

PROFILE OF TOURIST BY ACTIVITIES CARRIED OUT ON THE CANARY ISLANDS (2021)

NIGHTLIFE / CONCERTS / SHOWS

How many are they and how much do they spend?



	Nightlife	Total
TOURISTS		
Tourist arrivals (FRONTUR)	n.d.	6,697,165
Tourist arrivals > 15 years old (EGT)	714,231	5,827,892
- book holiday package	294,682	2,549,012
- do not book holiday package	419,550	3,278,880
- % tourists who book holiday package	41.3%	43.7%
Share of total tourist	12.3%	100%
Expenditure per tourist (€)		
- book holiday package	1,308	1,415
- holiday package	954	1,135
- others	355	280
- do not book holiday package	975	1,044
- flight	202	248
- accommodation	343	369
- others	430	427
Average length of stay	9.02	9.54
- book holiday package	8.40	8.59
- do not book holiday package	9.45	10.28
Average daily expenditure (€)	136.4	144.0
- book holiday package	160.8	172.8
- do not book holiday package	119.4	121.6
Total turnover (> 15 years old) (€m)	795	7,028
- book holiday package	386	3,606
- do not book holiday package	409	3,422

Importance of each factor in the destination choice



	Nightlife	Total
Climate	77.4%	76.0%
Safety	50.3%	49.0%
Sea	49.3%	52.0%
Beaches	47.8%	44.6%
Tranquility	43.0%	48.5%
Fun possibilities	40.1%	22.4%
Accommodation supply	38.6%	37.8%
Effortless trip	38.1%	34.9%
European belonging	37.6%	40.2%
Price	37.5%	32.4%
Landscapes	34.5%	39.1%
Environment	33.0%	34.7%
Gastronomy	29.5%	27.9%
Nightlife	28.7%	8.4%
Authenticity	25.7%	24.4%
Exoticism	16.5%	14.5%
Shopping	14.8%	8.8%
Culture	11.2%	8.7%
Historical heritage	8.8%	9.1%
Hiking trail network	8.7%	12.1%

Each aspect is rated individually ("Not important", "Somewhat important", "Quite important", "Very important")

% of tourists who indicate that the factor is "very important" in their choice.

What is the main motivation for their holidays?



	Nightlife	Total
Rest	48.6%	50.7%
Enjoy family time	10.5%	14.0%
Have fun	20.3%	7.3%
Explore the destination	17.3%	23.3%
Practice their hobbies	1.6%	2.6%
Other reasons	1.7%	2.1%

AVERAGE LENGTH OF STAY (nights)



EXPENDITURE PER TOURIST (€)



HAVE FUN



Where did they spend their main holiday last year?*

	Nightlife	Total
Didn't have holidays	38.0%	35.7%
Canary Islands	18.5%	17.6%
Other destination	43.5%	46.8%

What other destinations do they consider for this trip?*

	Nightlife	Total
None	26.4%	29.4%
Canary Islands (other island)	24.3%	25.4%
Other destination	49.3%	45.1%

*Percentage of valid answers

How far in advance do they book their trip?



	Nightlife	Total
The same day	1.3%	1.0%
Between 1 and 30 days	42.0%	42.5%
Between 1 and 2 months	26.1%	26.7%
Between 3 and 6 months	19.2%	18.7%
More than 6 months	11.4%	11.1%

% TOURISTS BOOKING BETWEEN 3 AND 6 MONTHS IN ADVANCE

NIGHTLIFE
19.2%



TOTAL
18.7%

Picture: Freepik.com

Source: Encuesta sobre el Gasto Turístico (ISTAC). Profile of tourist who answer that one of the activities carried out in the Canary Island was nightlife / concerts / shows.

Note: Tourists under 16 years old are excluded. In order to calculate percentages, "Not applicable" and "No answer" have been excluded.

What channels did they use to get information about the trip?

	Nightlife	Total
Previous visits to the Canary Islands	50.1%	45.7%
Friends or relatives	41.2%	30.9%
Internet or social media	55.4%	53.5%
Mass Media	2.4%	2.3%
Travel guides and magazines	5.2%	7.0%
Travel Blogs or Forums	7.6%	8.4%
Travel TV Channels	0.7%	0.5%
Tour Operator or Travel Agency	15.7%	19.4%
Public administrations or similar	2.7%	1.9%
Others	2.5%	2.9%

* Multi-choise question

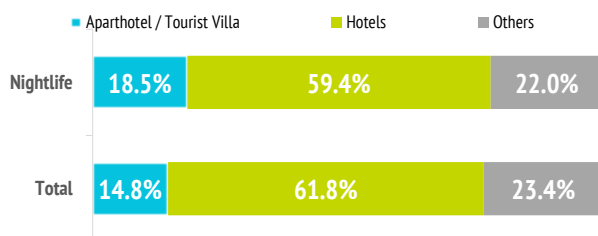
With whom did they book their flight and accommodation?

	Nightlife	Total
Flight		
- Directly with the airline	56.6%	52.8%
- Tour Operator or Travel Agency	43.4%	47.2%
Accommodation		
- Directly with the accommodation	42.1%	39.9%
- Tour Operator or Travel Agency	57.9%	60.1%

Where do they stay?

	Nightlife	Total
1-2-3* Hotel	15.7%	11.5%
4* Hotel	35.7%	39.4%
5* Hotel / 5* Luxury Hotel	8.0%	10.9%
Aparthotel / Tourist Villa	18.5%	14.8%
House/room rented in a private dwelling	5.4%	6.9%
Private accommodation (1)	9.6%	9.9%
Others (Cottage, cruise, camping,...)	7.0%	6.6%

(1) Own property /House of friends or relatives / Free housing exchange / Other private accommodation.



What do they book?

	Nightlife	Total
Room only	33.8%	28.1%
Bed and Breakfast	15.8%	15.3%
Half board	17.2%	19.5%
Full board	2.8%	3.2%
All inclusive	30.4%	33.8%

33.8% of tourists book room only
(Canary Islands: 28.1%)

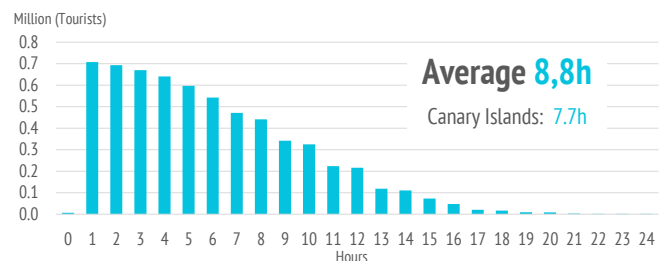
Other expenses

	Nightlife	Total
Restaurants or cafes	74.1%	66.9%
Supermarkets	60.5%	55.6%
Car rental	29.0%	37.3%
Organized excursions	25.8%	23.7%
Taxi, transfer, chauffeur service	54.2%	46.0%
Theme Parks	12.7%	8.6%
Sport activities	13.0%	9.3%
Museums	3.7%	4.7%
Flights between islands	5.8%	6.3%

Activities in the Canary Islands

Outdoor time per day	Nightlife	Total
0 hours	0.9%	2.4%
1 - 2 hours	5.3%	10.0%
3 - 6 hours	27.8%	30.1%
7 - 12 hours	49.4%	47.1%
More than 12 hours	16.6%	10.5%

TOURISTS BY HOURS A DAY OUT OF THE ACCOMMODATION



Activities in the Canary Islands	Nightlife	Total
Nightlife / concerts / shows	100.0%	12.3%
Beach	85.9%	75.1%
Walk, wander	83.3%	72.2%
Swimming pool, hotel facilities	67.5%	57.5%
Explore the island on their own	56.7%	52.5%
Swim	54.2%	38.8%
Taste Canarian gastronomy	38.4%	30.2%
Hiking	21.4%	22.5%
Organized excursions	20.5%	16.0%
Theme parks	20.1%	12.2%
Sea excursions / whale watching	18.7%	13.5%
Wineries / markets / popular festivals	13.9%	10.0%
Museums / exhibitions	11.3%	10.7%
Other Nature Activities	11.2%	9.5%
Beauty and health treatments	10.6%	5.6%
Running	10.2%	7.6%
Practice other sports	8.0%	5.9%
Surf	7.7%	4.8%
Astronomical observation	5.9%	4.2%
Scuba Diving	5.8%	4.2%
Cycling / Mountain bike	4.5%	4.2%
Golf	3.5%	2.3%
Windsurf / Kitesurf	1.5%	1.5%

* Multi-choise question

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NIGHTLIFE / CONCERTS / SHOWS

Which island do they choose?

Tourist > 15 years old	Canary Islands	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma
Nightlife / concerts / shows	714,231	116,941	64,159	259,831	269,416	2,093
- Share by islands	100%	16.4%	9.0%	36.4%	37.7%	0.3%
Total tourists	5,827,892	963,331	843,805	1,545,237	2,320,313	102,576
- Share by islands	100%	16.5%	14.5%	26.5%	39.8%	1.8%
% Nightlife / concerts / shows	12.3%	12.1%	7.6%	16.8%	11.6%	2.0%

How many islands do they visit during their trip?

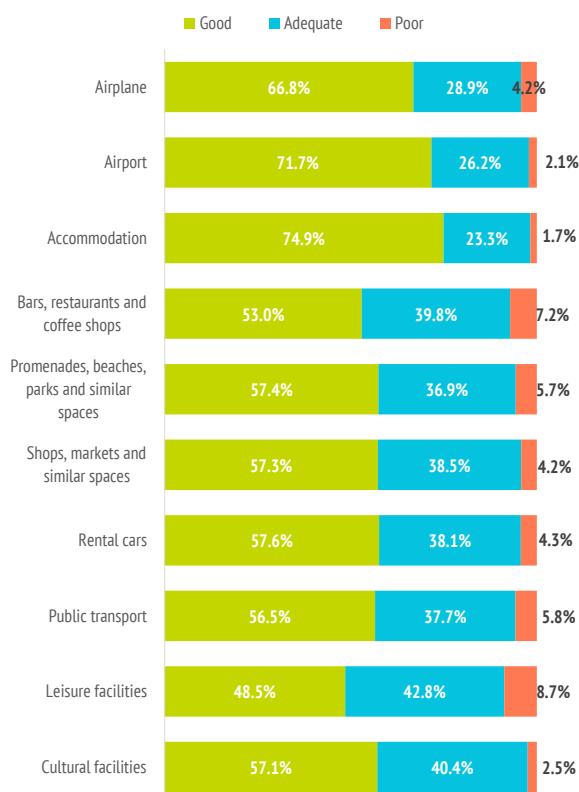
	Nightlife	Total
One island	92.2%	90.9%
Two islands	7.0%	7.8%
Three or more islands	0.8%	1.3%

Health safety

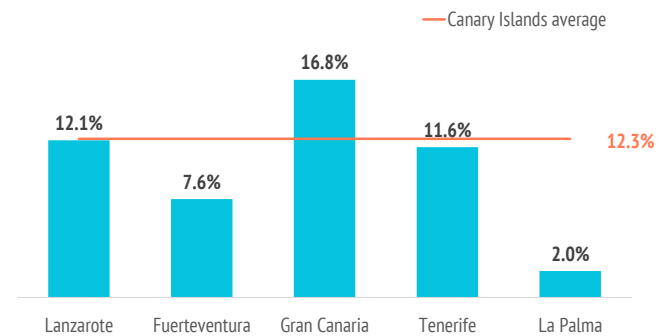
Planning the trip: Importance	Nightlife	Total
Average rating (scale 0-10)	7.78	7.99

During the stay: Rate	Nightlife	Total
Average rating (scale 0-10)	8.30	8.42

HEALTH SAFETY MEASURES (RATE)



% TOURISTS BY ISLAND OF STAY

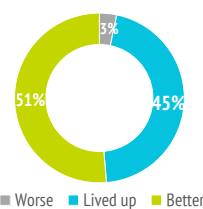


How do they rate the Canary Islands?

Satisfaction (scale 0-10)	Nightlife	Total
Average rating	8.86	8.86

Experience in the Canary Islands	Nightlife	Total
Worse or much worse than expected	3.3%	2.7%
Lived up to expectations	45.4%	51.4%
Better or much better than expected	51.3%	45.9%

Future intentions (scale 1-10)	Nightlife	Total
Return to the Canary Islands	8.90	8.86
Recommend visiting the Canary Islands	9.13	9.10



Experience in the Canary Islands

Return to the Canary Islands



9.13/10

Recommend visiting the Canary Islands

How many are loyal to the Canary Islands?

	Nightlife	Total
Repeat tourists	69.4%	68.0%
Repeat tourists (last 5 years)	63.5%	61.9%
Repeat tourists (last 5 years) (5 or more visits)	14.7%	15.0%
At least 10 previous visits	17.7%	18.3%

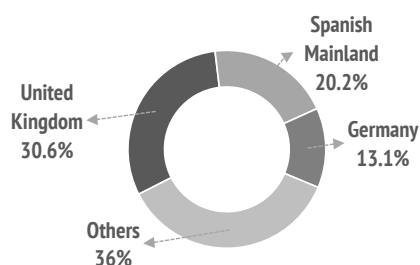
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NIGHTLIFE / CONCERTS / SHOWS

Where are they from?



	%	Absolute
United Kingdom	30.6%	218,446
Spanish Mainland	20.2%	143,995
Germany	13.1%	93,254
France	6.2%	43,926
Ireland	5.2%	37,302
Netherlands	4.5%	32,192
Italy	4.0%	28,808
Sweden	1.8%	13,073
Norway	1.8%	12,687
Belgium	1.7%	12,489
Poland	1.7%	11,977
Finland	1.4%	9,797
Denmark	1.2%	8,688
Switzerland	1.1%	8,080
Czech Republic	0.8%	5,390
Portugal	0.6%	4,587
Iceland	0.6%	4,242
Others	3.5%	25,300



Who do they come with?



	Nightlife	Total
Unaccompanied	16.4%	13.5%
Only with partner	42.5%	48.2%
Only with children (< 13 years old)	1.7%	3.9%
Partner + children (< 13 years old)	1.8%	4.9%
Other relatives	8.6%	8.4%
Friends	18.4%	8.5%
Work colleagues	0.5%	0.8%
Organized trip	0.2%	0.2%
Other combinations (1)	9.9%	11.5%

(1) Different situations have been isolated

Tourists with children	6.2%	12.5%
- Between 0 and 2 years old	0.5%	1.2%
- Between 3 and 12 years old	5.2%	10.2%
- Between 0 -2 and 3-12 years	0.5%	1.0%
Tourists without children	93.8%	87.5%
Group composition:		
- 1 person	20.8%	16.5%
- 2 people	54.4%	56.7%
- 3 people	9.8%	10.7%
- 4 or 5 people	12.3%	13.6%
- 6 or more people	2.8%	2.5%
Average group size:	2.30	2.37

*People who share the main expenses of the trip

Who are they?



	Nightlife	Total
Gender		
Men	56.9%	49.6%
Women	43.1%	50.4%
Age		
Average age (tourist > 15 years old)	36.6	43.3
Standard deviation	14.4	15.6
Age range (> 15 years old)		
16 - 24 years old	25.2%	11.9%
25 - 30 years old	19.1%	14.8%
31 - 45 years old	29.8%	30.2%
46 - 60 years old	17.6%	26.6%
Over 60 years old	8.3%	16.4%
Occupation		
Salaried worker	61.7%	57.8%
Self-employed	9.9%	11.1%
Unemployed	2.1%	1.7%
Business owner	8.9%	10.0%
Student	9.3%	5.9%
Retired	7.0%	12.2%
Unpaid domestic work	0.5%	0.5%
Others	0.7%	0.9%
Annual household income level		
Less than €25,000	20.7%	16.1%
€25,000 - €49,999	38.7%	37.0%
€50,000 - €74,999	20.9%	23.4%
More than €74,999	19.7%	23.5%
Education level		
No studies	3.3%	2.2%
Primary education	2.2%	2.2%
Secondary education	18.7%	18.8%
Higher education	75.8%	76.9%



Pictures: Freepik.com