East Midlans (2016)

Canary Stands

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How many they are and how much do they spend?

| | East Midlans | UK | Canary Islands |
|--------------------------------------|--------------|-----------|----------------|
| Tourist arrivals (> 16 years old) | 246,076 | 4,228,042 | 13,114,574 |
| Average daily expenditure (€) | 131.3 | 133.2 | 135.9 |
| . in their place of residence | 97.6 | 95.8 | 98.0 |
| . in the Canary Islands | 33.7 | 37.4 | 37.9 |
| Average lenght of stay | 9.1 | 8.8 | 9.4 |
| Turnover per tourist (€) | 1,071 | 1,073 | 1,141 |
| Total turnover (> 16 years old) (€m) | 294 | 5,132 | 16,579 |
| Share of british tourists | 5.8% | 100% | |
| Share of british turnover | 5.7% | 100% | |

What do they book at their place of residence?

| | East Midlans | UK | Canary Islands |
|--|--------------|-------|----------------|
| Flight only | 5.9% | 7.7% | 8.7% |
| Flight and accommodation (room only) | 28.4% | 31.1% | 25.6% |
| Flight and accommodation (B&B) | 5.3% | 6.6% | 8.0% |
| Flight and accommodation (half board) | 15.1% | 16.0% | 20.2% |
| Flight and accommodation (full board) | 2.3% | 2.3% | 4.3% |
| Flight and accommodation (all inclusive) | 42.6% | 35.6% | 32.6% |
| % Tourists using low-cost airlines | 54.6% | 57.8% | 46.0% |

How do they book?

| Accommodation booking | East Midlans | UK | Canary Islands |
|-------------------------------|--------------|-------|-----------------------|
| Tour Operator | 52.6% | 48.6% | 39.0% |
| Accommodation | 17.2% | 16.0% | 13.6% |
| Travel agency (High street) | 7.8% | 9.7% | 18.9% |
| Online Travel Agency (OTA) | 11.4% | 12.6% | 15.2% |
| No need to book accommodation | 10.9% | 13.1% | 13.3% |
| Flight booking | | | |
| Tour Operator | 58.4% | 54.1% | 44.6% |
| Airline | 26.1% | 28.1% | 24.8% |
| Travel agency (High street) | 7.3% | 9.3% | 19.1% |
| Online Travel Agency (OTA) | 8.2% | 8.5% | 11.5% |

Where do they stay?

| | East Midlans | UK | Canary Islands |
|---|--------------|-------|----------------|
| 4-5* Hotel | 47.2% | 47.5% | 46.7% |
| 1-2-3* Hotel | 11.1% | 10.7% | 14.6% |
| Apartment | 33.6% | 33.7% | 31.5% |
| Others (privately-owned, friends, family) | 8.2% | 8.1% | 7.2% |

Who are they?

| Gender | East Midlans | UK | Canary Islands |
|-------------------------------------|--------------|-------|----------------|
| Percentage of men | 45.6% | 43.7% | 48.5% |
| Percentage of women | 54.4% | 56.3% | 51.5% |
| Age range | | | |
| 16-44 years old | 40.7% | 42.6% | 45.6% |
| Over 44 years old | 59.3% | 57.4% | 54.4% |
| Occupation | | | |
| Business owner or self-employed | 28.8% | 31.8% | 23.1% |
| Upper/Middle management employee | 24.0% | 25.4% | 36.1% |
| Auxiliary level employee | 17.5% | 15.3% | 15.5% |
| Unemployed/Students/unpaid dom.work | 4.6% | 5.6% | 7.4% |
| Retired | 25.1% | 21.8% | 18.0% |
| Annual household income level | | | |
| €12,000 - €36,000 | 41.4% | 37.1% | 37.2% |
| €36,001 - €60,000 | 31.2% | 31.5% | 31.5% |
| €60,001 - €84,000 | 13.1% | 15.5% | 15.4% |
| More than €84,000 | 14.3% | 15.8% | 15.8% |

Which island do they choose?

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Lislas a

| Tourists (> 16 years old) | East Midlans | UK | Canary Islands |
|---------------------------|--------------|-------|----------------|
| Lanzarote | 31.5% | 26.5% | 17.8% |
| Fuerteventura | 15.5% | 11.0% | 14.6% |
| Gran Canaria | 16.0% | 15.7% | 27.9% |
| Tenerife | 35.9% | 45.4% | 37.3% |
| La Palma | 0.6% | 0.7% | 1.7% |

How do they rate the destination?



Impression of their stayEast MidlansUKCanary IslandsGood or very good (% tourists)79.9%81.1%78.9%

How many are loyal to the destination?

| Repeat tourists of the Canary Islands | East Midlans | UK | Canary Islands |
|---------------------------------------|--------------|-------|----------------|
| Repeat tourists | 84.3% | 83.9% | 77.8% |
| At least 3 previous visits | 54.2% | 51.3% | 48.7% |

Why do they choose the Canary Islands?

| | | | - |
|--------------------------------|--------------|-------|----------------|
| Aspects influencing the choice | East Midlans | υк | Canary Islands |
| Climate/sun | 94.4% | 93.1% | 89.8% |
| Tranquillity/rest/relaxation | 33.7% | 32.6% | 36.6% |
| Beaches | 25.1% | 26.3% | 34.5% |
| Ease of travel | 20.4% | 17.0% | 8.9% |
| Price | 20.1% | 19.2% | 12.7% |
| Visiting new places | 15.1% | 13.2% | 14.6% |
| Scenery | 14.7% | 14.8% | 21.9% |
| Quality of the environment | 10.7% | 8.7% | 6.5% |
| Active tourism | 2.9% | 2.7% | 5.1% |

* Multi-choise question

What did motivate them to come?

| Aspects motivating the choice | East Midlans | UK | Canary Islands |
|---------------------------------------|--------------|-------|----------------|
| Previous visits to the Canary Islands | 70.5% | 70.2% | 63.6% |
| Recommendation by friends or relative | 36.9% | 36.1% | 34.3% |
| Tour Operator's brochure or catalogue | 8.6% | 8.8% | 7.9% |
| Recommendation by Travel Agent | 5.3% | 5.3% | 9.7% |
| Information obtained via the Internet | 25.5% | 25.0% | 25.6% |
| Others | 11.0% | 9.4% | 11.7% |

* Multi-choise question

Main cities:

Derby Leicester Nottingham

Main airport:

Nottingham East Midlands



Source: ISTAC (Encuesta sobre el Gasto Turístico).

Note: Tourists under 16 years old are excluded. In order to calculate percentages, "Not applicable " and "No answer" have been excluded.