Tourist profile according to companions (2016)

Tourists with children



How many are they and how much do they spend?



How do they book?



Tourist arrivals (> 16 years old)	With children 2,363,876	Total 13,114,359
Average daily expenditure (€)	118.39	135.94
. in their place of residence	91.53	98.03
. in the Canary Islands	26.86	37.90
Average lenght of stay	8.9	9.4
Turnover per tourist (€)	976	1,141
Total turnover (> 16 years old) (€m)	2,307	14,957
Share of total turnover	15.4%	100%
Share of total tourist	18.0%	100%
Expenditure in the Canary Islands per tour	ist and trip (€) ^(*)	
Accommodation (**):	36.20	47.11
- Accommodation	31.18	40.52
- Additional accommodation expenses	5.02	6.60
Transport:	19.33	26.01
- Public transport	2.99	5.14
- Taxi - Car rental	4.95 11.39	6.94 13.93
- car rental Food and drink:		148.33
- Food purchases at supermarkets	94.98 43.61	63.46
- Restaurants		
	51.37	84.87
Souvenirs:	38.47	53.88
Leisure:	29.84	34.52
- Organized excursions	14.17	14.95
- Leisure, amusement	7.75	4.55
- Trip to other islands	1.28	1.85
- Sporting activities	3.21	5.11
- Cultural activities	1.76	2.04
- Discos and disco-pubs	1.67	6.01
Others:	8.69	13.91
- Wellness	1.66	3.23
- Medical expenses	1.05	1.69
- Other expenses	5.98	8.99

Accommodation booking		
	With children	Total
Tour Operator	43.1%	42.3%
- Tour Operator's website	81.1%	78.8%
Accommodation	17.0%	14.7%
- Accommodation's website	84.8%	83.5%
Travel agency (High street)	20.1%	20.5%
Online Travel Agency (OTA)	15.8%	16.5%
No need to book accommodation	3.9%	6.0%

Flight booking		
	With children	Total
Tour Operator	46.1%	44.6%
- Tour Operator's website	78.4%	76.3%
Airline	25.2%	24.8%
- Airline's website	96.7%	96.2%
Travel agency (High street)	18.2%	19.1%
Online Travel Agency (OTA)	10.5%	11.5%

Where do they stay?



	With children	Total
5* Hotel	7.6%	7.1%
4* Hotel	40.2%	39.6%
1-2-3* Hotel	13.6%	14.6%
Apartment	34.2%	31.5%
Property (privately-owned,friends,family)	3.0%	4.6%
Others	1.3%	2.6%

M/ho are they?



How far in advance do the	•	<u>v</u>
	With children	Total
The same day they leave	0.3%	0.6%
Between 2 and 7 days	4.5%	6.3%
Between 8 and 15 days	4.9%	7.9%
Between 16 and 30 days	11.4%	14.7%
Between 31 and 90 days	31.5%	34.3%
More than 90 days	47.5%	36.2%

What do they book at their place of residence?



With children	Total
6.1%	8.8%
24.5%	25.7%
5.2%	8.0%
15.1%	20.4%
4.7%	4.3%
44.4%	32.8%
50.4%	48.7%
13.5%	11.8%
6.0%	5.3%
6.0%	5.7%
1.0%	1.6%
	6.1% 24.5% 5.2% 15.1% 4.7% 44.4% 50.4% 13.5% 6.0% 6.0%

Who are they?		
Gender	With children	Total
Percentage of men	48.0%	48.5%
Percentage of women	52.0%	51.5%
Age		
Average age (tourists > 16 years old)	41.5	46.3
Standard deviation	8.6	15.3
Age range (> 16 years old)		
16-24 years old	1.4%	8.2%
25-30 years old	6.3%	11.1%
31-45 years old	66.1%	29.1%
46-60 years old	22.4%	30.9%
Over 60 years old	3.7%	20.7%
Occupation		
Business owner or self-employed	32.4%	23.1%
Upper/Middle management employee	43.7%	36.1%
Auxiliary level employee	15.8%	15.5%
Students	1.2%	5.1%
Retired	3.4%	18.0%
Unemployed / unpaid dom. work	3.5%	2.2%
Annual household income level		
€12,000 - €24,000	10.4%	17.8%
€24,001 - €36,000	14.8%	19.4%
€36,001 - €48,000	16.1%	16.9%
€48,001 - €60,000	15.6%	14.6%
€60,001 - €72,000	11.1%	9.5%
€72,001 - €84,000	7.8%	6.0%
More than €84,000	24.1%	15.8%

^(*) Expense is prorated among all the tourists (even those who have not spent in destination).

^(**) Accommodation expenses may seem low because most tourists pay the accommodation before traveling.

Tourist profile according to companions (2016)

Tourists with children



Which island do they choose?



Tourists (> 16 years old) Tourists travelling with children	Canary Islands 2,363,876	Lanzarote 452,781	Fuerteventura 360,704	Gran Canaria 504,514	Tenerife 1,012,240	La Palma 25,599
- Share by islands	100%	19.2%	15.3%	21.3%	42.8%	1.1%
Total tourists	13,114,359	2,328,674	1,914,107	3,654,806	4,885,901	221,541
- Share by islands	100%	17.8%	14.6%	27.9%	37.3%	1.7%
% Tourists travelling with children	18.0%	19.4%	18.8%	13.8%	20.7%	11.6%

Who do they come with?



Why do the	ey choose	the Canary I	slands?
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Aspects influencing the choice



	With children	Tota
Unaccompanied	0.0%	9.1%
Only with partner	0.0%	47.6%
Only with children (under the age of 13)	8.4%	1.5%
Partner + children (under the age of 13)	65.7%	11.8%
Other relatives	5.6%	6.0%
Friends	0.5%	6.1%
Work colleagues	0.0%	0.3%
Other combinations (1)	19.8%	17.5%

^{*} Multi-choise question (different situations have been isolated)

How do they rate the destination?



Impression of their stay		
	With children	Total
Good or very good (% tourists)	94.0%	94.1%
Average rating (scale 1-10)	8.91	8.90

How many are loyal to the destination?

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Repeat tourists of the Canary Islands		
	With children	Total
Reneat tourists	76.8%	77 3%

Where are they from?

In love (at least 10 previous visits)



10.0%

Ten main source markets		
	Share	Absolute
United Kingdom	36.4%	860,511
Germany	14.2%	335,686
Spanish Mainland	13.3%	314,103
France	4.7%	110,858
Sweden	4.7%	110,759
Netherlands	4.6%	109,546
Ireland	4.0%	95,035
Italy	2.3%	54,400
Belgium	2.2%	51,398
Norway	2.1%	49,272

	With children	Total
Climate/sun	92.0%	89.8%
Suitable destination for children	35.2%	7.5%
Beaches	34.1%	34.5%
Tranquillity/rest/relaxation	27.1%	36.6%
Scenery	18.2%	21.9%
Visiting new places	13.4%	14.6%
Security	11.9%	11.1%
Price	11.8%	12.7%
Ease of travel	8.0%	8.9%
Theme parks	6.5%	3.0%
Quality of the environment	5.7%	6.5%
Active tourism	3.0%	5.1%
Culture	2.1%	2.6%

Nightlife/fun * Multi-choise question

Nautical activities

Shopping

What did motivate them to come?



2.2%

2.6%

3.8%

1.8%

1.8%

1.1%

Aspects motivating the choice		
	With children	Total
Previous visits to the Canary Islands		64.1%
Recommendation by friends or relatives		34.5%
The Canary Islands television channel		0.3%
Other television or radio channels		0.8%
Information in the press/magazines/books		3.8%
Attendance at a tourism fair		0.5%
Tour Operator's brochure or catalogue		8.0%
Recommendation by Travel Agency		9.7%
Information obtained via the Internet		25.8%
IMSERSO holidays		0.2%
Others		6.1%
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^{*} Multi-choise question

