

PROFILE OF TOURIST BY ACTIVITIES CARRIED OUT ON THE CANARY ISLANDS (2019)

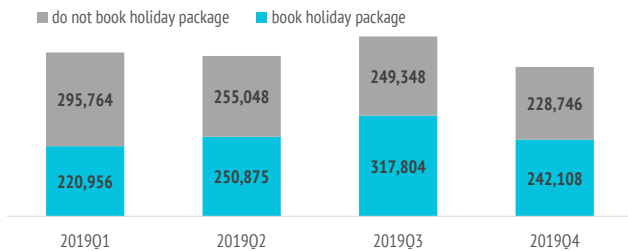
NIGHTLIFE / CONCERTS / SHOWS

How many are they and how much do they spend?



	Nightlife/...	Total
TOURISTS		
Tourist arrivals (FRONTUR)	n.d.	15,110,866
Tourist arrivals > 15 years old (EGT)	2,060,649	13,271,035
- book holiday package	1,031,743	7,426,022
- do not book holiday package	1,028,906	5,845,014
- % tourists who book holiday package	50.1%	56.0%
Share of total tourist	15.5%	100%

TOURISTS BY QUARTER: NIGHTLIFE / CONCERTS / SHOWS



	Nightlife/...	Total
Expenditure per tourist (€)	1,059	1,136
- book holiday package	1,213	1,268
- holiday package	906	1,031
- others	307	237
- do not book holiday package	904	967
- flight	236	263
- accommodation	270	321
- others	398	383
Average length of stay	9.01	9.09
- book holiday package	8.50	8.64
- do not book holiday package	9.51	9.68
Average daily expenditure (€)	130.5	138.9
- book holiday package	149.5	155.4
- do not book holiday package	111.4	117.9
Total turnover (> 15 years old) (€m)	2,182	15,070
- book holiday package	1,252	9,416
- do not book holiday package	930	5,655

AVERAGE LENGTH OF STAY (nights)



EXPENDITURE PER TOURIST (€)



Importance of each factor in the destination choice



	Nightlife/...	Total
Climate	78.6%	78.4%
Safety	55.3%	51.9%
Price	45.2%	37.4%
Tranquility	44.9%	47.6%
Accommodation supply	44.6%	42.9%
Sea	42.5%	44.4%
Beaches	39.7%	37.7%
Effortless trip	36.8%	35.2%
Fun possibilities	36.4%	21.1%
European belonging	35.6%	36.1%
Environment	35.2%	33.2%
Landscapes	29.6%	33.1%
Gastronomy	26.5%	23.2%
Nightlife	26.3%	8.0%
Authenticity	22.4%	20.3%
Shopping	15.7%	9.4%
Exoticism	14.9%	11.4%
Culture	9.9%	8.0%
Historical heritage	8.4%	8.2%
Hiking trail network	7.2%	9.6%

Each aspect is rated individually ("Not important", "Somewhat important", "Quite important", "Very important")

% of tourists who indicate that the factor is "very important" in their choice.

What is the main motivation for their holidays?



	Nightlife/...	Total
Rest	52.9%	55.5%
Enjoy family time	12.2%	14.4%
Have fun	20.5%	8.6%
Explore the destination	11.4%	17.8%
Practice their hobbies	1.3%	1.9%
Other reasons	1.6%	1.8%

HAVE FUN



How far in advance do they book their trip?



	Nightlife/...	Total
The same day	0.7%	0.7%
Between 1 and 30 days	24.0%	23.8%
Between 1 and 2 months	23.2%	22.8%
Between 3 and 6 months	31.8%	32.7%
More than 6 months	20.2%	20.0%

% TOURISTS BOOKING BETWEEN 1 AND 2 MONTHS IN ADVANCE

NIGHTLIFE / CONCERTS / SHOWS
23.2%



TOTAL
22.8%

Picture: Freepik.com

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What channels did they use to get information about the trip?

	Nightlife/...	Total
Previous visits to the Canary Islands	53.6%	51.9%
Friends or relatives	36.2%	27.1%
Internet or social media	55.7%	54.7%
Mass Media	2.0%	1.6%
Travel guides and magazines	6.3%	8.4%
Travel Blogs or Forums	5.9%	5.7%
Travel TV Channels	0.9%	0.8%
Tour Operator or Travel Agency	18.8%	22.6%
Public administrations or similar	0.6%	0.4%
Others	3.1%	2.4%

* Multi-choice question

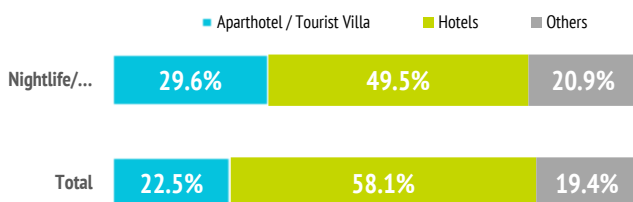
With whom did they book their flight and accommodation?

	Nightlife/...	Total
Flight		
- Directly with the airline	49.5%	42.9%
- Tour Operator or Travel Agency	50.5%	57.1%
Accommodation		
- Directly with the accommodation	34.6%	31.5%
- Tour Operator or Travel Agency	65.4%	68.5%

Where do they stay?

	Nightlife/...	Total
1-2-3* Hotel	11.9%	11.5%
4* Hotel	31.4%	37.6%
5* Hotel / 5* Luxury Hotel	6.2%	9.0%
Aparthotel / Tourist Villa	29.6%	22.5%
House/room rented in a private dwelling	5.7%	5.9%
Private accommodation (1)	9.6%	7.2%
Others (Cottage, cruise, camping,...)	5.5%	6.3%

(1) Own property / House of friends or relatives / Free housing exchange / Other private accommodation.



What do they book?

	Nightlife/...	Total
Room only	37.0%	27.9%
Bed and Breakfast	13.3%	12.4%
Half board	18.4%	21.2%
Full board	2.2%	3.6%
All inclusive	29.1%	34.9%

”
37% of tourists book room only.
(Canary Islands: 27.9%)

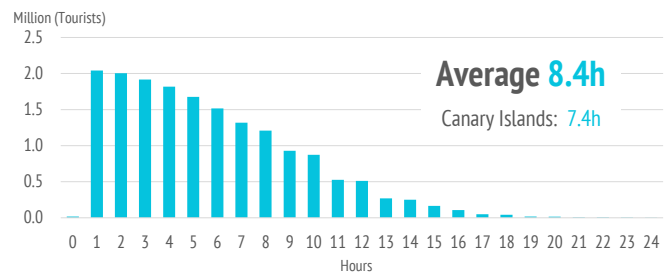
Other expenses

	Nightlife/...	Total
Restaurants or cafes	66.7%	59.1%
Supermarkets	58.3%	52.1%
Car rental	19.2%	26.3%
Organized excursions	19.9%	20.6%
Taxi, transfer, chauffeur service	52.6%	50.0%
Theme Parks	9.1%	7.5%
Sport activities	7.4%	5.7%
Museums	3.2%	4.6%
Flights between islands	5.0%	4.4%

Activities in the Canary Islands

Outdoor time per day	Nightlife/...	Total
0 hours	0.9%	2.1%
1 - 2 hours	6.1%	9.8%
3 - 6 hours	29.0%	32.6%
7 - 12 hours	51.0%	47.1%
More than 12 hours	13.0%	8.4%

TOURISTS BY HOURS A DAY OUT OF THE ACCOMMODATION



Activities in the Canary Islands	Nightlife/...	Total
Nightlife / concerts / shows	100%	15.5%
Walk, wander	82.0%	69.8%
Beach	75.9%	66.3%
Swimming pool, hotel facilities	70.2%	58.2%
Explore the island on their own	48.8%	45.2%
Taste Canarian gastronomy	33.5%	24.2%
Theme parks	21.0%	14.1%
Organized excursions	19.1%	16.9%
Sport activities	18.6%	13.4%
Wineries / markets / popular festivals	16.2%	11.6%
Sea excursions / whale watching	15.5%	11.1%
Activities at sea	13.4%	10.0%
Museums / exhibitions	10.3%	10.1%
Beauty and health treatments	10.0%	5.4%
Nature activities	9.3%	10.4%
Astronomical observation	4.5%	3.5%

* Multi-choice question

	NIGHTLIFE / CONCERTS / SHOWS	TOTAL
WALK / WANDER	82.0%	69.8%
SWIMMING POOL / HOTEL FACILITIES	70.2%	58.2%



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NIGHTLIFE / CONCERTS / SHOWS



Which island do they choose?

Tourist > 15 years old	Canarias	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma
Nightlife / concerts / shows	2,060,649	342,835	140,521	664,061	895,525	10,915
- Share by islands	100%	16.6%	6.8%	32.2%	43.5%	0.8%
Total tourists	13,271,035	2,521,668	1,659,115	3,698,127	5,040,382	235,409
- Share by islands	100%	19.0%	12.5%	27.9%	38.0%	1.8%
% Nightlife / concerts / shows	15.5%	13.6%	8.5%	18.0%	17.8%	4.6%

How many islands do they visit during their trip?

	Nightlife/...	Total
One island	91.7%	91.4%
Two islands	7.3%	7.2%
Three or more islands	1.0%	1.4%

Internet usage during their trip

	Nightlife/...	Total
Research		
- Tourist package	15.2%	14.8%
- Flights	14.3%	13.0%
- Accommodation	17.1%	16.9%
- Transport	18.2%	15.7%
- Restaurants	33.6%	28.4%
- Excursions	27.4%	26.2%
- Activities	33.0%	30.1%
Book or purchase		
- Tourist package	36.3%	39.4%
- Flights	70.6%	66.7%
- Accommodation	59.1%	57.3%
- Transport	45.3%	47.6%
- Restaurants	14.4%	12.1%
- Excursions	13.8%	13.0%
- Activities	16.7%	14.7%

* Multi-choice question

Internet usage in the Canary Islands	Nightlife/...	Total
Did not use the Internet	6.2%	8.3%
Used the Internet	93.8%	91.7%
- Own Internet connection	45.2%	37.4%
- Free Wifi connection	34.2%	39.5%
Applications*		
- Search for locations or maps	63.3%	61.7%
- Search for destination info	47.9%	44.8%
- Share pictures or trip videos	62.9%	56.0%
- Download tourist apps	7.9%	7.0%
- Others	21.8%	22.6%

* Multi-choice question

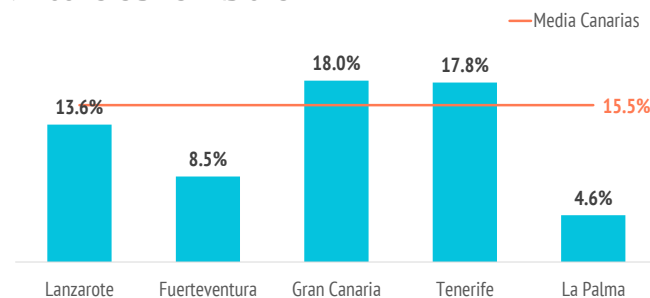


62.9% of tourists share pictures or trip videos during their stay in the Canary Islands

(Canary Islands: 56%)



% TOURISTS BY ISLAND OF STAY

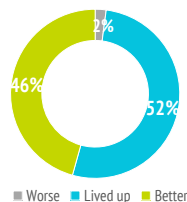


How do they rate the Canary Islands?

Satisfaction (scale 0-10)	Nightlife/...	Total
Average rating	8.78	8.70

Experience in the Canary Islands	Nightlife/...	Total
Worse or much worse than expected	2.1%	2.3%
Lived up to expectations	52.2%	55.6%
Better or much better than expected	45.7%	42.1%

Future intentions (scale 1-10)	Nightlife/...	Total
Return to the Canary Islands	8.90	8.73
Recommend visiting the Canary Islands	9.11	8.95



Experience in the Canary Islands



8.90/10

Return to the Canary Islands



9.11/10

Recommend visiting the Canary Islands

How many are loyal to the Canary Islands?

	Nightlife/...	Total
Repeat tourists	73.5%	72.2%
Repeat tourists (last 5 years)	68.1%	66.7%
Repeat tourists (last 5 years) (5 or more visits)	21.0%	19.5%
At least 10 previous visits	20.3%	18.6%

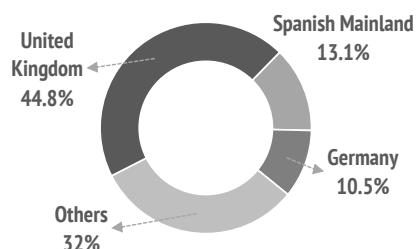
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Where are they from?



	%	Absolute
United Kingdom	44.8%	923,750
Spanish Mainland	13.1%	269,100
Germany	10.5%	215,474
Ireland	7.3%	149,467
Netherlands	3.0%	62,790
Italy	2.8%	58,394
Norway	2.5%	50,611
France	2.4%	48,619
Sweden	2.3%	46,659
Switzerland	1.7%	35,428
Finland	1.7%	34,184
Belgium	1.6%	32,527
Poland	1.3%	27,379
Denmark	0.8%	17,324
Portugal	0.5%	10,676
Austria	0.4%	8,399
Czech Republic	0.4%	8,174
Others	3.0%	61,695



Who do they come with?



	Nightlife/...	Total
Unaccompanied	12.9%	9.6%
Only with partner	45.3%	48.1%
Only with children (< 13 years old)	2.8%	5.6%
Partner + children (< 13 years old)	2.8%	6.5%
Other relatives	9.7%	9.3%
Friends	13.6%	6.4%
Work colleagues	0.5%	0.5%
Organized trip	0.2%	0.3%
Other combinations ⁽¹⁾	12.3%	13.7%

(1) Different situations have been isolated

Tourists with children	10.0%	17.7%
- Between 0 and 2 years old	0.6%	1.6%
- Between 3 and 12 years old	8.6%	14.8%
- Between 0 - 2 and 3-12 years	0.8%	1.4%
Tourists without children	90.0%	82.3%
Group composition:		
- 1 person	17.9%	13.2%
- 2 people	54.9%	55.1%
- 3 people	9.5%	12.0%
- 4 or 5 people	13.7%	16.3%
- 6 or more people	4.0%	3.5%
Average group size:	2.43	2.54

Who are they?



	Nightlife/...	Total
Gender		
Men	52.0%	48.6%
Women	48.0%	51.4%
Age		
Average age (tourist > 15 years old)	41.4	47.1
Standard deviation	15.5	15.4
Age range (> 15 years old)		
16 - 24 years old	16.0%	7.3%
25 - 30 years old	16.7%	10.9%
31 - 45 years old	27.4%	28.0%
46 - 60 years old	26.6%	31.8%
Over 60 years old	13.3%	22.1%
Occupation		
Salaried worker	59.1%	55.0%
Self-employed	12.0%	11.5%
Unemployed	1.5%	1.1%
Business owner	8.2%	9.4%
Student	5.5%	3.5%
Retired	12.3%	17.9%
Unpaid domestic work	0.6%	0.8%
Others	0.7%	0.8%
Annual household income level		
Less than €25,000	22.3%	17.5%
€25,000 - €49,999	38%	37.5%
€50,000 - €74,999	21.1%	22.8%
More than €74,999	18.9%	22.2%
Education level		
No studies	7.8%	5.0%
Primary education	2.0%	2.6%
Secondary education	23.4%	23.6%
Higher education	66.7%	68.9%



Pictures: Freepik.com