per day	7.3	6.7	7.1	7.2	6.7



Activities in the Canary Islands	2019Q1	2022Q1	2023Q1	2024Q1	2025Q1
Walk, wander	77.5%	78.2%	74.4%	75.2%	75.9%
Beach	63.5%	65.7%	67.6%	65.3%	65.9%
Swimming pool, hotel facilities	59.5%	56.9%	65.4%	62.9%	56.1%
Hiking		38.5%	35.8%	34.7%	40.2%
Explore the island on their own	37.1%	32.7%	31.9%	32.7%	37.0%
Nightlife / concerts / shows	13.7%	16.0%	13.3%	14.9%	15.9%
Wineries / markets / popular festivals	12.6%	6.5%	10.1%	10.3%	14.9%
Theme parks	7.7%	9.0%	10.3%	9.6%	13.1%
Running		10.0%	7.4%	9.4%	10.0%
Beauty and health treatments	7.4%	8.0%	12.3%	9.3%	9.6%
Swim		37.0%	13.4%	5.5%	7.7%
Taste Canarian gastronomy	6.1%	4.9%	6.8%	6.5%	7.4%
Organized excursions	7.8%	6.0%	9.2%	8.0%	7.0%
Sea excursions / whale watching	4.7%	5.6%	5.7%	5.0%	6.3%
Other Nature Activities		3.2%	3.1%	2.6%	4.9%
Practice other sports		6.4%	4.3%	2.5%	4.4%
Museums / exhibitions	4.7%	4.3%	4.8%	3.8%	4.3%
Golf		4.7%	2.1%	3.7%	3.9%
Astronomical observation	1.7%	1.8%	1.7%	1.2%	2.3%
Surf		2.1%	1.9%	1.4%	1.9%
Cycling / Mountain bike		3.4%	2.1%	2.5%	1.8%
Scuba Diving		1.9%	1.5%	1.7%	1.5%
Windsurf / Kitesurf		1.2%	0.8%	0.4%	0.8%
* Multi-choise question					

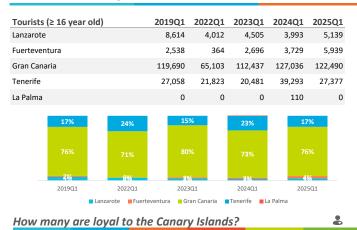
* Multi-choise question



Canary Islands LATITUDE OF LIFE

Which island do they choose?

Who are they?



	2019Q1	2022Q1	2023Q1	2024Q1	2025Q1
Repeat tourists	84.4%	81.1%	85.3%	84.9%	88.8%
At least 10 previous visits	32.2%	33.2%	38.8%	31.7%	40.3%
Repeat tourists (last 5 years)	76.9%	72.5%	78.4%	78.8%	83.7%
Repeat tourists (last 5 years)(5 or more visits)	33.5%	13.6%	20.3%	19.6%	29.5%

	2019Q1	2022Q1	2023Q1	2024Q1	2025Q1
Gender					
Men	51.5%	50.6%	49.7%	43.5%	45.2%
Women	48.5%	49.4%	50.3%	56.5%	54.8%
Age					
Average age	53.8	48.1	55.8	52.6	57.9
Standard deviation	15.6	18.2	16.7	18.8	17.6
Age range					
16 - 24 years old	4.4%	14.2%	5.3%	10.7%	6.2%
25 - 30 years old	6.5%	8.7%	3.8%	7.1%	3.2%
31 - 45 years old	18.4%	20.4%	18.3%	19.7%	17.1%
46 - 60 years old	33.1%	24.9%	27.2%	20.2%	18.2%
Over 60 years old	37.6%	31.8%	45.4%	42.4%	55.4%
Occupation					
Salaried worker	47.0%	56.2%	46.6%	51.2%	42.4%
Self-employed	7.4%	4.6%	9.3%	4.5%	4.0%
Unemployed	1.2%	2.9%	0.5%	0.0%	0.0%
Business owner	8.2%	9.9%	8.9%	7.3%	4.4%
Student	1.6%	2.6%	1.5%	4.0%	2.4%
Retired	32.2%	19.9%	32.4%	30.8%	44.3%
Unpaid domestic work	0.2%	0.0%	0.0%	0.0%	0.5%
Others	2.2%	3.9%	0.8%	2.2%	1.9%
Annual household income level					
Less than €25,000	4.3%	5.0%	3.3%	5.0%	3.1%
€25,000 - €49,999	24.5%	14.2%	10.1%	12.8%	12.9%
€50,000 - €74,999	32.2%	28.4%	25.8%	34.6%	32.1%
More than €74,999	39.0%	52.4%	60.7%	47.6%	51.9%
Education level					
No studies	0.7%	0.4%	0.4%	0.7%	0.7%
Primary education	4.5%	3.8%	2.4%	3.4%	3.2%
Secondary education	34.8%	25.0%	24.1%	29.5%	26.5%
Higher education	60.1%	70.8%	73.1%	66.5%	69.5%

Share by islands	2019Q1	2022Q1	2023Q1	2024Q1	2025Q1
Lanzarote	5.5%	4.4%	3.2%	2.3%	3.2%
Fuerteventura	1.6%	0.4%	1.9%	2.1%	3.7%
Gran Canaria	75.8%	71.3%	80.2%	72.9%	76.1%
Tenerife	17.1%	23.9%	14.6%	22.6%	17.0%
La Palma	0.0%	0.0%	0.0%	0.1%	0.0%

How many islands do they visit during their trip?

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	2019Q1	2022Q1	2023Q1	2024Q1	2025Q1
One island	92.7%	93.9%	96.1%	96.8%	96.0%
Two islands	6.7%	6.1%	3.4%	3.2%	4.0%
Three or more islands	0.6%	0.0%	0.5%	0.0%	0.0%

How do they rate the Canary Islands?

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Satisfaction (scale 0-10)	2019Q1	2022Q1	2023Q1	2024Q1	2025Q1
Average rating	8.45	8.69	8.47	8.62	8.45
Average rating	0.45	8.09	0.47	0.02	0.45
Experience in the Canary Islands	2019Q1	2022Q1	2023Q1	2024Q1	2025Q1
Worse or much worse than expected	3.0%	1.7%	1.3%	1.0%	0.7%
Lived up to expectations	68.5%	55.2%	64.0%	68.1%	68.0%
Better or much better than expected	28.5%	43.1%	34.7%	30.9%	31.2%
Future intentions (scale 0-10)	2019Q1	2022Q1	2023Q1	2024Q1	2025Q1
Return to the Canary Islands	8.79	8.86	8.96	8.88	8.82
Recommend visiting the Canary Islands	8.67	8.88	8.87	8.80	8.85

Who do they come with?

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	2019Q1	2022Q1	2023Q1	2024Q1	2025Q1
Unaccompanied	10.9%	11.6%	9.7%	9.6%	9.4%
Only with partner	54.3%	43.5%	47.3%	52.8%	49.8%
Only with children (< 13 years old)	2.0%	3.5%	4.1%	2.3%	2.1%
Partner + children (< 13 years old)	2.9%	3.8%	6.9%	3.0%	4.9%
Other relatives	7.1%	14.5%	10.1%	12.1%	7.3%
Friends	7.3%	8.0%	3.1%	7.0%	9.4%
Work colleagues	0.4%	0.3%	0.2%	0.4%	0.0%
Organized trip	0.0%	0.0%	0.0%	0.0%	0.4%
Other combinations (2) (2) Combination of some of the groups previously a	15.2% nalyzed	14.8%	18.6%	12.8%	16.6%
Tourists with children	11.3%	14.3%	18.3%	11.0%	13.5%
- Between 0 and 2 years old	2.2%	0.0%	1.7%	0.3%	2.2%
- Between 3 and 12 years old	8.0%	13.6%	15.8%	10.0%	11.3%
- Between 0 -2 and 3-12 years old	1.1%	0.7%	0.9%	0.6%	0.0%
Tourists without children	88.7%	85.7%	81.7%	89.0%	86.5%
Group composition:					
- 1 person	13.9%	14.6%	13.7%	12.5%	11.8%
- 2 people	63.8%	56.3%	54.8%	59.2%	62.5%
- 3 people	8.1%	12.8%	9.6%	11.4%	7.3%
- 4 or 5 people	11.7%	13.9%	15.8%	10.9%	14.1%
- 6 or more people	2.6%	2.5%	6.1%	6.1%	4.3%
Average group size:	2.35	2.45	2.61	2.53	2.49
*People who share the main expenses of the trip					

*People who share the main expenses of the trip

Source: Encuesta sobre Gasto Turístico (EGT, ISTAC).

Note: Tourists under 16 years old are excluded. In order to calculate percentages, "Not applicable" and "No answer" have been excluded.