

Niedersachsen (2017)

How many they are and how much do they spend?



	Niedersachsen	Germany	Canary Islands
Tourist arrivals (> 16 years old)	268,393	2,810,387	13,852,616
Average daily expenditure (€)	139.4	140.2	140.2
. in their place of residence	113.2	110.5	101.2
. in the Canary Islands	26.3	29.7	39.0
Average length of stay	10.9	10.5	9.2
Turnover per tourist (€)	1,327	1,324	1,155
Total turnover (> 16 years old) (€m)	372	3,968	17,764
Share of German tourists	9.6%	100%	--
Share of German turnover	9.4%	100%	--

Which island do they choose?



Tourists (> 16 years old)	Niedersachsen	Germany	Canary Islands
Lanzarote	10.1%	10.8%	18.0%
Fuerteventura	33.2%	28.1%	14.0%
Gran Canaria	31.8%	30.8%	28.2%
Tenerife	20.0%	25.3%	37.1%
La Palma	3.0%	3.3%	2.0%

What do they book at their place of residence?



	Niedersachsen	Germany	Canary Islands
Flight only	4.3%	5.9%	9.2%
Flight and accommodation (room only)	10.8%	13.7%	26.8%
Flight and accommodation (B&B)	5.1%	5.8%	8.3%
Flight and accommodation (half board)	28.1%	29.2%	19.2%
Flight and accommodation (full board)	5.0%	4.4%	4.4%
Flight and accommodation (all inclusive)	46.2%	40.7%	31.7%
% Tourists using low-cost airlines	23.9%	33.0%	50.8%

How do they book?



Accommodation booking	Niedersachsen	Germany	Canary Islands
Tour Operator	38.4%	37.3%	39.2%
Accommodation	5.0%	5.6%	13.5%
Travel agency (High street)	32.2%	31.2%	17.9%
Online Travel Agency (OTA)	15.8%	16.4%	16.0%
No need to book accommodation	8.7%	9.5%	13.3%
Flight booking	Niedersachsen	Germany	Canary Islands
Tour Operator	44.2%	41.0%	44.8%
Airline	10.2%	11.6%	25.8%
Travel agency (High street)	31.0%	30.7%	18.0%
Online Travel Agency (OTA)	14.7%	16.7%	11.4%

Where do they stay?



	Niedersachsen	Germany	Canary Islands
4-5* Hotel	51.1%	50.7%	45.2%
1-2-3* Hotel	18.3%	16.6%	14.4%
Apartment	17.5%	20.0%	32.4%
Others (privately-owned, friends, family)	13.0%	12.7%	8.0%

Who are they?



Gender	Niedersachsen	Germany	Canary Islands
Percentage of men	47.9%	49.2%	48.1%
Percentage of women	52.1%	50.8%	51.9%
Age range	Niedersachsen	Germany	Canary Islands
16-44 years old	32.9%	38.3%	43.9%
Over 44 years old	67.1%	61.7%	56.1%
Occupation	Niedersachsen	Germany	Canary Islands
Business owner or self-employed	12.5%	14.3%	23.8%
Upper/Middle management employee	44.4%	47.1%	35.2%
Auxiliary level employee	12.0%	11.3%	15.3%
Unemployed/Student/Unpaid dom. work	6.2%	7.5%	7.1%
Retired	24.9%	19.8%	18.6%
Annual household income level	Niedersachsen	Germany	Canary Islands
€12,000 - €36,000	34.3%	31.2%	37.2%
€36,001 - €60,000	36.8%	33.4%	31.1%
€60,001 - €84,000	15.6%	18.0%	15.6%
More than €84,000	13.3%	17.5%	16.0%

How do they rate the destination?



Impression of their stay	Niedersachsen	Germany	Canary Islands
Good or very good (% tourists)	78.9%	78.1%	80.5%

How many are loyal to the destination?

Repeat tourists of the Canary Islands	Niedersachsen	Germany	Canary Islands
Repeat tourists	79.0%	78.2%	77.8%
At least 3 previous visits	46.0%	42.3%	43.1%

Why do they choose the Canary Islands?



Aspects influencing the choice	Niedersachsen	Germany	Canary Islands
Climate/sun	95.3%	94.1%	89.8%
Beaches	49.9%	46.6%	35.1%
Tranquility/rest/relaxation	45.5%	44.3%	37.2%
Scenery	29.6%	31.6%	22.9%
Visiting new places	13.7%	13.1%	14.7%
Active tourism	6.6%	7.4%	5.4%
Ease of travel	6.2%	5.7%	8.9%
Price	5.3%	4.6%	12.2%
Quality of the environment	2.7%	3.4%	6.5%

* Multi-choice question

What did motivate them to come?



Aspects motivating the choice	Niedersachsen	Germany	Canary Islands
Previous visits to the Canary Islands	68.7%	65.5%	64.4%
Recommendation by friends or relatives	28.9%	31.6%	34.7%
Tour Operator's brochure or catalogue	10.6%	7.7%	7.2%
Recommendation by Travel Agent	17.6%	16.6%	9.2%
Information obtained via the Internet	22.2%	23.5%	25.3%
Others	11.6%	11.5%	11.7%

* Multi-choice question

Main cities:

Braunschweig
Göttingen
Hannover
Hildesheim
Oldenburg
Osnabrück
Salzgitter
Wolfsburg

Main airport:

Hannover

