Tourist profile according to aspects motivating the destination choice (2016)

Informed via the Internet



How many are they and how much do they spend?



How do they book?



Tourist arrivals (> 16 years old)	Internet 3,352,048	Total 13,114,359
, ,		
Average daily expenditure (€) . in their place of residence	137.73 99.89	135.94 98.03
. in the Canary Islands	37.84	37.90
•		
Average lenght of stay Turnover per tourist (€)	8.6 1,093	9.4 1,141
, , ,	3,664	,
Total turnover (> 16 years old) (€m) Share of total turnover	24.5%	14,957 100%
Share of total tourist	24.5% 25.8%	100%
Expenditure in the Canary Islands per tourist		10070
Accommodation (**):		47.44
- Accommodation	49.64 44.21	47.11 40.52
- Additional accommodation expenses	5.43	6.60
Transport:	28.02	26.01
- Public transport	5.86	5.14
- Taxi	6.54	6.94
- Car rental	15.62	13.93
Food and drink:	131.61	148.33
- Food purchases at supermarkets	52.78	63.46
- Restaurants	78.84	84.87
Souvenirs:	44.74	53.88
Leisure:	38.38	34.52
- Organized excursions	17.22	14.95
- Leisure, amusement	5.27	4.55
- Trip to other islands	2.30	1.85
- Sporting activities	5.77	5.11
- Cultural activities	2.67	2.04
- Discos and disco-pubs	5.15	6.01
Others:	11.81	13.91
- Wellness	3.15	3.23
- Medical expenses	1.16	1.69
- Other expenses	7.50	8.99

Accommodation booking		
	Internet	Total
Tour Operator	45.1%	42.3%
- Tour Operator's website	88.3%	78.8%
Accommodation	14.4%	14.7%
- Accommodation's website	90.3%	83.5%
Travel agency (High street)	11.8%	20.5%
Online Travel Agency (OTA)	27.3%	16.5%
No need to book accommodation	1.3%	6.0%

Flight booking		
	Internet	Total
Tour Operator	46.6%	44.6%
- Tour Operator's website	87.2%	76.3%
Airline	24.6%	24.8%
- Airline's website	97.5%	96.2%
Travel agency (High street)	10.6%	19.1%
Online Travel Agency (OTA)	18.1%	11.5%

Where do they stay?



	Internet	Total
5* Hotel	7.4%	7.1%
4* Hotel	40.7%	39.6%
1-2-3* Hotel	15.3%	14.6%
Apartment	34.0%	31.5%
Property (privately-owned, friends, family)	0.8%	4.6%
Others	1.7%	2.6%

Who are they?



How far in advance do they book their trip?		\odot
	Internet	Total
The same day they leave	0.6%	0.6%
Between 2 and 7 days	7.0%	6.3%
Between 8 and 15 days	9.0%	7.9%
Between 16 and 30 days	15.9%	14.7%
Between 31 and 90 days	35.1%	34.3%
More than 90 days	32.4%	36.2%

What do they book at their place of residence?



	Internet	Total
Flight only	4.2%	8.8%
Flight and accommodation (room only)	26.6%	25.7%
Flight and accommodation (B&B)	10.0%	8.0%
Flight and accommodation (half board)	21.0%	20.4%
Flight and accommodation (full board)	3.7%	4.3%
Flight and accommodation (all inclusive)	34.5%	32.8%
% Tourists using low-cost airlines	52.5%	48.7%
Other expenses in their place of residence:		
- Car rental	13.9%	11.8%
- Sporting activities	5.6%	5.3%
- Excursions	5.8%	5.7%
- Trip to other islands	1.4%	1.6%

triio di c diioy.		
Gender	Internet	Total
Percentage of men	50.0%	48.5%
Percentage of women	50.0%	51.5%
Age		
Average age (tourists > 16 years old)	43.0	46.3
Standard deviation	14.6	15.3
Age range (> 16 years old)		
16-24 years old	10.7%	8.2%
25-30 years old	14.4%	11.1%
31-45 years old	31.5%	29.1%
46-60 years old	29.8%	30.9%
Over 60 years old	13.5%	20.7%
Occupation		
Business owner or self-employed	20.9%	23.1%
Upper/Middle management employee	40.8%	36.1%
Auxiliary level employee	16.7%	15.5%
Students	7.1%	5.1%
Retired	12.4%	18.0%
Unemployed / unpaid dom. work	2.0%	2.2%
Annual household income level		
€12,000 - €24,000	18.3%	17.8%
€24,001 - €36,000	18.3%	19.4%
€36,001 - €48,000	16.1%	16.9%
€48,001 - €60,000	14.8%	14.6%
€60,001 - €72,000	9.5%	9.5%
€72,001 - €84,000	6.3%	6.0%
More than €84,000	16.7%	15.8%

^(*) Expense is prorated among all the tourists (even those who have not spent in destination).

 $^{(**) \} Accommodation \ expenses \ may \ seem \ low \ because \ most \ tour ists \ pay \ the \ accommodation \ before \ traveling.$

Tourist profile according to aspects motivating the destination choice (2016)

Informed via the Internet



Internet

92.7%

37.0%

35.4%

22.1%

20.8%

18.4%

12.0%

10.1%

8.2%

6.6%

6.3%

3.6%

3.0%

2.8%

2.6%

1.9%

Which island do they choose?



Tourists (> 16 years old) Tourists informed via the Internet	Canary Islands 3,352,048	Lanzarote 624,181	Fuerteventura 572,860	Gran Canaria 949,223	Tenerife 1,123,224	La Palma 57,998
- Share by islands	100%	18.6%	17.1%	28.3%	33.5%	1.7%
Total tourists	13,114,359	2,328,674	1,914,107	3,654,806	4,885,901	221,541
- Share by islands	100%	17.8%	14.6%	27.9%	37.3%	1.7%
% Tourists informed via the Internet	25.8%	26.9%	30.1%	26.2%	23.2%	26.3%

Who do they come with?



Why do they choose the Canary Islands?

Aspects influencing the choice

Tranquillity/rest/relaxation

Suitable destination for children

anasta mativatina tha shaisa

Quality of the environment

Climate/sun

Visiting new places

Beaches

Scenery

Security

Ease of travel

Active tourism

Nightlife/fun

Theme parks

Shopping

Nautical activities

* Multi-choise question

Price



Total

89.8%

36.6%

34.5%

21.9%

14.6%

12.7%

11.1%

8.9%

7.5%

5.1%

6.5%

3.8%

3.0%

2.2%

2.6%

2.6%

	Internet	Total
Unaccompanied	6.0%	9.1%
Only with partner	51.6%	47.6%
Only with children (under the age of 13)	1.5%	1.5%
Partner + children (under the age of 13)	12.8%	11.8%
Other relatives	5.5%	6.0%
Friends	6.6%	6.1%
Work colleagues	0.3%	0.3%
Other combinations (1)	15.8%	17.5%

^{*} Multi-choise question (different situations have been isolated)

How do they rate the destination?



Impression of their stay		
	Internet	Total
Good or very good (% tourists)	94.3%	94.1%
Average rating (scale 1-10)	8.89	8.90

How many are loval to the destination?

now many are loyar to the destination?			
Repeat tourists of the Canary Islands			
	Internet	Total	
Repeat tourists	61.9%	77.3%	

Where are they from?

In love (at least 10 previous visits)



16.1%

7.6%

		_
Ten main source markets		
	Share	Absolute
United Kingdom	31.5%	1,055,978
Germany	18.3%	614,682
Spanish Mainland	9.0%	300,370
Netherlands	5.5%	183,434
Sweden	4.5%	152,129
Italy	4.0%	135,631
France	4.0%	132,606
Norway	3.0%	101,166
Finland	2.8%	93,279
Ireland	2.5%	84,801

What did motivate them to come?



Aspects motivating the choice		
	Internet	Total
Previous visits to the Canary Islands	44.9%	64.1%
Recommendation by friends or relatives	25.1%	34.5%
The Canary Islands television channel	0.2%	0.3%
Other television or radio channels	0.6%	0.8%
Information in the press/magazines/books	3.2%	3.8%
Attendance at a tourism fair	0.2%	0.5%
Tour Operator's brochure or catalogue	3.6%	8.0%
Recommendation by Travel Agency	3.4%	9.7%
Information obtained via the Internet	100.0%	25.8%
Senior Tourism programme	0.0%	0.2%
Others	1.0%	6.1%

^{*} Multi-choise question

Distribution of tourist arrivals by island (2016) 33.5% ■ Internet ■ Total tourists 28.3% 27.9% 18.6% 17.8% 14.6% 1.7% 1.7% La Palma

Source: Encuesta sobre el Gasto Turístico (ISTAC). Profile of tourist who answered that at least one of him/her two reasons for choice was information via the Internet. (1) Combination of some groups previously analyzed.