Tourist arrivals in the Canary Islands (ISTAC)

January 2020

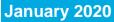


CANARY ISLANDS

| | United Kingdom | Germany | Belgium | France N | etherlands | Ireland | Italy | Switzerland | Denmark | Finland | Norway | Sweden | <u>Nordics</u> | Others | International | Mainland | TOTAL |
|-----------------------------|----------------|--|--------------------------------------|------------------------------------|-------------------------------------|----------------|---------------------------------|-------------|----------|----------|----------|----------|-------------------------------------|----------|---------------------------|--|-----------------|
| 2019 | 368,522 | 246,362 | 33,755 | 35,616 | 48,890 | 39,882 | 45,932 | 25,479 | 40,808 | 43,213 | 55,882 | 83,282 | 223,185 | 108,036 | 1,175,659 | 132,769 | 1,308,428 |
| 2020 | 342,551 | 236,593 | 31,446 | 42,401 | 50,893 | 36,506 | 37,608 | 19,982 | 41,165 | 43,047 | 55,505 | 79,818 | 219,535 | 97,677 | 1,115,192 | 117,832 | 1,233,023 |
| Change | -25,971 | -9,769 | -2,309 | 6,785 | 2,003 | -3,376 | -8,324 | -5,497 | 357 | -166 | -377 | -3,464 | -3,650 | -10,359 | -60,467 | -14,937 | -75,405 |
| Change, % | -7.0% | -4.0% | -6.8% | 19.1% | 4.1% | -8.5% | -18.1% | -21.6% | 0.9% | -0.4% | -0.7% | -4.2% | -1.6% | -9.6% | -5.1% | -11.3% | -5.8% |
| | | | | | | | | | | | | | | | | | |
| | | | | | | | | LANZ | AROTE | | | | | | | | |
| | United Kingdom | Germany | Belgium | France N | etherlands | Ireland | Italy | Switzerland | Denmark | Finland | Norway | Sweden | Nordics | Others | International | Mainland | TOTAL |
| 2019 | , | 25,710 | 3,810 | 8,637 | 8,444 | 19,333 | 6,465 | n.d. | n.d. | n.d. | n.d. | n.d. | 12,417 | n.d. | 199,841 | 16,741 | 216,582 |
| 2020 | 85,812 | 23,417 | 3,297 | 10,248 | 8,283 | 15,338 | 4,388 | n.d. | n.d. | n.d. | n.d. | n.d. | 12,059 | n.d. | 172,107 | 15,008 | 187,114 |
| Change | -16,422 | -2,293 | -513 | 1,611 | -161 | -3,995 | -2,077 | | | | | | -358 | | -27,734 | -1,733 | -29,468 |
| Change, % | -16.1% | -8.9% | -13.5% | 18.7% | -1.9% | -20.7% | -32.1% | | | | | | -2.9% | | -13.9% | -10.4% | -13.6% |
| | | | | | | | | FUFRTE | VENTURA | | | | | | | | |
| | United Kingdom | Germany | Belgium | Eranco N | etherlands | Ireland | Italy | | Denmark | Finland | Norway | Sweden | Nordics | Others | International | Mainland | TOTAL |
| 2019 | _ | 53,743 | 1,243 | 6,892 | 4,022 | 2,807 | 6,689 | n.d. | n.d. | n.d. | n.d. | n.d. | 12,427 | n.d. | 138,383 | 7,342 | 145,725 |
| 2019 | 28,508 | 48,972 | 1,179 | 7,002 | 4,022 | 1,972 | 5,301 | n.d. | n.d. | n.d. | n.d. | n.d. | 9,815 | n.d. | 120,786 | 10,423 | 131,210 |
| Change | -7,661 | - 4,771 | -64 | 7,002 110 | 4,301 | -835 | -1,388 | 11.u. | | 11.u. | | | -2,612 | 11.u. | -17,597 | 3,081 | -14,515 |
| Change, % | | -4,771 | -5.1% | 1.6% | 11.9% | -29.7% | -20.8% | | | | | | -2,612 | | -17,597 | 42.0% | -14,515 |
| Change, % | -21.2% | -0.3% | -5.1% | 1.0% | 11.5% | -29.7% | -20.6% | | | | | | -21.0% | | -12.7% | 42.0% | -10.0% |
| | | | | | | | | GRAN | CANARIA | | | | | | | | |
| | United Kingdom | Germany | Belgium | France N | etherlands | Ireland | Italy | Switzerland | Denmark | Finland | Norway | Sweden | <u>Nordics</u> | Others | International | Mainland | TOTAL |
| 2019 | 48,323 | 81,659 | 7,383 | 4,989 | 19,433 | 6,474 | 10,793 | n.d. | n.d. | n.d. | n.d. | n.d. | 135,173 | n.d. | 356,377 | 56,838 | 413,215 |
| 2020 | 50,996 | 85,827 | 6,013 | 5,830 | 18,296 | 6,841 | 9,157 | n.d. | n.d. | n.d. | n.d. | n.d. | 135,546 | n.d. | 353,496 | 37,721 | 391,217 |
| Change | 2,673 | 4,168 | -1,370 | 841 | -1,137 | 367 | -1,636 | | | | | | 373 | | -2,881 | -19,117 | -21,998 |
| Change, % | 5.5% | 5.1% | -18.6% | 16.9% | -5.9% | 5.7% | -15.2% | | | | | | 0.3% | | -0.8% | -33.6% | -5.3% |
| | | | | | | | | TEN | ERIFE | | | | | | | | |
| | United Kingdom | Germany | Belgium | France N | etherlands | Ireland | Italy | Switzerland | Denmark | Finland | Norway | Sweden | Nordics | Others | International | Mainland | TOTAL |
| 2019 | 176,624 | 67,827 | 20,599 | 13,945 | 14,621 | 11,205 | 21,719 | n.d. | n.d. | n.d. | n.d. | n.d. | 60,187 | n.d. | 447,336 | 48,825 | 496,161 |
| 2020 | 171,979 | 61,388 | 20,086 | 18,208 | 16,621 | 12,253 | 18,508 | n.d. | n.d. | n.d. | n.d. | n.d. | 58,367 | n.d. | 434,985 | 51,278 | 486,262 |
| Change | -4,645 | -6,439 | -513 | 4,263 | 2,000 | 1,048 | -3,211 | | | | | | -1,820 | | -12,351 | 2,453 | -9,899 |
| Change, % | -2.6 % | -9.5% | -2.5% | 30.6% | 13.7% | 9.4% | -14.8% | | | | | | -3.0% | | -2.8% | 5.0% | -2.0% |
| | | | | | | | | | | | | | | | | | |
| | 1 | | | | | | | | PALMA | | | | | | | 1 | |
| | United Kingdom | Germany | Belgium | | etherlands | Ireland | Italy | Switzerland | Denmark | Finland | Norway | Sweden | <u>Nordics</u> | Others | International | Mainland | TOTAL |
| 2019 | 2,615 | 10,449 | 392 | 467 | 1,887 | 64 | 206 | n.d. | n.d. | n.d. | n.d. | n.d. | 1,974 | n.d. | 20,612 | 2,666 | 23,278 |
| | | | | | | | | | | | | | | | | | |
| 2020 | 2,892 | 7,908 | 354 | 631 | 2,177 | 0 | 218 | n.d. | n.d. | n.d. | n.d. | n.d. | 2,879 | n.d. | 18,602 | 2,447 | 21,049 |
| 2020 Change Change, % | 277 | 7,908 - 2,541 - 24.3 % | 354 - 38 - 9.7 % | 631 164 35.1 % | 2,177 290 15.4% | -64 -100.0% | 218 12 5.8% | n.d. | n.d. | n.d. | n.d. | n.d. | 2,879 905 45.8% | n.d. | 18,602 -2,010 -9.8% | 2,447 - 21 9 -8. 2 % | -2,229 -9.6% |

Source: Frontur (ISTAC). Tourist arrivals by air.

International tourist arrivals in Spain (INE)





BY COUNTRY OF RESIDENCE

| Monthly | | | | | | | | | | | | | | | | | | |
|----------|---------|---------|---------|-----------|------------|---------|---------|-------------|---------|---------|---------|---------|----------------|--------|----------|---------|-----------|-----------|
| | UK | Germany | Belgium | France le | etherlands | Ireland | Italy | Switzerland | Denmark | Finland | Norway | Sweden | <u>Nordics</u> | Russia | Portugal | Austria | Others TE | RNATIONAL |
| Jan-19 | 807,362 | 517,785 | 120,461 | 446,062 | 152,557 | 89,650 | 245,224 | 78,000 | 68,249 | 65,661 | 96,718 | 147,652 | 378,280 | 66,650 | 141,690 | 78,454 | 1,032,041 | 4,195,641 |
| Jan-20 | 718,248 | 493,711 | 118,988 | 480,364 | 163,329 | 85,375 | 233,589 | 76,210 | 70,577 | 64,778 | 83,161 | 123,602 | 342,118 | 64,262 | 130,405 | 24,787 | 1,127,940 | 4,138,371 |
| Change | -89,114 | -24,074 | -1,473 | 34,302 | 10,772 | -4,275 | -11,635 | -1,790 | 2,328 | -883 | -13,557 | -24,050 | -36,162 | -2,388 | -11,285 | -53,667 | 95,899 | -57,270 |
| Change % | -11.0% | -4.6% | -1.2% | 7.7% | 7.1% | -4.8% | -4.7% | -2.3% | 3.4% | -1.3% | -14.0% | -16.3% | -9.6% | -3.6% | -8.0% | -68 4% | 9.3% | -1.4% |



BY AUTONOMOUS COMMUNITY

Monthly

| Canai | ry Islands | Andalusia | Aragon | Asturias a | ric Islands | Cantabria | C. y Leon C | C. La Mancha | Catalonia ale | encian Region E | xtremadura | Galicia | Madrid | Murcia | Navarre ju | e Country | La Rioja | SPAIN |
|-----------|------------|-----------|--------|------------|-------------|-----------|-------------|--------------|---------------|-----------------|------------|---------|---------|--------|------------|-----------|----------|-----------|
| Jan-19 | 1,158,782 | 574,761 | 20,805 | 12,968 | 141,922 | 20,063 | 64,218 | 21,043 | 910,329 | 413,553 | 0 | 81,621 | 584,339 | 50,880 | 0 | 102,767 | 0 | 4,195,641 |
| Jan-20 | 1,101,223 | 606,190 | 35,644 | 0 | 103,902 | 7,183 | 72,983 | 22,808 | 869,168 | 434,205 | 0 | 84,007 | 611,422 | 52,657 | 0 | 72,552 | 0 | 4,138,371 |
| Change | -57,559 | 31,429 | 14,839 | -12,968 | -38,020 | -12,880 | 8,765 | 1,765 | -41,161 | 20,652 | 0 | 2,386 | 27,083 | 1,777 | 0 | -30,215 | 0 | -57,270 |
| Change, % | -5.0% | 5.5% | 71.3% | -100.0% | -26.8% | -64.2% | 13.6% | 8.4% | -4.5% | 5.0% | | 2.9% | 4.6% | 3.5% | | -29.4% | | -1.4% |



Tourist arrivals in the Canary Islands (ISTAC)

January 2020



Number of tourists by holiday package booking and country of residence

January 2020

| | Book | Do not book | TOTAL | % Book | % Do not book |
|------------------|---------|-------------|-----------|--------|---------------|
| International | 640,361 | 474,831 | 1,115,192 | 57.4% | 42.6% |
| - Germany | 160,290 | 76,304 | 236,593 | 67.7% | 32.3% |
| - Netherlands | 29,585 | 21,308 | 50,893 | 58.1% | 41.9% |
| - Ireland | 12,551 | 23,955 | 36,506 | 34.4% | 65.6% |
| - Nordics | 159,421 | 60,113 | 219,534 | 72.6% | 27.4% |
| - United Kingdom | 188,990 | 153,561 | 342,551 | 55.2% | 44.8% |
| - Switzerland | 8,883 | 11,099 | 19,982 | 44.5% | 55.5% |
| - Others | 80,641 | 128,490 | 209,132 | 38.6% | 61.4% |
| Spanish Mainland | 25,787 | 92,045 | 117,832 | 21.9% | 78.1% |
| TOTAL | 666,148 | 566,875 | 1,233,023 | 54.0% | 46.0% |

January - 2020

| | | | | _ | |
|------------------|-------------------|-------------|-------|--------|---------------|
| | Book | Do not book | TOTAL | % Book | % Do not book |
| International | Extranjero | | | | |
| - Germany | - Alemania | | | | |
| - Netherlands | - Holanda | | | | |
| - Ireland | - Irlanda | | | | |
| - Nordics | - Países Nórdicos | | | | |
| - United Kingdom | - Reino Unido | | | | |
| - Switzerland | - Suiza | | | | |
| - Others | - Otros países | | | | |
| Spanish Mainland | Península | | | | |
| TOTAL | TOTAL | | | | |

Share of tourists by <u>accommodation type</u> and <u>country of residence</u>

January 2020

| | Hotels and similar | Rental | Property | Cruise | Others |
|------------------|--------------------|--------|----------|--------|--------|
| International | 71.6% | 11.2% | 3.3% | 5.2% | 8.7% |
| - Germany | 58.6% | 12.5% | 3.1% | 20.1% | 5.6% |
| - Netherlands | 67.6% | 19.5% | 2.0% | 0.1% | 10.8% |
| - Ireland | 73.0% | 14.7% | 4.7% | 0.8% | 6.8% |
| - Nordics | 86.4% | 6.9% | 2.4% | 0.0% | 4.3% |
| - United Kingdom | 74.7% | 10.6% | 3.3% | 2.3% | 9.1% |
| - Switzerland | 74.0% | 11.0% | 5.1% | 1.0% | 8.9% |
| - Others | 66.0% | 12.5% | 4.4% | 0.9% | 16.1% |
| Spanish Mainland | 61.6% | 13.5% | 1.8% | 0.3% | 22.8% |
| TOTAL | 70.6% | 11.4% | 3.2% | 4.7% | 10.1% |

January - 2020

| | Hotels and similar | Rental | Property | Cruise | Others |
|------------------|--------------------|--------|----------|--------|--------|
| International | Extranjero | | | | |
| - Germany | - Alemania | | | | |
| - Netherlands | - Holanda | | | | |
| - Ireland | - Irlanda | | | | |
| - Nordics | - Países Nórdicos | | | | |
| - United Kingdom | - Reino Unido | | | | |
| - Switzerland | - Suiza | | | | |
| - Others | - Otros países | | | | |
| Spanish Mainland | Península | | | | |
| TOTAL | TOTAL | | | | |

Source: Frontur (ISTAC). Tourist arrivals by air.

Note: on the result of the estimated Canary Islands total arrivals, tourists from La Gomera and El Hierro are included.

Tourist arrivals in the Canary Islands (ISTAC)

January 2020



Number of tourists by holiday package booking and island of stay

| January | , 2020 |
|----------|--------|
| Januai y | , 2020 |

| | | Lanzarote | Fuerteventura | Gran Canaria | Tenerife | La Palma | CANARY ISLANDS |
|----------------|-------------------|-----------|---------------|--------------|----------|----------|----------------|
| | Total | 118,581 | 101,752 | 248,693 | 250,226 | 21,438 | 666,148 |
| Book | - International | 113,973 | 99,080 | 244,414 | 236,202 | 21,064 | 640,361 |
| | - Spanish Mainlan | 4,608 | 2,672 | 4,279 | 14,024 | 374 | 25,787 |
| Do not book | Total | 91,188 | 47,389 | 156,515 | 261,927 | 15,181 | 566,875 |
| | - International | 80,279 | 39,094 | 121,986 | 222,657 | 12,146 | 474,831 |
| | - Spanish Mainlan | 10,909 | 8,294 | 34,529 | 39,270 | 3,034 | 92,045 |
| | All markets | 209,769 | 149,140 | 405,208 | 512,153 | 36,618 | 1,233,023 |
| TOTAL | - International | 194,252 | 138,174 | 366,401 | 458,860 | 33,210 | 1,115,192 |
| | - Spanish Mainlan | 15,518 | 10,966 | 38,808 | 53,294 | 3,408 | 117,832 |
| | Total | 56.5% | 68.2% | 61.4% | 48.9% | 58.5% | 54.0% |
| % book package | - International | 58.7% | 71.7% | 66.7% | 51.5% | 63.4% | 57.4% |
| | - Spanish Mainlan | 29.7% | 24.4% | 11.0% | 26.3% | 11.0% | 21.9% |

January - 2020

| | | Lanzarote | Fuerteventura | Gran Canaria | Tenerife | La Palma | CANARY ISLANDS |
|----------------|---------------------|-----------|---------------|--------------|----------|----------|----------------|
| | Total | - | - | - | - | | - |
| Book | - International | | | | | | - |
| | - Spanish Mainlan | | - | | | | - |
| | Total | | | | | | |
| Do not book | - International | | - | | | | - |
| | - Spanish Mainlan | | | | | | |
| | All markets | | | | | | - |
| TOTAL | - International | | | | | | - |
| | - Spanish Mainlan | | | | | | - |
| | Total - | - | | | | | |
| % book package | - International - | - | | | - | | |
| | - Spanish Mainlan - | - | | | | | |

Share of tourists by accommodation type and island of stay

January 2020

| | | Lanzarote | Fuerteventura | Gran Canaria | Tenerife | La Palma | CANARY ISLANDS |
|---------------------|----------|-----------|---------------|--------------|----------|----------|----------------|
| | Hotels | 70.5% | 75.6% | 68.7% | 65.5% | 30.6% | 71.6% |
| | Rental | 12.5% | 8.5% | 7.3% | 11.0% | 22.5% | 11.2% |
| International | Property | 2.7% | 2.5% | 2.4% | 4.2% | 1.1% | 3.3% |
| | Cruise | 9.2% | 10.0% | 14.0% | 7.7% | 39.4% | 5.2% |
| | Others | 5.1% | 3.4% | 7.7% | 11.6% | 6.4% | 8.7% |
| | Hotels | 66.2% | 58.3% | 62.9% | 61.2% | 38.5% | 61.6% |
| | Rental | 10.2% | 19.7% | 12.4% | 12.3% | 28.0% | 13.5% |
| Spanish Mainland | Property | 2.5% | 2.9% | 1.3% | 1.7% | 6.6% | 1.8% |
| | Cruise | 0.4% | 0.0% | 0.4% | 0.3% | 0.0% | 0.3% |
| | Others | 20.7% | 19.1% | 23.1% | 24.5% | 26.9% | 22.8% |
| | Hotels | 70.2% | 74.4% | 68.1% | 65.1% | 31.3% | 70.6% |
| | Rental | 12.3% | 9.3% | 7.8% | 11.1% | 23.0% | 11.4% |
| TOTAL | Property | 2.7% | 2.5% | 2.3% | 4.0% | 1.6% | 3.2% |
| | Cruise | 8.5% | 9.2% | 12.7% | 6.9% | 35.7% | 4.7% |
| | Others | 6.3% | 4.6% | 9.2% | 12.9% | 8.3% | 10.1% |

January - 2020

| | | Lanzarote | Fuerteventura | Gran Canaria | Tenerife | La Palma | CANARY ISLANDS |
|---------------------|----------|-----------|---------------|--------------|----------|----------|----------------|
| | Hotels | | | | | | - |
| | Rental | | | | | | |
| International | Property | | | | | | |
| | Cruise | | | | | | |
| | Others | | | | | | |
| | Hotels | | | | | | |
| | Rental | | | | | | |
| Spanish Mainland | Property | | | | | | - |
| | Cruise | | | | | | |
| | Others | | | | | | |
| | Hotels | | | | | | - |
| | Rental | | | | | | |
| TOTAL | Property | | | | | | |
| | Cruise | | | | | | - |
| | Others | | | | | | - |

Source: Frontur (ISTAC). Tourist arrivals by air.

Note: in the islands are included tourists who have chosen the island as the main destination of their trip or as a secondary destination.