Tourist profile according to aspects motivating the destination choice (2016)

Information in the press/magazines/books



How many are they and how much do they spend?



How do they book?



	Press & books	Tota
Tourist arrivals (> 16 years old)	500,193	13,114,359
Average daily expenditure (€)	141.85	135.94
. in their place of residence	101.20	98.03
. in the Canary Islands	40.64	37.90
Average lenght of stay	8.9	9.4
Turnover per tourist (€)	1,139	1,14
Total turnover (> 16 years old) (€m)	570	14,95
Share of total turnover	3.8%	100%
Share of total tourist	3.8%	100%
Expenditure in the Canary Islands per tour	ist and trip (€) ^(*)	
Accommodation (**):	59.98	47.1
- Accommodation	52.67	40.5
- Additional accommodation expenses	7.31	6.6
Transport:	34.44	26.0
- Public transport	7.07	5.1
- Taxi	5.21	6.9
- Car rental	22.17	13.9
Food and drink:	138.56	148.3
- Food purchases at supermarkets	56.36	63.4
- Restaurants	82.20	84.8
Souvenirs:	46.47	53.8
Leisure:	37.10	34.5
- Organized excursions	16.79	14.9
- Leisure, amusement	4.96	4.5
- Trip to other islands	3.39	1.8
- Sporting activities	5.50	5.1
- Cultural activities	3.12	2.0
- Discos and disco-pubs	3.33	6.0
Others:	13.06	13.9
- Wellness	3.19	3.2
- Medical expenses	0.94	1.6
- Other expenses	8.93	8.9

Accommodation booking		
	Press & books	Total
Tour Operator	38.6%	42.3%
- Tour Operator's website	72.2%	78.8%
Accommodation	14.7%	14.7%
- Accommodation's website	88.8%	83.5%
Travel agency (High street)	22.3%	20.5%
Online Travel Agency (OTA)	22.4%	16.5%
No need to book accommodation	2.0%	6.0%

Flight booking		
	Press & books	Total
Tour Operator	40.3%	44.6%
- Tour Operator's website	71.0%	76.3%
Airline	27.4%	24.8%
- Airline's website	95.4%	96.2%
Travel agency (High street)	19.9%	19.1%
Online Travel Agency (OTA)	12.4%	11.5%

Where do they stay?



	Press & books	Total
5* Hotel	6.4%	7.1%
4* Hotel	38.8%	39.6%
1-2-3* Hotel	16.0%	14.6%
Apartment	33.9%	31.5%
Property (privately-owned, friends, family)	2.0%	4.6%
Others	2.8%	2.6%

Who are they?



How far in advance do they book their trip?		\odot
	Press & books	Total
The same day they leave	0.7%	0.6%
Between 2 and 7 days	5.5%	6.3%
Between 8 and 15 days	7.0%	7.9%
Between 16 and 30 days	15.3%	14.7%
Between 31 and 90 days	39.6%	34.3%
More than 90 days	31.9%	36.2%

What do they book at their place of residence?



	Press & books	Total
Flight only	6.5%	8.8%
Flight and accommodation (room only)	27.1%	25.7%
Flight and accommodation (B&B)	9.6%	8.0%
Flight and accommodation (half board)	23.3%	20.4%
Flight and accommodation (full board)	6.6%	4.3%
Flight and accommodation (all inclusive)	27.0%	32.8%
% Tourists using low-cost airlines	52.9%	48.7%
Other expenses in their place of residence:		
- Car rental	19.3%	11.8%
- Sporting activities	5.7%	5.3%
- Excursions	8.0%	5.7%
- Trip to other islands	2.6%	1.6%

who are they:		
Gender	Press & books	Total
Percentage of men	50.8%	48.5%
Percentage of women	49.2%	51.5%
Age		
Average age (tourists > 16 years old)	46.2	46.3
Standard deviation	15.5	15.3
Age range (> 16 years old)		
16-24 years old	8.5%	8.2%
25-30 years old	12.3%	11.1%
31-45 years old	27.7%	29.1%
46-60 years old	30.4%	30.9%
Over 60 years old	21.1%	20.7%
Occupation		
Business owner or self-employed	20.6%	23.1%
Upper/Middle management employee	41.6%	36.1%
Auxiliary level employee	13.8%	15.5%
Students	5.0%	5.1%
Retired	17.0%	18.0%
Unemployed / unpaid dom. work	2.0%	2.2%
Annual household income level		
€12,000 - €24,000	17.5%	17.8%
€24,001 - €36,000	18.8%	19.4%
€36,001 - €48,000	18.2%	16.9%
€48,001 - €60,000	11.4%	14.6%
€60,001 - €72,000	9.6%	9.5%
€72,001 - €84,000	5.2%	6.0%
More than €84,000	19.3%	15.8%

^(*) Expense is prorated among all the tourists (even those who have not spent in destination).

 $^{(**) \} Accommodation \ expenses \ may \ seem \ low \ because \ most \ tour ists \ pay \ the \ accommodation \ before \ traveling.$

Tourist profile according to aspects motivating the destination choice (2016)

Information in the press/magazines/books



Press & books

89.7%

35.1%

2.1%

1.4%

Which island do they choose?



Tourists (> 16 years old) Tourists informed in press & books	Canary Islands 500,193	Lanzarote 92,510	Fuerteventura 69,460	Gran Canaria 142,131	Tenerife 169,768	La Palma 15,561
- Share by islands	100%	18.5%	13.9%	28.4%	33.9%	3.1%
Total tourists	13,114,359	2,328,674	1,914,107	3,654,806	4,885,901	221,541
- Share by islands	100%	17.8%	14.6%	27.9%	37.3%	1.7%
% Tourists informed in press & books	3.8%	4.0%	3.6%	3.9%	3.5%	7.0%

Who do they come with?



Why do they choose the Canary Islands?

Aspects influencing the choice

Tranquillity/rest/relaxation

Climate/sun



Total

89.8%

36.6%

	Press & books	Total
Unaccompanied	8.1%	9.1%
Only with partner	51.6%	47.6%
Only with children (under the age of 13)	1.6%	1.5%
Partner + children (under the age of 13)	10.6%	11.8%
Other relatives	7.2%	6.0%
Friends	5.7%	6.1%
Work colleagues	0.3%	0.3%
Other combinations (1)	15.0%	17.5%
Only with partner Only with children (under the age of 13) Partner + children (under the age of 13) Other relatives Friends Work colleagues	1.6% 10.6% 7.2% 5.7% 0.3%	1.5% 11.8% 6.0% 6.1% 0.3%

^{*} Multi-choise question (different situations have been isolated)

How do they rate the destination?



Impression of their stay		
	Press & books	Total
Good or very good (% tourists)	94.2%	94.1%
Average rating (scale 1-10)	8.83	8.90

How many are loyal to the destination?

, ,		
Repeat tourists of the Canary Islands		
	Press & books	Total
Reneat tourists	52.5%	77 3%

Where are they from?

In love (at least 10 previous visits)



16.1%

7.5%

Ten main source markets		
	Share	Absolute
United Kingdom	24.0%	119,904
Germany	22.9%	114,590
Spanish Mainland	9.9%	49,319
Italy	7.5%	37,431
Netherlands	5.2%	26,125
France	4.7%	23,545
Sweden	3.5%	17,305
Switzerland	2.7%	13,570
Denmark	2.3%	11,364
Belgium	2.2%	10,920

Scenery 33.4% 21.9% Beaches 32.7% 34.5% Visiting new places 24.9% 14.6% Price 10.6% 12.7% Security 9.8% 11.1% Active tourism 9.4% 5.1% Ease of travel 8.3% 8.9% Quality of the environment 7.6% 6.5% Suitable destination for children 5.5% 7.5% 3.5% 2.6% Theme parks 3.0% 3.0% Nightlife/fun 2.4% 3.8%

What did motivate them to come?

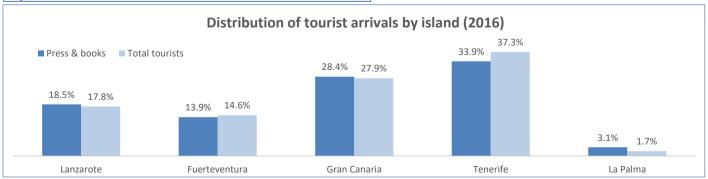


2.2%

1.0%

Aspects motivating the choice		
	Press & books	Total
Previous visits to the Canary Islands	32.9%	64.1%
Recommendation by friends or relatives	24.2%	34.5%
The Canary Islands television channel	0.5%	0.3%
Other television or radio channels	1.6%	0.8%
Information in the press/magazines/books	100.0%	3.8%
Attendance at a tourism fair	0.2%	0.5%
Tour Operator's brochure or catalogue	3.4%	8.0%
Recommendation by Travel Agency	4.2%	9.7%
Information obtained via the Internet	21.3%	25.8%
Senior Tourism programme	0.1%	0.2%
Others	0.5%	6.1%
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^{*} Multi-choise question



Source: Encuesta sobre el Gasto Turístico (ISTAC). Profile of tourist who answered that at least one of him/her two reasons for choice was information in the press / magazines / books. (1) Combination of some groups previously analyzed.

Nautical activities Rural tourism * Multi-choise question