## February 2020



																	SERIES CONTROL
								CANARY	/ ISLANDS	3							
	United Kingdom	Germany	Belgium	France No	etherlands	Ireland	Italy	Switzerland	Denmark	Finland	Norway	Sweden	<u>Nordics</u>	Others	International	Mainland	TOTAL
2019	389,878	235,308	26,906	57,557	51,796	37,774	41,071	21,040	43,863	43,396	60,168	77,083	224,510	98,520	1,184,358	109,188	1,293,546
2020	379,216	253,043	29,370	65,834	50,560	35,854	33,483	20,741	49,270	41,443	58,396	70,374	219,483	96,666	1,184,249	112,156	1,296,405
Change	-10,662	17,735	2,464	8,277	-1,236	-1,920	-7,588	-299	5,407	-1,953	-1,772	-6,709	-5,027	-1,854	-109	2,968	2,859
Change, %	-2.7%	7.5%	9.2%	14.4%	-2.4%	-5.1%	-18.5%	-1.4%	12.3%	-4.5%	-2.9%	-8.7%	-2.2%	-1.9%	0.0%	2.7%	0.2%
								LANZ	AROTE								
	United Kingdom	Germany	Belgium	France No	etherlands	Ireland	Italy	Switzerland	Denmark	Finland	Norway	Sweden	<u>Nordics</u>	Others	International	Mainland	TOTAL
2019	116,459	26,056	2,948	17,806	10,052	18,125	5,446	n.d.	n.d.	n.d.	n.d.	n.d.	13,926	n.d.	223,949	16,170	240,120
2020	92,959	25,210	3,308	19,132	8,500	14,854	3,891	n.d.	n.d.	n.d.	n.d.	n.d.	12,089	n.d.	190,235	15,037	205,272
Change	-23,500	-846	360	1,326	-1,552	-3,271	-1,555						-1,837		-33,714	-1,133	-34,848
Change, %	-20.2%	-3.2%	12.2%	7.4%	-15.4%	-18.0%	-28.6%						-13.2%		-15.1%	-7.0%	-14.5%
								FUERTE	VENTURA								
	United Kingdom	Germany	Belgium	France No	etherlands	Ireland	Italy	Switzerland	Denmark	Finland	Norway	Sweden	Nordics	Others	International	Mainland	TOTAL
2019	39,924	44,055	826	8.451	4,976	2,431	4,897	n.d.	n.d.	n.d.	n.d.	n.d.	11,865	n.d.	131,749	8.117	139,866
2020	40,057	61,764	1,326	9,681	5,273	2,247	5,069	n.d.	n.d.	n.d.	n.d.	n.d.	11,596	n.d.	151,766	9,762	161,529
Change	133	17,709	500	1,230	297	-184	172						-269		20,017	1,645	21,663
Change, %	0.3%	40.2%	60.5%	14.6%	6.0%	-7.6%	3.5%						-2.3%		15.2%	20.3%	15.5%
								CDAN	CANARIA								
	United Kingdom	Germany	Belgium	Eranco Ne	etherlands	Ireland	Italy	Switzerland	Denmark	Finland	Norway	Sweden	Nordics	Others	International	Mainland	TOTAL
2019	52,044	84,724	5,541	8,435	17,827	5,340	8,956	n.d.	n.d.	n.d.	n.d.	n.d.	138,648	n.d.	356,435	30.733	387,168
2019	56,695	80,541	5.883	8,455 8,157	20,213	6,362	7,100	n.d.	n.d.	n.d.	n.d.	n.d.	138,048	n.d.	347,789	36,246	384,035
Change	4,651	-4,183	3,863	-278	2,386	1,022	-1,856		11.u. 	11.u.			-10,421		-8,646	5,513	-3,133
Change, %	8.9%	-4,183	6.2%	-3.3%	13.4%	19.1%	-20.7%						-7.5%		-2.4%	17.9%	-0.8%
change, 70	0.370	41370	0.270	3.370	131470	13.170	2017/0						7.570	1	2.470	17.570	0.070
								TEN	ERIFE								
	United Kingdom	Germany	Belgium	France No	etherlands	Ireland	Italy	Switzerland	Denmark	Finland	Norway	Sweden	<b>Nordics</b>	Others	International	Mainland	TOTAL
2019	175,309	62,977	16,937	21,654	16,406	11,599	21,602	n.d.	n.d.	n.d.	n.d.	n.d.	57,003	n.d.	436,656	50,983	487,639
2020	183,496	70,633	17,904	27,122	14,489	12,141	17,212	n.d.	n.d.	n.d.	n.d.	n.d.	63,536	n.d.	461,766	47,736	509,502
Change	8,187	7,656	967	5,468	-1,917	542	-4,390						6,533		25,110	-3,247	21,863
Change, %	4.7%	12.2%	5.7%	25.3%	-11.7%	4.7%	-20.3%						11.5%		5.8%	-6.4%	4.5%
								LA F	PALMA								
	United Kingdom	Germany	Belgium	France No	etherlands	Ireland	Italy	Switzerland	Denmark	Finland	Norway	Sweden	<u>Nordics</u>	Others	International	Mainland	TOTAL
2019	2,884	9,329	403	901	1,907	14	107	n.d.	n.d.	n.d.	n.d.	n.d.	1,726	n.d.	19,331	2,565	21,896
2020	2,942	7,984	479	823	1,846	17	184	n.d.	n.d.	n.d.	n.d.	n.d.	2,650	n.d.	18,468	2,576	21,044
Change	58	-1,345	76	-78	-61	3	77						924		-863	11	-852
Change, %	2.0%	-14.4%	18.9%	-8.7%	-3.2%	21.4%	72.0%						53.5%		-4.5%	0.4%	-3.9%

January - February 2020



	NDS

	United Kingdom	Germany	Belgium	France N	letherlands	Ireland	Italy	Switzerland	Denmark	Finland	Norway	Sweden	Nordics	Others	International	Mainland	TOTAL
2019	758,400	481,670	60,661	93,173	100,686	77,656	87,003	46,519	84,671	86,609	116,050	160,365	447,695	206,556	2,360,017	241,957	2,601,974
2020	721,767	489,636	60,816	108,235	101,453	72,360	71,091	40,723	90,435	84,490	113,901	150,192	439,018	194,343	2,299,441	229,988	2,529,428
Change	-36,633	7,966	155	15,062	767	-5,296	-15,912	-5,796	5,764	-2,119	-2,149	-10,173	-8,677	-12,213	-60,576	-11,969	-72,546
Change, %	-4.8%	1.7%	0.3%	16.2%	0.8%	-6.8%	-18.3%	-12.5%	6.8%	-2.4%	-1.9%	-6.3%	-1.9%	-5.9%	-2.6%	-4.9%	-2.8%
								LANZ	AROTE								
	United Kingdom	Germany	Belgium	France N	letherlands	Ireland	Italy	Switzerland	Denmark	Finland	Norway	Sweden	<u>Nordics</u>	Others	International	Mainland	TOTAL
2019	218,693	51,766	6,758	26,443	18,496	37,458	11,911	n.d.	n.d.	n.d.	n.d.	n.d.	26,343	n.d.	423,790	32,911	456,702
2020	178,771	48,627	6,605	29,380	16,783	30,192	8,279	n.d.	n.d.	n.d.	n.d.	n.d.	24,148	n.d.	362,342	30,045	392,386
Change	-39,922	-3,139	-153	2,937	-1,713	-7,266	-3,632						-2,195		-61,448	-2,866	-64,316
Change, %	-18.3%	-6.1%	-2.3%	11.1%	-9.3%	-19.4%	-30.5%						-8.3%		-14.5%	-8.7%	-14.1%
								FUERTE	VENTURA								
	United Kingdom	Germany	Belgium	France N	letherlands	Ireland	Italy	Switzerland	Denmark	Finland	Norway	Sweden	<u>Nordics</u>	Others	International	Mainland	TOTAL
2019	76,093	97,798	2,069	15,343	8,998	5,238	11,586	n.d.	n.d.	n.d.	n.d.	n.d.	24,292	n.d.	270,132	15,459	285,591
2020	68,565	110,736	2,505	16,683	9,774	4,219	10,370	n.d.	n.d.	n.d.	n.d.	n.d.	21,411	n.d.	272,552	20,185	292,739
Change	-7,528	12,938	436	1,340	776	-1,019	-1,216						-2,881		2,420	4,726	7,148
Change, %	-9.9%	13.2%	21.1%	8.7%	8.6%	-19.5%	-10.5%						-11.9%		0.9%	30.6%	2.5%
								GRAN	CANARIA								
	United Kingdom	Germany	Belgium	France N	letherlands	Ireland	Italy	Switzerland	Denmark	Finland	Norway	Sweden	<u>Nordics</u>	Others	International	Mainland	TOTAL
2019	100,367	166,383	12,924	13,424	37,260	11,814	19,749	n.d.	n.d.	n.d.	n.d.	n.d.	273,821	n.d.	712,812	87,571	800,383
2020	107,691	166,368	11,896	13,987	38,509	13,203	16,257	n.d.	n.d.	n.d.	n.d.	n.d.	263,773	n.d.	701,285	73,967	775,252
Change	7,324	-15	-1,028	563	1,249	1,389	-3,492						-10,048		-11,527	-13,604	-25,131
Change, %	7.3%	0.0%	-8.0%	4.2%	3.4%	11.8%	-17.7%						-3.7%		-1.6%	-15.5%	-3.1%
								TEN	ERIFE								
	United Kingdom	Germany	Belgium	France N	letherlands	Ireland	Italy	Switzerland	Denmark	Finland	Norway	Sweden	<u>Nordics</u>	Others	International	Mainland	TOTAL
2019	351,933	130,804	37,536	35,599	31,027	22,804	43,321	n.d.	n.d.	n.d.	n.d.	n.d.	117,190	n.d.	883,992	99,808	983,800
2020	355,475	132,021	37,990	45,330	31,110	24,394	35,720	n.d.	n.d.	n.d.	n.d.	n.d.	121,903	n.d.	896,751	99,014	995,764
Change	3,542	1,217	454	9,731	83	1,590	-7,601						4,713		12,759	-794	11,964
Change, %	1.0%	0.9%	1.2%	27.3%	0.3%	7.0%	-17.5%						4.0%		1.4%	-0.8%	1.2%
								LA F	PALMA								
	United Kingdom	Germany	Belgium	France N	letherlands	Ireland	Italy	Switzerland	Denmark	Finland	Norway	Sweden	Nordics	Others	International	Mainland	TOTAL
	Officea Killguoffi																
2019	_	19,778	795	1,368	3,794	78	313	n.d.	n.d.	n.d.	n.d.	n.d.	3,700	n.d.	39,943	5,231	45,174
2019 2020	_	•	_	1,368 1,454	3,794 4,023	78 17	313 402	n.d. n.d.	n.d. n.d.	n.d. n.d.	n.d. n.d.	n.d. n.d.	3,700 5,529	n.d. n.d.	39,943 37,070	5,231 5,023	45,174 42,093
	5,499	19,778	795		•												

Source: Frontur (ISTAC). Tourist arrivals by air.

# International tourist arrivals in Spain (INE)

2.5% 44.7% -100.0%

-11.3%

37.1%

-43.7%

## February 2019



-0.2%

#### BY COUNTRY OF RESIDENCE

Monthly																		
	UK	Germany	Belgium	France	Netherlands	Ireland	Italy	Switzerland	Denmark	Finland	Norway	Sweden	Nordics	Russia	Portugal	Austria	Others	INTERNATIONAL
Feb-19	885,676	548,064	122,700	566,827	168,722	90,556	263,903	88,945	78,615	69,398	113,198	131,770	392,981	49,956	145,289	61,804	968,355	4,380,504
Feb-20	907,321	542,495	132,630	580,121	201,503	96,032	249,262	85,080	100,305	65,831	103,094	124,201	393,431	46,502	175,949	49,306	903,065	4,423,576
Change	21,645	-5,569	9,930	13,294	32,781	5,476	-14,641	-3,865	21,690	-3,567	-10,104	-7,569	450	-3,454	30,660	-12,498	-65,290	43,072
Change, %	2.4%	-1.0%	8.1%	2.3%	19.4%	6.0%	-5.5%	-4.3%	27.6%	-5.1%	-8.9%	-5.7%	0.1%	-6.9%	21.1%	-20.2%	-6.7%	1.0%
Year-to-dat	te																	
	UK	Germany	Belgium	France	Netherlands	Ireland	Italy	Switzerland	Denmark	Finland	Norway	Sweden	Nordics	Russia	Portugal	Austria	Others	INTERNATIONAL
Jan-Feb19	1,693,038	1,065,849	243,161	1,012,889	321,279	180,206	509,127	166,945	146,864	135,059	209,916	279,422	771,261	116,606	286,979	140,258	2,000,396	8,576,145
Jan-Feb20	1,625,569	1,036,206	251,618	1,060,485	364,832	181,407	482,851	161,290	170,882	130,609	186,255	247,803	735,549	110,764	306,354	74,093	2,031,005	8,561,947
Change	-67,469	-29,643	8,457	47,596	43,553	1,201	-26,276	-5,655	24,018	-4,450	-23,661	-31,619	-35,712	-5,842	19,375	-66,165	30,609	-14,198

#### BY ALITONOMOLIS COMMUNITY

								BY AUTON	OMOUS	COMMUNITY								
Monthly																	1	
	Canary Islands	Andalusia	Aragon	Asturias	Balearic Islands	Cantabria	C. y Leon	C. La Mancha	Catalonia \	/alencian Region Extrema	dura	Galicia	Madrid	Murcia	Navarre Bas	que Country	La Rioja	SPAIN
Feb-19	1,179,673	626,983	31,387	0	184,351	8,184	49,930	19,447	1,030,292	459,309	0	84,720	499,245	55,552	0	103,806	0	4,380,504
Feb-20	1,170,610	625,033	39,860	0	185,550	0	83,545	0	964,706	528,440	0	78,072	518,261	68,694	0	72,805	0	4,423,576
Change	-9,063	-1,950	8,473	0	1,199	-8,184	33,615	-19,447	-65,586	69,131	0	-6,648	19,016	13,142	0	-31,001	0	43,072
Change, %	-0.8%	-0.3%	27.0%		0.7%	-100.0%	67.3%	-100.0%	-6.4%	15.1%		-7.8%	3.8%	23.7%		-29.9%		1.0%
Year-to-da	ate																1	
	Canary Islands	Andalusia	Aragon	Asturias	Balearic Islands	Cantabria	C. y Leon	C. La Mancha	Catalonia V	/alencian Region Extrema	dura	Galicia	Madrid	Murcia	Navarre Bas	que Country	La Rioja	SPAIN
Jan-Feb19	2,338,455	1,201,744	52,192	12,968	326,273	28,247	114,148	40,490	1,940,621	872,862	0	166,341	1,083,584	106,432	0	206,573	0	8,576,145
Jan-Feb20	2,271,833	1,231,223	75,504	0	289,452	7,183	156,528	22,808	1,833,874	962,645	0	162,079	1,129,683	121,351	0	145,357	0	8,561,947
Change	-66,622	29,479	23,312	-12,968	-36,821	-21,064	42,380	-17,682	-106,747	89,783	0	-4,262	46,099	14,919	0	-61,216	0	-14,198

-5.5%

10.3%

Change, %

## February 2020



## Number of tourists by <u>holiday package booking</u> and <u>country of residence</u>

### February 2020

	Book	Do not book	TOTAL	% Book	% Do not book
International	710,808	473,441	1,184,249	60.0%	40.0%
- Germany	179,699	73,344	253,043	71.0%	29.0%
- Netherlands	31,337	19,223	50,560	62.0%	38.0%
- Ireland	13,982	21,872	35,854	39.0%	61.0%
- Nordics	166,458	53,025	219,483	75.8%	24.2%
- United Kingdom	221,081	158,136	379,216	58.3%	41.7%
- Switzerland	10,575	10,166	20,741	51.0%	49.0%
- Others	87,677	137,676	225,352	38.9%	61.1%
Spanish Mainland	33,584	78,572	112,156	29.9%	70.1%
TOTAL	744,392	552,013	1,296,405	57.4%	42.6%

### January - February 2020

			:	:	
	Book	Do not book	TOTAL	% Book	% Do not book
International	1,351,169	948,272	2,299,441	58.8%	41.2%
- Germany	339,989	149,648	489,636	69.4%	30.6%
- Netherlands	60,922	40,531	101,453	60.0%	40.0%
- Ireland	26,533	45,827	72,360	36.7%	63.3%
- Nordics	325,879	113,138	439,017	74.2%	25.8%
- United Kingdom	410,071	311,697	721,767	56.8%	43.2%
- Switzerland	19,458	21,265	40,723	47.8%	52.2%
- Others	168,318	266,166	434,484	38.7%	61.3%
Spanish Mainland	59,371	170,617	229,988	25.8%	74.2%
TOTAL	1,410,540	1,118,888	2,529,428	55.8%	44.2%

## Share of tourists by accommodation type and country of residence

#### February 2020

	Hotels and similar	Rental	Property	Cruise	Others
International	72.1%	12.5%	2.6%	4.8%	8.1%
- Germany	62.6%	10.4%	2.9%	18.7%	5.4%
- Netherlands	65.1%	24.5%	0.4%	2.8%	7.1%
- Ireland	70.7%	16.0%	2.4%	0.5%	10.4%
- Nordics	85.5%	8.8%	1.7%	0.0%	4.0%
- United Kingdom	75.4%	12.5%	2.7%	1.4%	7.9%
- Switzerland	76.7%	11.8%	2.5%	2.7%	6.3%
- Others	65.3%	15.4%	3.4%	0.7%	15.3%
Spanish Mainland	67.1%	12.3%	1.5%	0.1%	19.0%
TOTAL	71.6%	12.5%	2.5%	4.4%	9.0%

#### January - February 2020

	Hotels and similar	Rental	Property	Cruise	Others
International	71.8%	11.9%	3.0%	5.0%	8.4%
- Germany	60.7%	11.4%	3.0%	19.4%	5.5%
- Netherlands	66.4%	22.0%	1.2%	1.5%	9.0%
- Ireland	71.9%	15.3%	3.6%	0.7%	8.6%
- Nordics	86.0%	7.8%	2.1%	0.0%	4.2%
- United Kingdom	75.0%	11.6%	3.0%	1.8%	8.5%
- Switzerland	75.4%	11.4%	3.8%	1.8%	7.6%
- Others	65.6%	14.0%	3.9%	0.8%	15.7%
Spanish Mainland	64.3%	12.9%	1.6%	0.2%	21.0%
TOTAL	71.1%	12.0%	2.8%	4.5%	9.5%

Source: Frontur (ISTAC). Tourist arrivals by air.

Note: on the result of the estimated Canary Islands total arrivals, tourists from La Gomera and El Hierro are included.

## February 2020



## Number of tourists by holiday package booking and island of stay

### February 2020

		Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	CANARY ISLANDS
	Total	121,942	117,785	242,890	282,222	19,993	744,392
Book	- International	115,192	114,472	235,188	266,064	19,296	710,808
	- Spanish Mainlan	6,750	3,313	7,702	16,159	697	33,584
	Total	93,112	57,833	144,541	246,651	12,003	552,013
Do not book	- International	84,501	51,056	114,505	212,956	9,639	473,441
	- Spanish Mainlan	8,611	6,778	30,036	33,694	2,364	78,572
	All markets	215,054	175,618	387,432	528,873	31,996	1,296,405
TOTAL	- International	199,693	165,527	349,693	479,020	28,934	1,184,249
	- Spanish Mainlan	15,361	10,091	37,738	49,853	3,062	112,156
	Total	56.7%	67.1%	62.7%	53.4%	62.5%	57.4%
% book package	- International	57.7%	69.2%	67.3%	55.5%	66.7%	60.0%
	- Spanish Mainlan	43.9%	32.8%	20.4%	32.4%	22.8%	29.9%

### January - February 2020

				•			
		Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	CANARY ISLANDS
	Total	240,523	219,537	491,583	532,448	41,431	1,410,540
Book	- International	229,165	213,552	479,602	502,266	40,360	1,351,169
	- Spanish Mainlan	11,358	5,985	11,981	30,183	1,071	59,371
	Total	184,300	105,222	301,056	508,578	27,184	1,118,888
Do not book	- International	164,780	90,150	236,491	435,613	21,785	948,272
	- Spanish Mainlan	19,520	15,072	64,565	72,964	5,398	170,617
	All markets	424,823	324,758	792,640	1,041,026	68,614	2,529,428
TOTAL	- International	393,945	303,701	716,094	937,880	62,144	2,299,441
	- Spanish Mainlan	30,879	21,057	76,546	103,147	6,470	229,988
	Total	56.6%	67.6%	62.0%	51.1%	60.4%	55.8%
% book package	- International	58.2%	70.3%	67.0%	53.6%	64.9%	58.8%
	- Spanish Mainlan	36.8%	28.4%	15.7%	29.3%	16.6%	25.8%

## Share of tourists by accommodation type and island of stay

### February 2020

		Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	CANARY ISLANDS
	Hotels	75.8%	79.9%	72.5%	64.3%	38.2%	72.1%
	Rental	14.5%	8.6%	9.9%	12.4%	24.7%	12.5%
International	Property	1.5%	1.5%	1.6%	3.9%	0.8%	2.6%
	Cruise	3.2%	6.8%	8.6%	8.2%	31.4%	4.8%
	Others	5.0%	3.2%	7.4%	11.1%	4.8%	8.1%
	Hotels	75.0%	62.7%	72.3%	63.7%	53.0%	67.1%
	Rental	6.1%	15.2%	7.5%	16.0%	25.6%	12.3%
Spanish Mainland	Property	1.0%	3.0%	1.2%	1.5%	2.5%	1.5%
Walilland	Cruise	0.5%	0.2%	0.2%	0.0%	0.1%	0.1%
	Others	17.4%	18.8%	18.8%	18.7%	18.7%	19.0%
	Hotels	75.7%	78.9%	72.5%	64.2%	39.6%	71.6%
	Rental	13.9%	9.0%	9.7%	12.8%	24.8%	12.5%
TOTAL	Property	1.5%	1.5%	1.6%	3.7%	1.0%	2.5%
	Cruise	3.0%	6.4%	7.8%	7.5%	28.4%	4.4%
	Others	5.8%	4.1%	8.5%	11.8%	6.1%	9.0%

#### January - February 2020

		Lanzarote	Fuerteventura	Gran Canaria	Tenerife	La Palma	CANARY ISLANDS
International	Hotels	73.2%	78.0%	70.5%	64.9%	34.1%	71.8%
	Rental	13.5%	8.6%	8.6%	11.7%	23.5%	11.9%
	Property	2.1%	1.9%	2.0%	4.1%	1.0%	3.0%
	Cruise	6.1%	8.2%	11.3%	8.0%	35.7%	5.0%
	Others	5.0%	3.3%	7.6%	11.3%	5.7%	8.4%
Spanish Mainland	Hotels	70.6%	60.4%	67.5%	62.4%	45.4%	64.3%
	Rental	8.2%	17.6%	9.9%	14.1%	26.8%	12.9%
	Property	1.8%	2.9%	1.2%	1.6%	4.7%	1.6%
	Cruise	0.4%	0.1%	0.3%	0.2%	0.0%	0.2%
	Others	19.0%	19.0%	21.0%	21.7%	23.0%	21.0%
TOTAL	Hotels	73.0%	76.8%	70.3%	64.6%	35.2%	71.1%
	Rental	13.1%	9.2%	8.7%	12.0%	23.8%	12.0%
	Property	2.1%	2.0%	1.9%	3.8%	1.3%	2.8%
	Cruise	5.7%	7.7%	10.3%	7.2%	32.3%	4.5%
	Others	6.1%	4.3%	8.9%	12.4%	7.3%	9.5%

Source: Frontur (ISTAC). Tourist arrivals by air.

Note: in the islands are included tourists who have chosen the island as the main destination of their trip or as a secondary destination.