

Tourist Expenditure Survey (2nd Quarter)

Main indicators by island of stay



Tourists (≥ 16 years old)

| 2 nd Quarter | 2024 | 2025 | Change |
|-------------------------|------------------|------------------|-------------|
| Lanzarote | 622,264 | 673,489 | 8.2% |
| Fuerteventura | 474,296 | 540,680 | 14.0% |
| Gran Canaria | 801,149 | 890,633 | 11.2% |
| Tenerife | 1,372,601 | 1,448,659 | 5.5% |
| La Palma | 29,212 | 37,012 | 26.7% |
| Canary Islands | 3,305,334 | 3,597,726 | 8.8% |

Tourist turnover (≥ 16 years old)(€ million)

| 2 nd Quarter | 2024 | 2025 | Change |
|-------------------------|--------------|--------------|-------------|
| Lanzarote | 826 | 796 | -3.6% |
| Fuerteventura | 607 | 653 | 7.6% |
| Gran Canaria | 1,047 | 1,179 | 12.6% |
| Tenerife | 1,727 | 1,718 | -0.5% |
| La Palma | 33 | 44 | 34.2% |
| Canary Islands | 4,250 | 4,401 | 3.5% |

Tourists with holiday package (%)

| 2 nd Quarter | 2024 | 2025 | Change |
|-------------------------|--------------|--------------|--------------|
| Lanzarote | 50.4% | 49.1% | -1.32 |
| Fuerteventura | 62.4% | 60.7% | -1.74 |
| Gran Canaria | 51.3% | 51.7% | 0.40 |
| Tenerife | 44.9% | 43.5% | -1.41 |
| La Palma | 41.4% | 51.6% | 10.20 |
| Canary Islands | 50.0% | 49.3% | -0.72 |

Expenditure per tourist and trip (€)

| 2 nd Quarter | 2024 | 2025 | Change |
|-------------------------|--------------|--------------|--------------|
| Lanzarote | 1,327 | 1,181 | -11.0% |
| Fuerteventura | 1,280 | 1,208 | -5.6% |
| Gran Canaria | 1,307 | 1,324 | 1.3% |
| Tenerife | 1,258 | 1,186 | -5.8% |
| La Palma | 1,134 | 1,201 | 5.9% |
| Canary Islands | 1,286 | 1,223 | -4.9% |

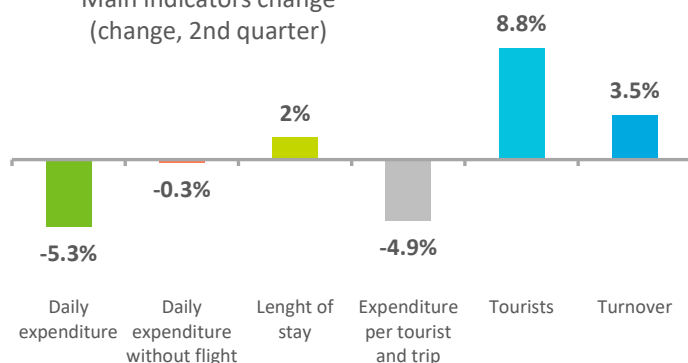
Average daily expenditure (€)

| 2 nd Quarter | 2024 | 2025 | Change |
|-------------------------|--------------|--------------|--------------|
| Lanzarote | 166.9 | 154.6 | -7.4% |
| Fuerteventura | 156.1 | 147.7 | -5.4% |
| Gran Canaria | 162.8 | 162.2 | -0.4% |
| Tenerife | 173.4 | 160.9 | -7.2% |
| La Palma | 136.4 | 149.7 | 9.7% |
| Canary Islands | 166.8 | 157.9 | -5.3% |

Average daily expenditure (€) without flight

| 2 nd Quarter | 2024 | 2025 | Change |
|-------------------------|--------------|--------------|--------------|
| Lanzarote | 117.7 | 118.5 | 0.7% |
| Fuerteventura | 109.7 | 110.2 | 0.5% |
| Gran Canaria | 114.1 | 121.5 | 6.4% |
| Tenerife | 125.8 | 120.5 | -4.2% |
| La Palma | 99.1 | 101.5 | 2.4% |
| Canary Islands | 118.9 | 118.6 | -0.3% |

Main indicators change
(change, 2nd quarter)



Length of stay (days)

| 2 nd Quarter | 2024 | 2025 | Change |
|-------------------------|-------------|-------------|-------------|
| Lanzarote | 8.63 | 8.65 | 0.02 |
| Fuerteventura | 9.35 | 8.98 | -0.37 |
| Gran Canaria | 9.44 | 9.71 | 0.27 |
| Tenerife | 8.34 | 8.67 | 0.33 |
| La Palma | 10.16 | 8.95 | -1.20 |
| Canary Islands | 8.83 | 8.98 | 0.15 |

Source: ISTAC (Encuesta sobre el Gasto Turístico).

Note: Tourists under 16 years old are excluded.

Tourist Expenditure Survey (2nd Quarter)

Main indicators by island of stay



Canary Islands



| 2 nd Quarter | 2024 | 2025 | Change |
|--|------------------|------------------|-------------|
| Tourists (≥ 16 years old) | 3,305,334 | 3,597,726 | 8.8% |
| - book package | 1,652,823 | 1,773,058 | 7.3% |
| - do not book package | 1,652,511 | 1,824,669 | 10.4% |
| % book package | 50.0% | 49.3% | -0.72 |
| Average daily expenditure | 1,286 | 1,223 | -4.9% |
| Expenditure per tourist and trip | 166.8 | 157.9 | -5.3% |
| - without flight | 118.9 | 118.6 | -0.3% |
| Length of stay | 8.83 | 8.98 | 0.15 |
| Turnover (≥ 16 years old) (€ million) | 4,250 | 4,401 | 3.5% |

Lanzarote



| 2 nd Quarter | 2024 | 2025 | Change |
|--|----------------|----------------|--------------|
| Tourists (≥ 16 years old) | 622,264 | 673,489 | 8.2% |
| - book package | 313,657 | 330,582 | 5.4% |
| - do not book package | 308,607 | 342,907 | 11.1% |
| % book package | 50.4% | 49.1% | -1.32 |
| Average daily expenditure | 1,327 | 1,181 | -11.0% |
| Expenditure per tourist and trip | 166.9 | 154.6 | -7.4% |
| - without flight | 117.7 | 118.5 | 0.7% |
| Length of stay | 8.63 | 8.65 | 0.02 |
| Turnover (≥ 16 years old) (€ million) | 826 | 796 | -3.6% |

Fuerteventura



| 2 nd Quarter | 2024 | 2025 | Change |
|--|----------------|----------------|--------------|
| Tourists (≥ 16 years old) | 474,296 | 540,680 | 14.0% |
| - book package | 296,024 | 328,069 | 10.8% |
| - do not book package | 178,271 | 212,612 | 19.3% |
| % book package | 62.4% | 60.7% | -1.74 |
| Average daily expenditure | 1,280 | 1,208 | -5.6% |
| Expenditure per tourist and trip | 156.1 | 147.7 | -5.4% |
| - without flight | 109.7 | 110.2 | 0.5% |
| Length of stay | 9.35 | 8.98 | -0.37 |
| Turnover (≥ 16 years old) (€ million) | 607 | 653 | 7.6% |

Gran Canaria



| 2 nd Quarter | 2024 | 2025 | Change |
|--|----------------|----------------|--------------|
| Tourists (≥ 16 years old) | 801,149 | 890,633 | 11.2% |
| - book package | 411,257 | 460,791 | 12.0% |
| - do not book package | 389,892 | 429,842 | 10.2% |
| % book package | 51.3% | 51.7% | 0.40 |
| Average daily expenditure | 1,307 | 1,324 | 1.3% |
| Expenditure per tourist and trip | 162.8 | 162.2 | -0.4% |
| - without flight | 114.1 | 121.5 | 6.4% |
| Length of stay | 9.44 | 9.71 | 0.27 |
| Turnover (≥ 16 years old) (€ million) | 1,047 | 1,179 | 12.6% |

Tenerife



| 2 nd Quarter | 2024 | 2025 | Change |
|--|------------------|------------------|--------------|
| Tourists (≥ 16 years old) | 1,372,601 | 1,448,659 | 5.5% |
| - book package | 616,860 | 630,655 | 2.2% |
| - do not book package | 755,741 | 818,005 | 8.2% |
| % book package | 44.9% | 43.5% | -1.41 |
| Average daily expenditure | 1,258 | 1,186 | -5.8% |
| Expenditure per tourist and trip | 173.4 | 160.9 | -7.2% |
| - without flight | 125.8 | 120.5 | -4.2% |
| Length of stay | 8.34 | 8.67 | 0.33 |
| Turnover (≥ 16 years old) (€ million) | 1,727 | 1,718 | -0.5% |

La Palma



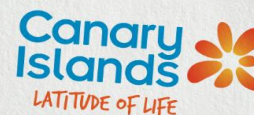
| 2 nd Quarter | 2024 | 2025 | Change |
|--|---------------|---------------|--------------|
| Tourists (≥ 16 years old) | 29,212 | 37,012 | 26.7% |
| - book package | 12,086 | 19,087 | 57.9% |
| - do not book package | 17,125 | 17,925 | 4.7% |
| % book package | 41.4% | 51.6% | 10.20 |
| Average daily expenditure | 1,134 | 1,201 | 5.9% |
| Expenditure per tourist and trip | 136.4 | 149.7 | 9.7% |
| - without flight | 99.1 | 101.5 | 2.4% |
| Length of stay | 10.16 | 8.95 | -1.20 |
| Turnover (≥ 16 years old) (€ million) | 33 | 44 | 34.2% |

Source: ISTAC (Encuesta sobre el Gasto Turístico).

Note: Tourists under 16 years old are excluded.

Tourist Expenditure Survey (2nd Quarter)

Main indicators by source market



Tourists (≥ 16 years old)

| 2 nd Quarter | 2024 | 2025 | Change |
|-------------------------|------------------|------------------|-------------|
| United Kingdom | 1,259,057 | 1,313,194 | 4.3% |
| Germany | 480,623 | 535,603 | 11.4% |
| Nordic countries | 94,643 | 120,464 | 27.3% |
| Spanish Mainland | 437,163 | 475,973 | 8.9% |
| Others | 1,033,849 | 1,152,492 | 11.5% |
| All markets | 3,305,334 | 3,597,726 | 8.8% |

Tourist turnover (≥ 16 years old)(€ million)

| 2 nd Quarter | 2024 | 2025 | Change |
|-------------------------|--------------|--------------|-------------|
| United Kingdom | 1,734 | 1,660 | -4.3% |
| Germany | 720 | 747 | 3.8% |
| Nordic countries | 125 | 198 | 58.7% |
| Spanish Mainland | 313 | 351 | 12.3% |
| Others | 1,359 | 1,444 | 6.3% |
| All markets | 4,250 | 4,401 | 3.5% |

Tourists with holiday package (%)

| 2 nd Quarter | 2024 | 2025 | Change |
|-------------------------|--------------|--------------|--------------|
| United Kingdom | 59.8% | 58.3% | -1.49 |
| Germany | 64.9% | 61.8% | -3.08 |
| Nordic countries | 59.8% | 64.6% | 4.80 |
| Spanish Mainland | 23.7% | 28.3% | 4.59 |
| Others | 41.4% | 40.2% | -1.13 |
| All markets | 50.0% | 49.3% | -0.72 |

Expenditure per tourist and trip (€)

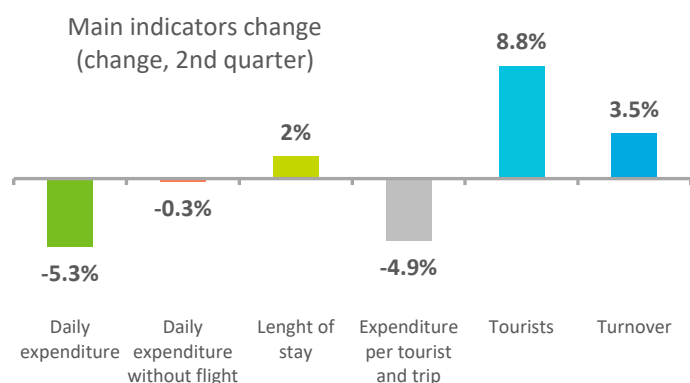
| 2 nd Quarter | 2024 | 2025 | Change |
|-------------------------|--------------|--------------|--------------|
| United Kingdom | 1,377 | 1,264 | -8.2% |
| Germany | 1,498 | 1,395 | -6.8% |
| Nordic countries | 1,320 | 1,646 | 24.7% |
| Spanish Mainland | 715 | 738 | 3.2% |
| Others | 1,314 | 1,253 | -4.7% |
| All markets | 1,286 | 1,223 | -4.9% |

Average daily expenditure (€)

| 2 nd Quarter | 2024 | 2025 | Change |
|-------------------------|--------------|--------------|--------------|
| United Kingdom | 184.9 | 170.3 | -7.9% |
| Germany | 153.2 | 145.6 | -5.0% |
| Nordic countries | 146.9 | 168.9 | 14.9% |
| Spanish Mainland | 140.7 | 142.5 | 1.3% |
| Others | 164.0 | 154.8 | -5.6% |
| All markets | 166.8 | 157.9 | -5.3% |

Average daily expenditure (€) without flight

| 2 nd Quarter | 2024 | 2025 | Change |
|-------------------------|--------------|--------------|--------------|
| United Kingdom | 132.9 | 129.0 | -2.9% |
| Germany | 107.9 | 109.0 | 1.0% |
| Nordic countries | 103.8 | 123.9 | 19.4% |
| Spanish Mainland | 105.3 | 110.5 | 4.9% |
| Others | 114.2 | 114.1 | -0.1% |
| All markets | 118.9 | 118.6 | -0.3% |



Length of stay (days)

| 2 nd Quarter | 2024 | 2025 | Change |
|-------------------------|-------------|-------------|-------------|
| United Kingdom | 7.90 | 8.16 | 0.26 |
| Germany | 11.81 | 10.99 | -0.82 |
| Nordic countries | 11.22 | 14.12 | 2.90 |
| Spanish Mainland | 5.59 | 5.98 | 0.38 |
| Others | 9.72 | 9.69 | -0.03 |
| All markets | 8.83 | 8.98 | 0.15 |

Source: ISTAC (Encuesta sobre el Gasto Turístico).

Note: Tourists under 16 years old are excluded.

Tourist Expenditure Survey (2nd Quarter)

Main indicators by source market



All markets

| 2 nd Quarter | 2024 | 2025 | Change |
|--|------------------|------------------|-------------|
| Tourists (≥ 16 years old) | 3,305,334 | 3,597,726 | 8.8% |
| - book package | 1,652,823 | 1,773,058 | 7.3% |
| - do not book package | 1,652,511 | 1,824,669 | 10.4% |
| % book package | 50.0% | 49.3% | -0.72 |
| Average daily expenditure | 1,286 | 1,223 | -4.9% |
| Expenditure per tourist and trip | 166.8 | 157.9 | -5.3% |
| - without flight | 118.9 | 118.6 | -0.3% |
| Length of stay | 8.83 | 8.98 | 0.15 |
| Turnover (≥ 16 years old) (€ million) | 4,250 | 4,401 | 3.5% |

United Kingdom

| 2 nd Quarter | 2024 | 2025 | Change |
|--|----------------|----------------|--------------|
| Tourists (≥ 16 years old) | 622,264 | 673,489 | 8.2% |
| - book package | 313,657 | 330,582 | 5.4% |
| - do not book package | 308,607 | 342,907 | 11.1% |
| % book package | 50.4% | 49.1% | -1.32 |
| Average daily expenditure | 1,327 | 1,181 | -11.0% |
| Expenditure per tourist and trip | 166.9 | 154.6 | -7.4% |
| - without flight | 132.9 | 129.0 | -2.9% |
| Length of stay | 8.63 | 8.65 | 0.02 |
| Turnover (≥ 16 years old) (€ million) | 826 | 796 | -3.6% |

Germany

| 2 nd Quarter | 2024 | 2025 | Change |
|--|----------------|----------------|--------------|
| Tourists (≥ 16 years old) | 480,623 | 535,603 | 11.4% |
| - book package | 311,711 | 330,846 | 6.1% |
| - do not book package | 168,912 | 204,757 | 21.2% |
| % book package | 64.9% | 61.8% | -3.08 |
| Average daily expenditure | 1,498 | 1,395 | -6.8% |
| Expenditure per tourist and trip | 153.2 | 145.6 | -5.0% |
| - without flight | 107.9 | 109.0 | 1.0% |
| Length of stay | 11.81 | 10.99 | -0.82 |
| Turnover (≥ 16 years old) (€ million) | 720 | 747 | 3.8% |

Nordic countries

| 2 nd Quarter | 2024 | 2025 | Change |
|--|---------------|----------------|--------------|
| Tourists (≥ 16 years old) | 94,643 | 120,464 | 27.3% |
| - book package | 56,594 | 77,815 | 37.5% |
| - do not book package | 38,049 | 42,649 | 12.1% |
| % book package | 59.8% | 64.6% | 4.80 |
| Average daily expenditure | 1,320 | 1,646 | 24.7% |
| Expenditure per tourist and trip | 146.9 | 168.9 | 14.9% |
| - without flight | 103.8 | 123.9 | 19.4% |
| Length of stay | 11.22 | 14.12 | 2.90 |
| Turnover (≥ 16 years old) (€ million) | 125 | 198 | 58.7% |

Spanish Mainland

| 2 nd Quarter | 2024 | 2025 | Change |
|--|----------------|----------------|--------------|
| Tourists (≥ 16 years old) | 437,163 | 475,973 | 8.9% |
| - book package | 103,540 | 134,566 | 30.0% |
| - do not book package | 333,623 | 341,407 | 2.3% |
| % book package | 23.7% | 28.3% | 4.59 |
| Average daily expenditure | 715 | 738 | 3.2% |
| Expenditure per tourist and trip | 140.7 | 142.5 | 1.3% |
| - without flight | 105.3 | 110.5 | 4.9% |
| Length of stay | 5.59 | 5.98 | 0.38 |
| Turnover (≥ 16 years old) (€ million) | 313 | 351 | 12.3% |

Others

| 2 nd Quarter | 2024 | 2025 | Change |
|--|------------------|------------------|--------------|
| Tourists (≥ 16 years old) | 1,033,849 | 1,152,492 | 11.5% |
| - book package | 427,769 | 463,860 | 8.4% |
| - do not book package | 606,080 | 688,633 | 13.6% |
| % book package | 41.4% | 40.2% | -1.13 |
| Average daily expenditure | 1,314 | 1,253 | -4.7% |
| Expenditure per tourist and trip | 164.0 | 154.8 | -5.6% |
| - without flight | 114.2 | 114.1 | -0.1% |
| Length of stay | 9.72 | 9.69 | -0.03 |
| Turnover (≥ 16 years old) (€ million) | 1,359 | 1,444 | 6.3% |

Source: ISTAC (Encuesta sobre el Gasto Turístico).

Note: Tourists under 16 years old are excluded.