Tourist profile by islands (2017) **DENMARK**

How many are they and how much do they spend?

	Lanzarote Fu	erteventura	Gran Canaria	Tenerife	La Palma
Tourist arrivals (FRONTUR) (thousands)	n.d.	n.d.	n.d.	n.d.	n.d.
Tourist arrivals <u>(> 16 years old)</u>	32,494	25,306	132,290	84,742	4,014
Average daily expenditure (€)	146.37	147.15	146.12	146.70	
. in their place of residence	114.43	119.44	106.64	112.86	
. in the Canary Islands	31.94	27.72	39.48	33.84	
Average lenght of stay	7.72	7.59	8.47	8.78	
Turnover per tourist (€)	1,097	1,094	1,184	1,199	
Total turnover (€m)	35.7	27.7	157	102	
Danish tourist arrivals: share by islands	11.7%	9.1%	47.4%	30.4%	1.4%
Danish turnover: share by islands	11.1%	8.6%	48.7%	31.6%	
<u>% tourists who pay in the Canary Islands:</u>					
Accommodation:					
- Accommodation	7.7%	5.5%	5.8%	7.9%	
- Additional accommodation expenses	4.1%	4.7%	3.3%	2.5%	
Transport:					
- Public transport	6.9%	12.4%	15.6%	12.4%	
- Taxi	18.9%	16.8%	25.0%	13.0%	
- Car rental	22.3%	11.5%	11.2%	12.3%	
Food and drink:					
- Food purchases at supermarkets	65.0%	51.1%	61.0%	53.1%	
- Restaurants	66.0%	59.1%	65.4%	49.3%	
Souvenirs:	39.9%	51.5%	45.9%	44.7%	
Leisure:					
- Organized excursions	20.1%	23.6%	12.5%	10.6%	
- Leisure, amusement	3.3%	9.2%	3.9%	4.1%	
- Trip to other islands	1.3%	7.2%	0.7%	2.1%	
- Sporting activities	9.6%	22.5%	2.9%	3.3%	
- Cultural activities	8.6%	7.2%	3.2%	3.2%	
- Discos and disco-pubs	4.3%	3.0%	3.2%	0.5%	
Others:					
- Wellness	3.5%	6.3%	2.9%	0.6%	
- Medical expenses	2.1%	3.2%	4.5%	0.5%	
- Other expenses	10.2%	10.3%	6.2%	5.5%	
*SISINOL 32,494 25,306	132,290		84,742	4,	0 14



What do they book at their place of residence?

	LZ	FUE	GC	TFE	LP
Flight only	3.0%	1.1%	3.4%	4.1%	
Flight and accommodation (room only)	32.5%	19.1%	43.9%	33.2%	
Flight and accommodation (B&B)	9.6%	7.0%	8.1%	7.9%	
Flight and accommodation (half board)	20.2%	17.3%	9.1%	15.3%	
Flight and accommodation (full board)	4.7%	7.2%	5.1%	4.5%	
Flight and accommodation (all inclusive)	30.0%	48.3%	30.4%	35.0%	
% Tourists using low-cost airlines	23.9%	18.6%	33.6%	17.4%	
Other expenses in their place of residence:					
- Car rental	6.5%	12.5%	12.0%	9.2%	
- Sporting activities	28.1%	12.4%	1.4%	2.9%	
- Excursions	1.9%	4.0%	8.4%	9.4%	
- Trip to other islands	0.0%	0.0%	0.5%	1.6%	
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🥚 Lanzarote 🔵 Fuerteventura 🧐 Gran Canaria 🔵 Tenerife 🌑 La Palma

* Tourists over 16 years old.

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How do they book?					
Accommodation booking	LZ	FUE	GC	TFE	LP
Tour Operator	85.8%	89.3%	75.5%	79.2%	
- Tour Operator's website	80.5%	93.1%	90.1%	86.7%	
Accommodation	5.7%	2.7%	9.0%	3.7%	
- Accommodation's website	100.0%	100.0%	74.7%	84.7%	
Travel agency (High street)	6.5%	4.4%	4.3%	3.0%	
Online Travel Agency (OTA)	0.0%	2.9%	8.0%	13.6%	
No need to book accommodation	2.0%	0.7%	3.1%	0.6%	
Flight booking	LZ	FUE	GC	TFE	LP

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Flight booking	LZ	FUE	GC	TFE	LP
Tour Operator	84.4%	88.3%	79.3%	76.0%	
- Tour Operator's website	76.7%	92.6%	92.0%	86.4%	
Airline	3.3%	3.1%	9.9%	5.9%	
- Airline's website	100.0%	100.0%	97.6%	90.1%	
Travel agency (High street)	9.1%	4.4%	2.5%	4.0%	
Online Travel Agency (OTA)	3.2%	4.3%	8.3%	14.1%	
How far in advance do t	hev book	their tri	p?		11
How far in advance do t	hey book	their tri	p? GC	TFE	ĹP
How far in advance do t	-		-	TFE 0.0%	LP
	LZ	FUE	GC		[] LP
The same day they leave	LZ 4.3%	FUE 0.0%	GC 0.0%	0.0%	1 LP
The same day they leave Between 2 and 7 days	LZ 4.3% 5.9%	FUE 0.0% 3.5%	GC 0.0% 10.9%	0.0% 7.3%	LP
The same day they leave Between 2 and 7 days Between 8 and 15 days	LZ 4.3% 5.9% 6.3%	FUE 0.0% 3.5% 4.3%	GC 0.0% 10.9% 9.2%	0.0% 7.3% 7.2%	LP

Who are they?

More than €84,000

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Gender LZ FUE GC TFE LP Men 64.6% 43.3% 46.5% 50.6% ---Women 35.4% 56.7% 53.5% 49.4% ---Age Average age (tourists > 16 years old) 49.6 48.2 52.3 54.0 ---Standard deviation 15.6 13.1 15.5 14.4 ---Age range (> 16 years old) 9.2% 4.2% 5.7% 16-24 years old 5.5% ---25-30 years old 4.4% 5.3% 6.0% 3.2% ---31-45 years old 28.5% 30.8% 21.9% 15.5% 46-60 years old 28.0% 44.1% 27.2% 37.9% Over 60 years old 29.9% 15.6% 39.2% 37.9% Occupation Business owner or self-employed 15.2% 16.3% 15.1% 16.9% Upper/Middle management employee 42.5% 49.6% 34.1% 31.2% ---Auxiliary level employee 10.5% 14.3% 9.6% 10.8% Students 7.9% 3.5% 5.7% 7.6% Retired 19.0% 15.1% 31.3% 33.7% Unemployed / unpaid dom. work 4.8% 1.2% 1.8% 2.2% ---Annual household income level 7.8% €12,000 - €24,000 3.9% 8.2% 10.2% ---€24,001 - €36,000 9.1% 4.8% 7.5% 10.0% ---€36,001 - €48,000 7.6% 8.5% 13.9% 9.4% ---€48,001 - €60,000 9.7% 11.1% 17.5% 9.0% €60,001 - €72,000 8.4% 13.2% 16.4% 16.2% --€72,001 - €84,000 11.9% 10.8% 8.7% 12.9%

45.5%

47.7%

27.8%

32.2%

Which island do they choose?

Tourists (> 16 years old)	LZ	FUE	GC	TFE	LP
- 2013	20,135	16,011	103,063	123,131	1,072
- 2014	29,099	22,446	118,487	88,558	383
- 2015	27,309	22,226	117,461	75,569	374
- 2016	25,673	20,857	126,098	103,275	75
- 2017	32,494	25,306	132,290	84,742	4,014

Where do they stay?

	LZ	FUE	GC	TFE	LP
5* Hotel	1.1%	1.4%	2.2%	2.1%	
4* Hotel	17.7%	56.3%	19.4%	37.4%	
1-2-3* Hotel	43.9%	14.8%	18.8%	19.8%	
Apartment	36.8%	25.6%	58.1%	39.3%	
Property (privately-owned, friends, family)	0.0%	1.1%	1.0%	1.0%	
Others	0.5%	0.9%	0.5%	0.5%	

Who do they come with?					擜
	17	5115	GC	700	1.0
	LZ	FUE		TFE	LP
Unaccompanied	1.7%	2.9%	8.9%	6.4%	
Only with partner	40.0%	36.6%	51.6%	58.2%	
Only with children (under the age of 13)	0.0%	0.8%	1.1%	1.7%	
Partner + children (under the age of 13)	13.5%	14.4%	10.7%	8.7%	
Other relatives	6.7%	5.9%	5.4%	0.4%	
Friends	2.9%	5.1%	4.2%	5.7%	
Work colleagues	0.6%	0.0%	0.0%	0.0%	
Other combinations ⁽¹⁾	34.6%	34.3%	18.1%	18.9%	

* Multi-choise question (different situations have been isolated)

How do they rate the Canary Islands?

Impression of their stay	LZ	FUE	GC	TFE	LP
Good or very good (% tourists)	98.3%	91.1%	92.6%	95.2%	
Average rating (scale 1-10)	9.25	8.71	8.82	8.97	

How many are loyal to the Canary Islands?

Repeat tourists of each island	LZ	FUE	GC	TFE	LP
At least 1 previous visit	58.6%	33.2%	73.1%	61.8%	
At least 10 previous visits	4.7%	1.0%	11.7%	5.8%	

Where does the flight come from?

Tourists (> 16 years old)	LZ	FUE	GC	TFE	LP
Denmark	95.2%	94.8%	92.5%	90.3%	
Spanish Mainland	1.0%	0.0%	4.2%	1.4%	
Germany	1.1%	2.7%	1.8%	3.4%	
Sweden	0.0%	1.3%	0.0%	2.3%	
United Kingdom	0.0%	0.0%	0.2%	2.3%	
Belgium	2.7%	0.0%	0.0%	0.0%	
Norway	0.0%	0.0%	0.2%	0.3%	
Netherlands	0.0%	0.7%	0.0%	0.0%	
France	0.0%	0.5%	0.0%	0.0%	
Others	0.0%	0.0%	1.0%	0.0%	

Source: Encuesta sobre el Gasto Turístico (ISTAC). (1) Combination of some groups previously analyzed.

Note: Tourists under 16 years old are excluded. In order to calculate percentages, "Not applicable " and " No answer " have been excluded.



Share (%)	LZ	FUE	GC	TFE	LP
- 2013	7.6%	6.1%	39.1%	46.7%	0.4%
- 2014	11.2%	8.7%	45.8%	34.2%	0.1%
- 2015	11.2%	9.1%	48.3%	31.1%	0.2%
- 2016	9.3%	7.6%	45.7%	37.4%	0.0%
- 2017	11.7%	9.1%	47.4%	30.4%	1.4%

Why do they choose the Canary Islands?

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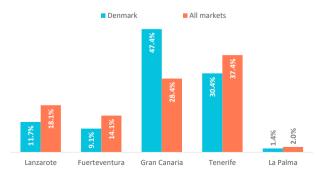
Aspects influencing the choice	LZ	FUE	GC	TFE	LP
Climate/sun	91.7%	98.6%	95.6%	97.1%	
Tranquillity/rest/relaxation	37.1%	53.9%	58.2%	45.6%	
Beaches	19.6%	34.8%	32.1%	21.2%	
Price	11.7%	25.3%	17.4%	16.6%	
Scenery	18.7%	6.1%	11.4%	26.6%	
Security	6.4%	8.2%	12.5%	11.6%	
Suitable destination for children	11.5%	10.2%	10.0%	6.1%	
Visiting new places	11.0%	7.6%	3.2%	9.9%	
Active tourism	19.5%	11.2%	1.7%	4.8%	
Culture	4.7%	2.4%	1.7%	3.4%	
Nightlife/fun	0.0%	0.0%	2.5%	3.8%	
Shopping	0.0%	3.9%	2.1%	2.4%	
Ease of travel	2.5%	0.0%	1.8%	1.3%	
Theme parks	1.0%	0.0%	0.5%	2.6%	
Quality of the environment	1.4%	3.0%	0.7%	0.4%	
Health-related tourism	1.8%	2.0%	1.3%	0.0%	
* Multi-choise question					

What did motivate them to come?

Prescription sources	LZ	FUE	GC	TFE	LP
Previous visits to the Canary Islands	76.0%	62.3%	78.1%	75.9%	
Recommendation by friends/relatives	27.3%	19.6%	24.7%	19.5%	
The Canary Islands television channel	0.0%	0.0%	0.0%	0.0%	
Other television or radio channels	0.0%	0.0%	0.3%	0.0%	
Information in press/magazines/books	4.2%	0.0%	0.6%	2.2%	
Attendance at a tourism fair	2.3%	2.3%	0.0%	0.7%	
Tour Operator's brochure or catalogue	4.4%	10.2%	5.2%	10.8%	
Recommendation by Travel Agency	3.5%	9.3%	2.9%	3.2%	
Information obtained via the Internet	33.0%	42.0%	35.4%	32.7%	
Senior Tourism programme	0.0%	0.0%	0.8%	0.0%	
Others	3.4%	1.9%	4.0%	1.2%	

* Multi-choise question

Share of tourist arrivals by islands



Tourists over 16 years old.

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