

Tourist profile. Historical data (2019 - 2025)

HOLLAND: Second Quarter



How many are they and how much do they spend?

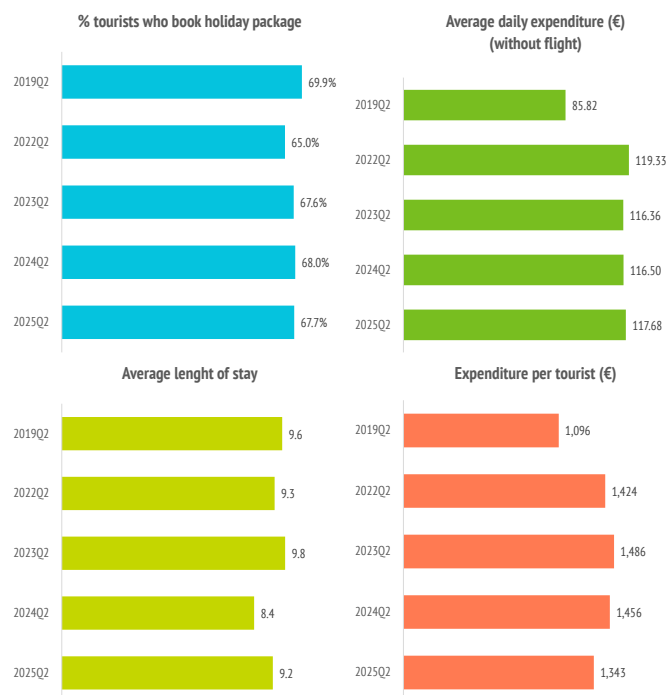


	2019Q2	2022Q2	2023Q2	2024Q2	2025Q2
TOURISTS					
Tourist arrivals (FRONTUR) (*)	128	158	141	174	166
Tourist arrivals ≥ 16 years old (EGT) (*)	115	140	122	146	153
- book holiday package (*)	81	91	82	99	103
- do not book holiday package (*)	35	49	40	47	49
- % tourists who book holiday package	69.9%	65.0%	67.6%	68.0%	67.7%
Children < 16 years old (FRONTUR - EGT) (*)	12	18	19	28	14
Expenditure per tourist (€)	1,096	1,424	1,486	1,456	1,343
- book holiday package	1,169	1,471	1,526	1,601	1,454
- holiday package	930	1,225	1,256	1,294	1,175
- others	239	246	271	308	279
- do not book holiday package	926	1,337	1,402	1,147	1,111
- flight	268	380	479	367	314
- accommodation	297	468	412	389	368
- others	360	490	511	392	429
Average lenght of stay	9.6	9.3	9.8	8.4	9.2
- Median	8.0	8.0	8.0	8.0	8.0
Average daily expenditure (€)	125.24	174.21	176.49	183.67	162.73
- Median	115.31	152.50	157.57	160.18	152.81
Average daily expenditure (without flight)	85.82	119.33	116.36	116.50	117.68
- Median	77.91	104.00	107.45	103.95	110.75
Average cost of the flight (€)	336.40	444.07	517.30	521.97	379.95
Total turnover (≥ 16 years old) (€m)	126	199	181	213	205
Turnover without flight (≥ 16 years old) (€m)	88	137	118	137	147

(*) Thousands of tourists

% Tourists whose spending has been greater than €0 in each item

	2019Q2	2022Q2	2023Q2	2024Q2	2025Q2
Accommodation:					
- Accommodation	89.2%	91.0%	89.4%	92.6%	90.6%
- Additional accommodation expenses	10.0%	9.9%	10.5%	10.7%	9.8%
Transport:					
- National/International Transport	94.2%	94.9%	92.9%	95.8%	96.4%
- Flights between islands	3.4%	3.6%	3.1%	4.2%	4.0%
- Taxi	60.5%	63.8%	61.7%	28.1%	54.5%
- Car rental	29.7%	33.0%	38.6%	43.6%	36.0%
- Public transport	7.4%	7.7%	11.2%	10.2%	7.0%
Food and drink:					
- Food purchases at supermarkets	56.4%	55.4%	61.9%	65.1%	59.5%
- Restaurants	60.0%	64.5%	59.3%	69.1%	65.9%
Leisure:					
- Organized excursions	25.4%	24.3%	25.4%	27.7%	32.4%
- Sport activities	4.0%	6.8%	10.7%	6.8%	4.2%
- Cultural activities	2.2%	4.0%	2.7%	4.5%	4.2%
- Museums	4.3%	3.0%	4.2%	5.7%	3.6%
- Theme Parks	6.3%	12.5%	12.7%	9.9%	5.6%
- Discos and pubs	4.4%	5.9%	3.7%	6.7%	8.5%
- Wellness	1.1%	5.3%	6.6%	4.0%	6.0%
Purchases of goods:					
- Souvenirs	43.7%	44.9%	46.1%	44.9%	38.0%
- Other expenses	0.2%	0.5%	0.4%	1.8%	2.1%
Other:					
- Medical or pharmaceutical expenses	3.6%	8.0%	10.0%	6.6%	5.1%
- Other expenses	6.0%	4.9%	9.6%	6.5%	3.6%



Average expenditure of tourists whose spending has been greater than €0 in each item

Expenditure per tourist and trip (€)	2019Q2	2022Q2	2023Q2	2024Q2	2025Q2
Accommodation:					
- Accommodation	582	814	720	754	738
- Additional accommodation expenses	477	638	625	626	647
- Additional accommodation expenses	105	176	95	128	91
Transport:					
- National/International Transport	630	817	972	787	699
- National/International Transport	357	468	557	545	394
- Flights between islands	58	84	173	64	54
- Taxi	91	106	95	57	85
- Car rental	95	131	123	105	124
- Public transport	28	29	24	17	41
Food and drink:					
- Food purchases at supermarkets	267	256	295	271	293
- Food purchases at supermarkets	96	85	97	66	94
- Restaurants	171	171	197	205	199
Leisure:					
- Organized excursions	429	656	642	486	417
- Organized excursions	88	94	95	83	78
- Sport activities	76	139	108	98	70
- Cultural activities	38	99	205	46	36
- Museums	34	27	27	21	38
- Theme Parks	55	74	73	75	68
- Discos and pubs	58	138	56	94	78
- Wellness	80	85	77	70	48
Purchases of goods:					
- Souvenirs	161	530	95	161	333
- Souvenirs	83	82	83	73	75
- Other expenses	78	449	13	87	258
Other:					
- Medical or pharmaceutical expenses	85	154	113	97	67
- Medical or pharmaceutical expenses	26	50	45	15	25
- Other expenses	59	103	68	82	42

Source: Encuesta sobre Gasto Turístico (EGT, ISTAC).

Note: Tourists under 16 years old are excluded. In order to calculate percentages, "Not applicable" and "No answer" have been excluded.

Tourist profile. Historical data (2019 - 2025)

HOLLAND: Second Quarter



What is the main purpose of their trip?

	2019Q2	2022Q2	2023Q2	2024Q2	2025Q2
Holiday, leisure	95.2%	95.9%	96.1%	95.1%	94.1%
Visiting family or friends	2.9%	2.4%	1.3%	2.1%	4.9%
Business and work	1.3%	1.0%	0.8%	1.1%	0.3%
Education and training	0.0%	0.0%	0.0%	0.1%	0.0%
Sports training	0.6%	0.4%	0.7%	1.2%	0.4%
Health or medical care	0.0%	0.2%	0.0%	0.4%	0.0%
Fairs and congresses	0.0%	0.0%	0.4%	0.0%	0.0%
Others	0.1%	0.0%	0.7%	0.0%	0.3%

What is the main motivation for their holidays?

	2019Q2	2022Q2	2023Q2	2024Q2	2025Q2
Rest	52.1%	51.5%	47.5%	48.1%	48.5%
Enjoy family time	10.7%	14.8%	17.5%	14.9%	7.2%
Have fun	17.1%	13.0%	14.0%	15.3%	19.7%
Explore the destination	17.1%	17.1%	15.9%	18.1%	19.3%
Practice their hobbies	0.6%	1.6%	1.0%	1.1%	3.7%
Other reasons	2.4%	2.0%	4.1%	2.5%	1.7%

Where did they spend their main holiday last year? *

	2019Q2	2022Q2	2023Q2	2024Q2	2025Q2
Didn't have holidays	--	33.1%	15.7%	11.0%	8.2%
Canary Islands	--	19.4%	17.8%	20.7%	27.7%
Other destination	--	47.4%	66.5%	68.3%	64.1%
- Balearic Islands	--	1.5%	1.6%	2.4%	1.4%
- Rest of Spain	--	6.7%	10.4%	7.7%	9.4%
- Italy	--	4.7%	8.7%	8.5%	5.8%
- France	--	7.0%	9.6%	10.5%	7.4%
- Turkey	--	1.0%	2.5%	2.8%	4.8%
- Greece	--	7.2%	9.2%	9.2%	10.7%
- Portugal	--	2.4%	4.5%	3.7%	4.4%
- Croatia	--	1.2%	0.9%	3.1%	1.1%
- Egypt	--	0.0%	0.8%	1.2%	0.5%
- Tunisia	--	0.1%	0.0%	0.0%	0.0%
- Morocco	--	1.1%	0.3%	1.0%	1.0%
- Others	--	14.7%	18.1%	18.3%	17.7%

* Percentage of valid answers

What other destinations did they consider for this trip? *

	2019Q2	2022Q2	2023Q2	2024Q2	2025Q2
None (I was clear about "this Canary Island")	--	23.6%	22.5%	25.3%	27.6%
Canary Islands (other island)	--	25.4%	24.1%	22.3%	25.0%
Other destination	--	51.0%	53.3%	52.4%	47.3%
- Balearic Islands	--	4.1%	3.2%	2.8%	2.7%
- Rest of Spain	--	9.1%	9.7%	9.0%	9.3%
- Italy	--	5.4%	5.0%	6.2%	5.7%
- France	--	1.6%	2.2%	2.2%	0.9%
- Turkey	--	3.1%	4.2%	4.7%	3.4%
- Greece	--	13.3%	12.7%	12.7%	13.8%
- Portugal	--	7.2%	6.6%	6.4%	6.7%
- Croatia	--	1.5%	2.7%	2.4%	1.1%
- Egypt	--	1.9%	3.2%	2.5%	2.1%
- Others	--	3.9%	3.8%	3.5%	1.5%

* Percentage of valid answers

Importance of each factor in the destination choice



	2019Q2	2022Q2	2023Q2	2024Q2	2025Q2
Climate	73.2%	78.6%	74.0%	69.1%	69.5%
Tranquility	36.0%	39.5%	41.9%	50.8%	46.4%
Sea	38.6%	40.1%	37.1%	36.7%	39.6%
Safety	26.2%	34.0%	28.9%	29.1%	35.7%
Fun possibilities	29.2%	35.1%	41.0%	43.5%	35.0%
Accommodation supply	37.2%	41.0%	41.4%	38.3%	33.6%
European belonging	25.6%	30.7%	24.7%	29.5%	33.3%
Beaches	34.6%	32.9%	28.9%	29.9%	32.2%
Price	25.1%	21.6%	24.2%	22.2%	27.7%
Landscapes	27.3%	25.8%	23.8%	20.2%	24.8%
Exoticism	19.7%	14.4%	13.9%	15.8%	17.6%
Gastronomy	14.1%	17.8%	14.5%	15.4%	17.5%
Effortless trip	10.4%	11.6%	9.6%	13.3%	17.4%
Authenticity	15.3%	11.9%	12.2%	11.8%	12.9%
Hiking trail network	9.9%	9.9%	6.8%	8.3%	12.2%
Environment	11.7%	11.1%	12.6%	9.8%	10.0%
Culture	5.0%	5.3%	5.7%	6.8%	8.4%
Shopping	3.9%	6.9%	4.1%	7.7%	5.7%
Nightlife	5.5%	4.9%	3.6%	2.2%	5.6%
Historical heritage	3.4%	6.8%	4.5%	6.6%	5.1%

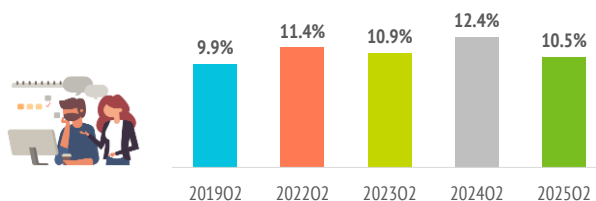
Each aspect is rated individually ("Not important", "Somewhat important", "Quite important", "Very important")
% of tourists who indicate that the factor is "very important" in their choice.

How far in advance do they book their trip?



	2019Q2	2022Q2	2023Q2	2024Q2	2025Q2
The same day	1.7%	1.1%	1.2%	1.8%	0.4%
Between 1 and 30 days	25.0%	30.6%	25.4%	24.0%	19.3%
Between 1 and 2 months	20.7%	25.5%	23.4%	23.1%	25.0%
Between 3 and 6 months	42.7%	31.4%	39.1%	38.8%	44.8%
More than 6 months	9.9%	11.4%	10.9%	12.4%	10.5%

% TOURISTS WHO BOOK MORE THAN 6 MONTHS IN ADVANCE



What channels did they use to get information about the trip?



	2019Q2	2022Q2	2023Q2	2024Q2	2025Q2
Previous visits to the Canary Islands	49.8%	42.5%	40.0%	37.5%	45.2%
Friends or relatives	21.1%	22.8%	22.3%	27.7%	20.9%
Internet or social media	59.2%	54.5%	61.3%	56.2%	53.3%
Mass Media	0.0%	1.3%	2.7%	0.7%	2.8%
Travel guides and magazines	11.9%	10.2%	8.2%	10.8%	3.0%
Travel Blogs or Forums	3.6%	2.2%	4.9%	4.1%	4.7%
Travel TV Channels	0.8%	0.2%	0.5%	0.3%	0.8%
Tour Operator or Travel Agency	21.5%	23.4%	21.4%	29.2%	18.4%
Public administrations or similar	0.1%	0.5%	0.9%	0.5%	0.0%
Others	2.3%	3.5%	4.2%	3.3%	3.2%

* Multi-choice question

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With whom did they book their flight and accommodation?

	2019Q2	2022Q2	2023Q2	2024Q2	2025Q2
Flight					
- Directly with the airline	32.1%	30.3%	30.7%	27.8%	35.8%
- Tour Operator or Travel Agency	67.9%	69.7%	69.3%	72.2%	64.2%
Accommodation					
- Directly with the accommodation	26.4%	24.7%	23.7%	19.7%	23.3%
- Tour Operator or Travel Agency	73.6%	75.3%	76.3%	80.3%	76.7%

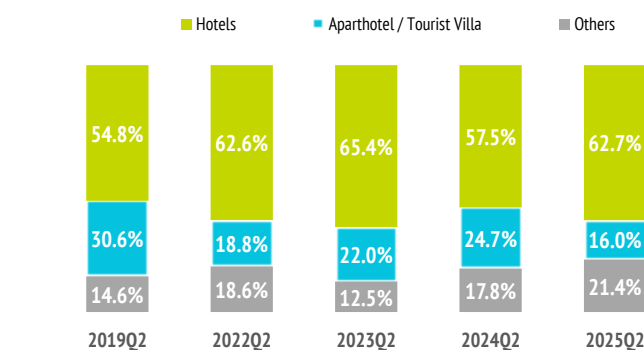
Where does the flight come from?

	2019Q2	2022Q2	2023Q2	2024Q2	2025Q2
Netherlands	81.5%	77.3%	71.9%	79.5%	85.3%
Germany	12.8%	12.4%	18.6%	14.1%	8.4%
Belgium	3.6%	3.5%	3.1%	2.3%	3.0%
Spanish Mainland	1.4%	2.6%	3.6%	2.6%	1.9%
Portugal	0.2%	2.6%	1.0%	0.7%	0.7%
Switzerland	0.0%	0.5%	0.0%	0.0%	0.4%
France	0.0%	0.0%	0.2%	0.2%	0.3%
Hungary	0.0%	0.0%	0.4%	0.0%	0.0%
Italy	0.0%	0.2%	0.0%	0.0%	0.0%
Others	0.4%	0.0%	0.0%	0.0%	0.0%

Where do they stay?

	2019Q2	2022Q2	2023Q2	2024Q2	2025Q2
1-2-3* Hotel	12.7%	10.2%	13.7%	10.3%	15.4%
4* Hotel	37.1%	42.1%	42.6%	34.7%	39.1%
5* Hotel / 5* Luxury Hotel	5.0%	10.3%	9.1%	12.4%	8.2%
Aparthotel / Tourist Villa	30.6%	18.8%	22.0%	24.7%	16.0%
House/room rented in a private dwelling	1.9%	5.0%	1.8%	14.7%	15.2%
Private accommodation (1)	4.3%	2.2%	3.0%	2.0%	4.2%
Others (Cottage, cruise, camping,...)	8.3%	11.4%	7.8%	1.1%	2.0%

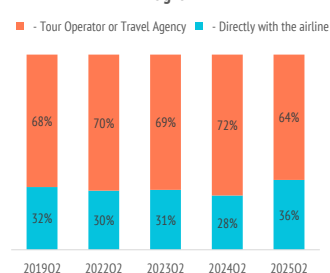
(1) Own property /House of friends or relatives / Free housing exchange / Other private accommodation.



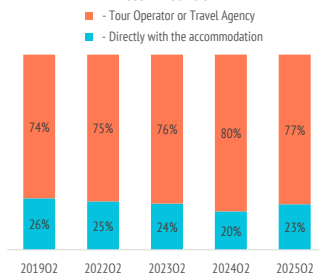
What do they book?

	2019Q2	2022Q2	2023Q2	2024Q2	2025Q2
Room only	28.5%	20.8%	20.4%	29.2%	30.2%
Bed and Breakfast	13.8%	13.2%	15.2%	18.2%	17.3%
Half board	20.2%	18.8%	19.0%	16.3%	18.1%
Full board	1.0%	1.5%	1.8%	1.4%	1.9%
All inclusive	36.5%	45.8%	43.6%	35.0%	32.5%

Flight

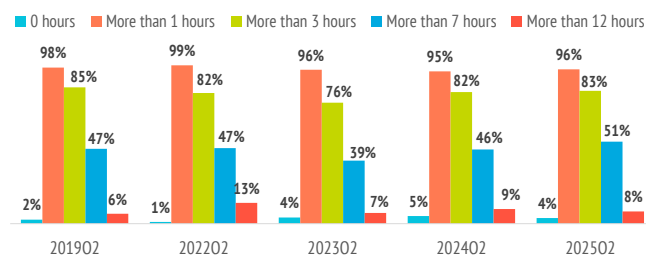


Accommodation



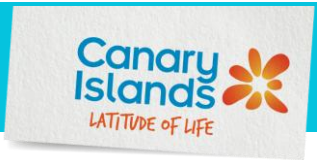
Activities in the Canary Islands

Outdoor time per day	2019Q2	2022Q2	2023Q2	2024Q2	2025Q2
0 hours	2.5%	1.1%	3.8%	4.8%	3.5%
1 - 2 hours	12.3%	17.3%	20.5%	12.9%	13.5%
3 - 6 hours	38.4%	34.5%	36.3%	35.9%	31.7%
7 - 12 hours	40.6%	34.2%	32.6%	37.2%	43.6%
More than 12 hours	6.2%	13.0%	6.8%	9.2%	7.6%
Outdoor time per day	6.6	7.0	6.0	6.8	7.0



Activities in the Canary Islands	2019Q2	2022Q2	2023Q2	2024Q2	2025Q2
Walk, wander	70.9%	67.7%	67.4%	69.9%	70.7%
Swimming pool, hotel facilities	56.9%	67.7%	74.6%	72.2%	62.2%
Beach	63.8%	68.0%	67.0%	62.9%	59.4%
Explore the island on their own	39.5%	44.5%	48.3%	51.5%	41.9%
Hiking	--	33.3%	28.6%	35.7%	35.1%
Organized excursions	20.1%	18.1%	18.7%	17.8%	20.7%
Taste Canarian gastronomy	16.9%	16.2%	16.6%	21.3%	20.5%
Running	--	16.9%	14.6%	20.1%	18.0%
Swim	--	14.3%	15.2%	15.6%	13.9%
Sea excursions / whale watching	12.3%	16.9%	15.0%	18.3%	13.3%
Nightlife / concerts / shows	10.1%	10.7%	8.0%	9.0%	11.7%
Theme parks	13.7%	16.1%	17.4%	11.8%	8.4%
Beauty and health treatments	3.5%	5.7%	5.9%	4.0%	7.6%
Wineries / markets / popular festivals	7.8%	5.3%	3.9%	4.9%	6.8%
Astronomical observation	2.9%	2.9%	3.5%	6.2%	6.2%
Other Nature Activities	--	5.9%	7.0%	5.5%	5.2%
Museums / exhibitions	9.8%	6.8%	6.6%	9.0%	5.0%
Practice other sports	--	3.5%	2.9%	3.6%	3.5%
Surf	--	2.4%	3.5%	2.0%	1.9%
Cycling / Mountain bike	--	3.5%	2.1%	1.2%	1.7%
Golf	--	1.3%	1.2%	2.0%	1.5%
Windsurf / Kitesurf	--	2.7%	1.2%	0.2%	1.3%
Scuba Diving	--	3.4%	4.6%	0.3%	0.1%

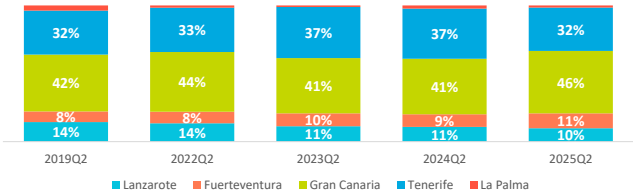
* Multi-choice question



Which island do they choose?



Tourists (≥ 16 year old)	2019Q2	2022Q2	2023Q2	2024Q2	2025Q2
Lanzarote	16,481	18,837	13,720	15,822	14,907
Fuerteventura	8,984	11,785	11,586	13,465	16,714
Gran Canaria	47,961	61,102	49,406	59,650	69,989
Tenerife	37,098	45,409	45,644	53,886	48,578
La Palma	4,313	2,276	1,388	3,315	2,300



Share by islands	2019Q2	2022Q2	2023Q2	2024Q2	2025Q2
Lanzarote	14.4%	13.5%	11.3%	10.8%	9.8%
Fuerteventura	7.8%	8.5%	9.5%	9.2%	11.0%
Gran Canaria	41.8%	43.8%	40.6%	40.8%	45.9%
Tenerife	32.3%	32.6%	37.5%	36.9%	31.9%
La Palma	3.8%	1.6%	1.1%	2.3%	1.5%

How many islands do they visit during their trip?



	2019Q2	2022Q2	2023Q2	2024Q2	2025Q2
One island	93.6%	94.8%	95.5%	95.4%	95.1%
Two islands	5.3%	4.9%	3.5%	4.3%	4.8%
Three or more islands	1.1%	0.3%	1.0%	0.2%	0.0%

How many are loyal to the Canary Islands?



	2019Q2	2022Q2	2023Q2	2024Q2	2025Q2
Repeat tourists	71.0%	67.8%	65.0%	62.7%	70.0%
At least 10 previous visits	23.0%	13.4%	10.0%	10.9%	16.0%
Repeat tourists (last 5 years)	69.1%	57.3%	54.9%	56.0%	60.0%
Repeat tourists (last 5 years)(5 or more visits)	20.2%	10.4%	7.1%	8.2%	15.8%

Who are they?



	2019Q2	2022Q2	2023Q2	2024Q2	2025Q2
Gender					
Men	49.9%	47.8%	44.5%	50.4%	48.5%
Women	50.1%	52.2%	55.5%	49.6%	51.5%
Age					
Average age	49.3	48.2	45.4	46.0	50.4
Standard deviation	15.6	14.9	15.7	16.7	17.5
Age range					
16 - 24 years old	6.5%	6.4%	12.5%	12.5%	8.8%
25 - 30 years old	10.8%	7.6%	9.7%	9.8%	8.2%
31 - 45 years old	20.6%	29.6%	30.4%	30.8%	25.1%
46 - 60 years old	34.8%	33.6%	25.9%	20.7%	21.6%
Over 60 years old	27.3%	22.7%	21.4%	26.1%	36.3%
Occupation					
Salaried worker	56.4%	57.6%	60.5%	57.1%	58.0%
Self-employed	11.9%	10.6%	11.1%	10.1%	6.4%
Unemployed	0.7%	0.5%	0.0%	1.0%	1.1%
Business owner	8.5%	9.8%	8.7%	8.0%	6.7%
Student	4.7%	1.7%	3.0%	3.6%	1.7%
Retired	16.4%	17.7%	15.7%	17.0%	22.1%
Unpaid domestic work	1.4%	0.7%	0.5%	0.8%	1.4%
Others	0.0%	1.3%	0.5%	2.4%	2.5%
Annual household income level					
Less than €25,000	16.3%	9.3%	7.1%	10.3%	5.1%
€25,000 - €49,999	32.1%	26.8%	34.0%	22.9%	27.1%
€50,000 - €74,999	31.6%	30.2%	31.4%	40.5%	33.8%
More than €74,999	20.0%	33.7%	27.5%	26.3%	34.0%
Education level					
No studies	0.2%	1.2%	0.0%	0.3%	1.0%
Primary education	0.0%	1.0%	1.2%	0.5%	1.2%
Secondary education	51.7%	42.7%	43.0%	45.3%	42.0%
Higher education	48.0%	55.2%	55.9%	53.8%	55.8%

How do they rate the Canary Islands?



Satisfaction (scale 0-10)	2019Q2	2022Q2	2023Q2	2024Q2	2025Q2
Average rating	8.30	8.53	8.48	8.26	8.46

Experience in the Canary Islands	2019Q2	2022Q2	2023Q2	2024Q2	2025Q2
Worse or much worse than expected	3.0%	2.7%	3.0%	4.3%	2.5%
Lived up to expectations	65.3%	53.4%	55.8%	54.5%	57.4%
Better or much better than expected	31.7%	43.9%	41.2%	41.1%	40.1%

Future intentions (scale 0-10)	2019Q2	2022Q2	2023Q2	2024Q2	2025Q2
Return to the Canary Islands	8.02	8.10	8.07	7.85	7.91
Recommend visiting the Canary Islands	8.37	8.57	8.48	8.28	8.46

Who do they come with?



	2019Q2	2022Q2	2023Q2	2024Q2	2025Q2
Unaccompanied	5.5%	6.5%	5.2%	11.7%	10.9%
Only with partner	58.3%	45.4%	42.6%	43.5%	55.5%
Only with children (< 13 years old)	5.3%	4.8%	4.6%	4.7%	1.5%
Partner + children (< 13 years old)	5.5%	12.5%	13.0%	10.3%	2.7%
Other relatives	10.6%	11.3%	10.0%	12.8%	10.0%
Friends	4.9%	6.8%	4.4%	4.4%	8.1%
Work colleagues	0.4%	0.3%	0.0%	0.4%	0.8%
Organized trip	0.0%	0.0%	0.0%	0.0%	0.0%
Other combinations (2)	9.6%	12.5%	20.0%	12.1%	10.5%

(2) Combination of some of the groups previously analyzed

Tourists with children	16.6%	23.2%	25.2%	20.0%	6.6%
- Between 0 and 2 years old	3.3%	2.0%	2.4%	1.4%	2.0%
- Between 3 and 12 years old	12.0%	19.7%	21.4%	17.0%	4.4%
- Between 0 - 2 and 3-12 years old	1.3%	1.5%	1.5%	1.6%	0.2%
Tourists without children	83.4%	76.8%	74.8%	80.0%	93.4%
Group composition:					
- 1 person	7.6%	8.6%	6.5%	12.7%	12.4%
- 2 people	65.1%	56.0%	52.7%	54.9%	65.9%
- 3 people	9.8%	10.6%	11.7%	10.3%	10.5%
- 4 or 5 people	12.4%	19.1%	22.4%	16.9%	9.0%
- 6 or more people	5.1%	5.7%	6.7%	5.2%	2.3%
Average group size:	2.61	2.82	2.94	2.78	2.29

*People who share the main expenses of the trip

Source: Encuesta sobre Gasto Turístico (EGT, ISTAC).

Note: Tourists under 16 years old are excluded. In order to calculate percentages, "Not applicable" and "No answer" have been excluded.