Tourist profile according to aspects influencing the destination choice (2017) **VISITING NEW PLACES**

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How many are they and how much do they spend?

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	Visiting new places	Total
Tourist arrivals (> 16 years old)	2,031,633	13,852,616
Average daily expenditure (€)	141.77	140.18
. in their place of residence	103.99	101.15
. in the Canary Islands	37.78	39.03
Average lenght of stay	8.33	9.17
Turnover per tourist (€)	1,100	1,155
Total turnover (> 16 years old) (€m)	2,234	15,999
Share of total tourist	14.7%	100%
Share of total turnover	14.0%	100%
% tourists who pay in the Canary Islands:		

Accommodation:

- Accommodation	12.8%	13.5%
- Additional accommodation expenses	7.3%	6.3%
Transport:		
- Public transport	16.4%	14.5%
- Taxi	18.4%	21.2%
- Car rental	24.9%	19.4%
Food and drink:		

- Trip to other islands

- Sporting activities

- Cultural activities

Food and drink:		
- Food purchases at supermarkets	53.0%	55.0%
- Restaurants	58.1%	57.3%
Souvenirs:	59.6%	53.3%
Leisure:		
- Organized excursions	26.5%	17.7%
- Leisure, amusement	10.6%	8.4%

- Discos and disco-pubs

Others.		
- Wellness	4.2%	4.9%
- Medical expenses	4.1%	4.0%
- Other expenses	10.4%	9.6%



+6% **TOURISTS*** 2,031,633

* Tourists over 16 years old.



+3% TRAVEL EXPENSES €1,100



3.1%

5.2%

6.7%

6.0%

+9% TURNOVER €2,234 MILL

What do they book at their place of residence?

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2.3%

6.1%

4.4%

6.1%

	Visiting new places	Total
Flight only	5.4%	9.3%
Flight and accommodation (room only)	22.6%	26.9%
Flight and accommodation (B&B)	9.1%	8.3%
Flight and accommodation (half board)	21.6%	19.3%
Flight and accommodation (full board)	5.4%	4.4%
Flight and accommodation (all inclusive)	35.8%	31.9%
% Tourists using low-cost airlines	51.9%	50.8%
Other expenses in their place of residence:		
- Car rental	15.7%	12.6%
- Sporting activities	4.2%	5.1%
- Excursions	8.1%	6.2%
- Trip to other islands	2.5%	1.5%

How do they book?

Total	Visiting new places	Accommodation booking
42.4%	40.7%	Tour Operator
80.6%	79.8%	- Tour Operator's website
14.6%	11.6%	Accommodation
84.0%	87.5%	- Accommodation's website
19.3%	24.6%	Travel agency (High street)
17.3%	20.3%	Online Travel Agency (OTA)
6.4%	2.8%	No need to book accommodation
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Flight booking	Visiting new places	Total
Tour Operator	42.5%	44.8%
- Tour Operator's website	75.3%	78.6%
Airline	23.0%	25.8%
- Airline's website	96.6%	97.3%
Travel agency (High street)	22.1%	18.0%
Online Travel Agency (OTA)	12.4%	11.4%

How far in advance do they book their trip?



	Visiting new places	Total
The same day they leave	0.4%	0.5%
Between 2 and 7 days	5.7%	5.9%
Between 8 and 15 days	7.3%	7.4%
Between 16 and 30 days	14.0%	13.4%
Between 31 and 90 days	36.0%	34.6%
More than 90 days	36.7%	38.3%

Who are they?



Gender	Visiting new places	Total
Men	45.0%	48.1%
Women	55.0%	51.9%
Age		
Average age (tourists > 16 years old)	45.1	46.9
Standard deviation	15.5	15.5
Age range (> 16 years old)		
16-24 years old	10.9%	8.4%
25-30 years old	11.5%	10.2%
31-45 years old	27.9%	27.9%
46-60 years old	31.0%	31.7%
Over 60 years old	18.8%	21.8%
Occupation		
Business owner or self-employed	19.7%	23.8%
Upper/Middle management employee	36.0%	35.2%
Auxiliary level employee	19.0%	15.3%
Students	6.2%	5.0%
Retired	17.0%	18.6%
Unemployed / unpaid dom. work	2.2%	2.1%
Annual household income level		
€12,000 - €24,000	22.1%	17.9%
€24,001 - €36,000	22.6%	19.3%
€36,001 - €48,000	15.8%	16.1%
€48,001 - €60,000	14.8%	15.1%
€60,001 - €72,000	7.5%	9.3%
€72,001 - €84,000	5.1%	6.3%
More than €84,000	12.1%	16.0%

Tourist profile according to aspects influencing the destination choice (2017) **VISITING NEW PLACES**



Visiting new places

100.0%

83.7%

26.8%

20.3%

18.7%

8.5%

4.9%

4.6%

4.5%

4.2%

3.3%

2.6%

2.0%

1.5%

1.1%

1.1%

Which island do they choose?

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Tourists (> 16 years old)	Canarias	Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma
Tourists motivated by visiting new places	2,031,633	407,923	247,193	547,634	765,326	49,185
- Share by islands	100%	20.1%	12.2%	27.0%	37.7%	2.4%
Total tourists	13,852,616	2,488,213	1,938,908	3,900,824	5,144,415	277,952
- Share by islands	100%	18.0%	14.0%	28.2%	37.1%	2.0%
% Tourists motivated by visiting new places	14.7%	16.4%	12.7%	14.0%	14.9%	17.7%

Where do they stay?

Aspects influencing the choice

Tranquillity/rest/relaxation

Suitable destination for children

Quality of the environment

Visiting new places

Climate/sun

Scenery

Beaches

Active tourism

Ease of travel

Theme parks

Nightlife/fun

Shopping

Nautical activities

Security

Culture

Price

Why do they choose the Canary Islands?

?

Total

14.7%

89.8%

37.2%

22.9%

35.1%

12.2%

7.6%

5.4%

8.9%

9.7%

6.5%

3.1%

2.7%

3.8%

2.0%

2.5%

	Visiting new places	Total
5* Hotel	6.9%	6.8%
4* Hotel	41.4%	38.4%
1-2-3* Hotel	15.6%	14.4%
Apartment	29.8%	32.4%
Property (privately-owned, friends, family)	2.3%	4.8%
Others	4.0%	3.2%

Who do they come with?

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	Visiting new places	Total
Unaccompanied	5.4%	8.7%
Only with partner	50.6%	46.8%
Only with children (under the age of 13)	1.4%	1.7%
Partner + children (under the age of 13)	11.8%	11.9%
Other relatives	5.8%	6.0%
Friends	6.3%	6.1%
Work colleagues	0.2%	0.3%
Other combinations (1)	18.5%	18.5%

^{*} Multi-choise question (different situations have been isolated)

* Multi-choise question What did motivate them to come?



Prescription sources	Visiting new places	Total
Previous visits to the Canary Islands	40.5%	64.9%
Recommendation by friends/relatives	45.4%	35.0%
The Canary Islands television channel	0.4%	0.4%
Other television or radio channels	1.5%	1.0%
Information in press/magazines/books	6.9%	3.8%
Attendance at a tourism fair	0.6%	0.5%
Tour Operator's brochure or catalogue	11.0%	7.2%
Recommendation by Travel Agency	14.2%	9.3%
Information obtained via the Internet	37.7%	25.5%
Senior Tourism programme	0.4%	0.2%
Others	4.5%	5.9%

^{*} Multi-choise question

How do they rate the Canary Islands?

Opinion on their stay	Visiting new places	Total
Good or very good (% tourists)	92.7%	94.0%
Average rating (scale 1-10)	8.79	8.92

How many are loyal to the Canary Islands?

Repeat tourists	Visiting new places	Total
At least 1 previous visit	56.5%	77.3%
At least 10 previous visits	3.5%	16.9%

Where are they from?

	Share	Absolute
United Kingdom	31.1%	631,785
Germany	18.2%	368,918
Spanish Mainland	14.8%	300,615
France	4.9%	99,593
Italy	4.4%	89,972
Netherlands	3.6%	72,989
Switzerland	2.8%	57,232
Poland	2.8%	56,584
Sweden	2.3%	46,715
Others	15.1%	307,229

Share of tourists > 16 years old by islands

